The California Phenology Project Tracking the effects of climate on plant phenology

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Studies Unit
University of Caifornia, Berkeley
angela evenden@nps.gov









Today's Webinar

- California Phenology Project: origin, geographic scope, and goals
- CPP design and implementation
- Progress to date
- Results: Links between CPP species' phenology and climatic variation
- The USA-NPN (how to become involved as a CPP partner)

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California Phenology Project: origin and scope

Origin & funding – 2010: NPS Climate Change Response Program Grant

Selection of locations — 7 national parks with one permanent contact

coastal, montane, and desert regions

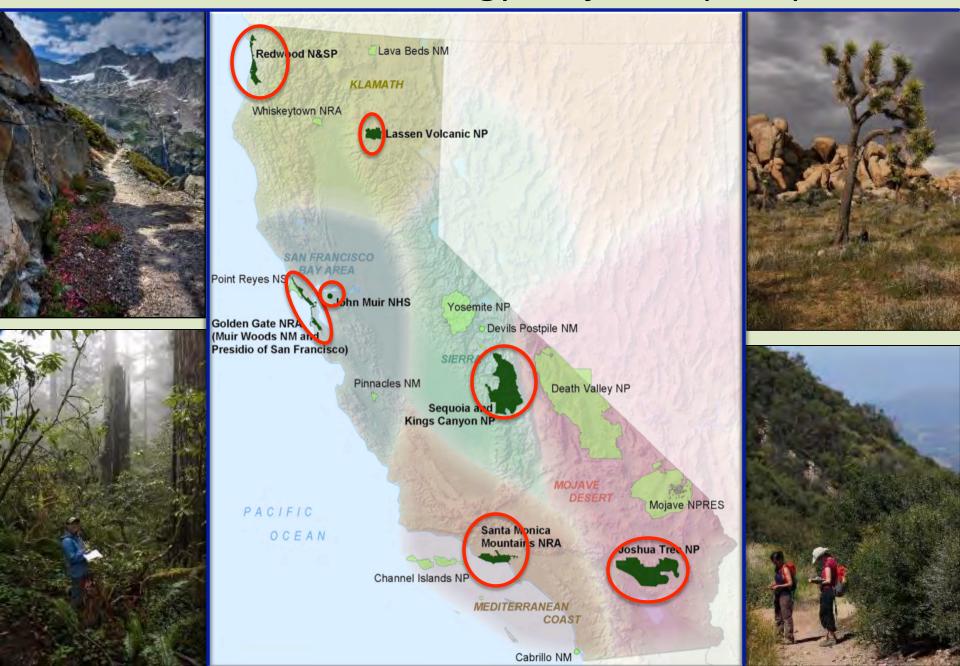
Selection of species — 30 woody or perennial species initially targeted

Tool creation: labels, maps, species profiles and data sheets

Dozens of workshops to train volunteers, educators, and park staff



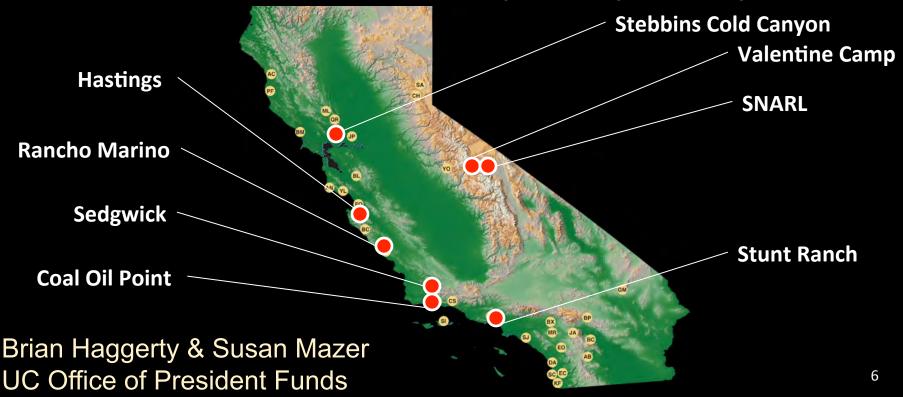
The California Phenology Project: 7 pilot parks



The California Phenology Project at UC Natural Reserves



- √ 8 of 37 UC Reserves
- ✓ First multi-reserve & multi-campus project in 48-year history of UC-NRS



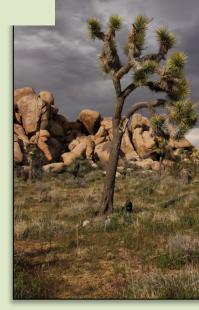
California Phenology Project: origin, scope, and goals





Connect with the seasons





Establish a phenological monitoring network using standardized protocol

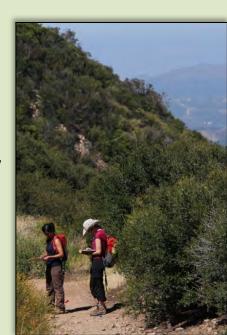


Cover a large geographic area

Sample across environmental gradients

Establish a baseline of phenological data for long-term comparison

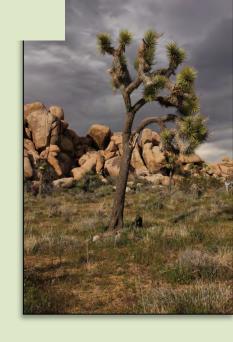
Begin to assess the effects of climate variability and climate change on the seasonal cycles of California taxa



California Phenology Project: origin, scope, and goals







Public relevance:



Guide resource management decisions

Education the public

Engage citizen scientists in genuine research



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California Phenology Project: design and implementation

- Identify scientific questions
- Select species: 30 woody or perennial taxa initially targeted
- Revise phenophase descriptions for California plant taxa
- Develop monitoring protocols, infrastructure, and tools
- Develop outreach and education programs and partnerships
- Workshops, workshops, workshops....



CPP scientific questions

- How do iconic, widespread species respond to environmental variation and climate change?
- Which taxa or life forms are most sensitive to climate change?
- Are phenophase onset dates more sensitive to winter temperature or precipitation?
- Do communities or habitats differ in their general responses to climate change?
- Are relationships between plant and animal mutualists disrupted by climate change?



CPP species selection criteria

- dominant and/or indicator species
- widely distributed taxa
- species of management concern
- ease of identification
- proximity to other monitoring efforts
- species for which there are legacy data
- known and accessible locations







CPP species selection

- >5,000 taxa in the California flora
 - Identified 75 high-priority species
 - 30 focal species currently monitored
 - >340 USA-NPN plant species occur in CA

http://www.usanpn.org/cpp/meet-the-species







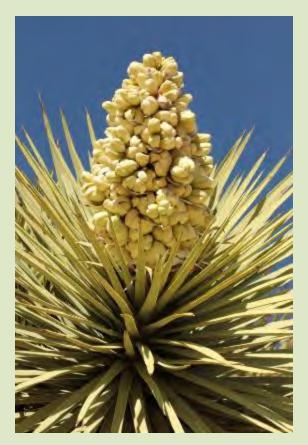


CPP species selection – one easy choice

Joshua Tree (Yucca brevifolia)

- Iconic desert species, indicator for Mojave desert
- Ability to address scientific questions
- Proximity to other monitoring efforts
- Species of local management concern
- Ability to engage Citizen Scientists





Targeted Species: Blue Oak

Quercus douglasii









Targeted Species: California Buckeye

Aesculus californica









Targeted Species: California buckwheat

Eriogonum fasciculatum









Targeted Species: Blue elderberry



California Phenology Project: design and implementation Codes and Labels







Discussion

- Examples of non-CPP species being monitored?
- Use of codes other than the CPP "standard"?

CPP-SEKI-FHVC1-AECA2

Unique Identifier: 447

4-letter **park** code

4-letter location plus site

4-letter species plus individual

CPP-Sequoia&Kings Canyon–Foothill Visitor Center (Site 1)–Aesculus californica (Ind 2)

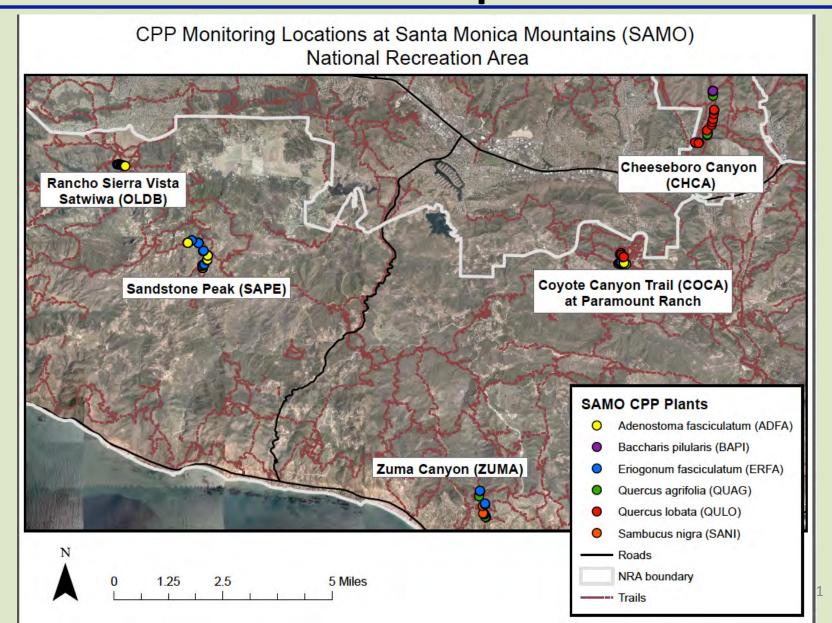
Methods of training participants – Your experience



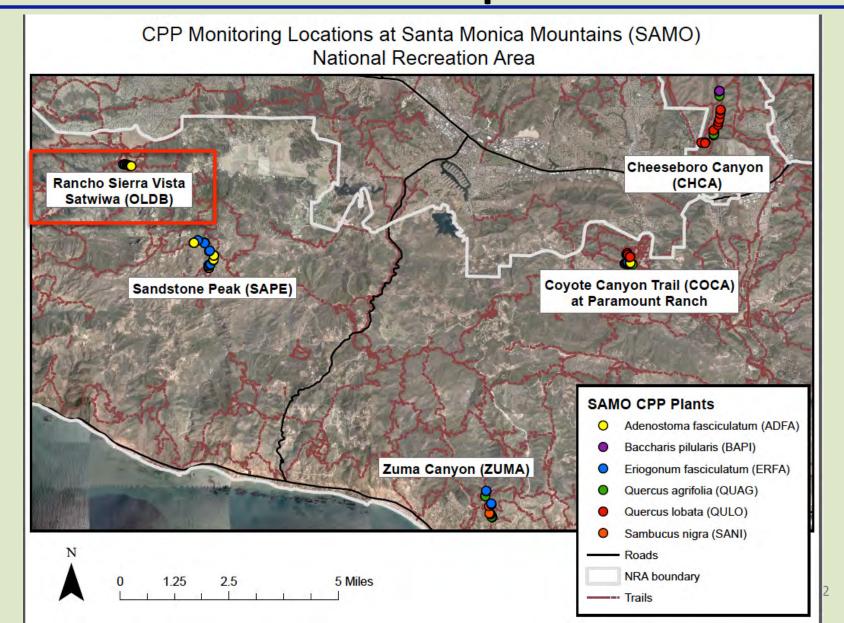




California Phenology Project: design and implementation Static maps

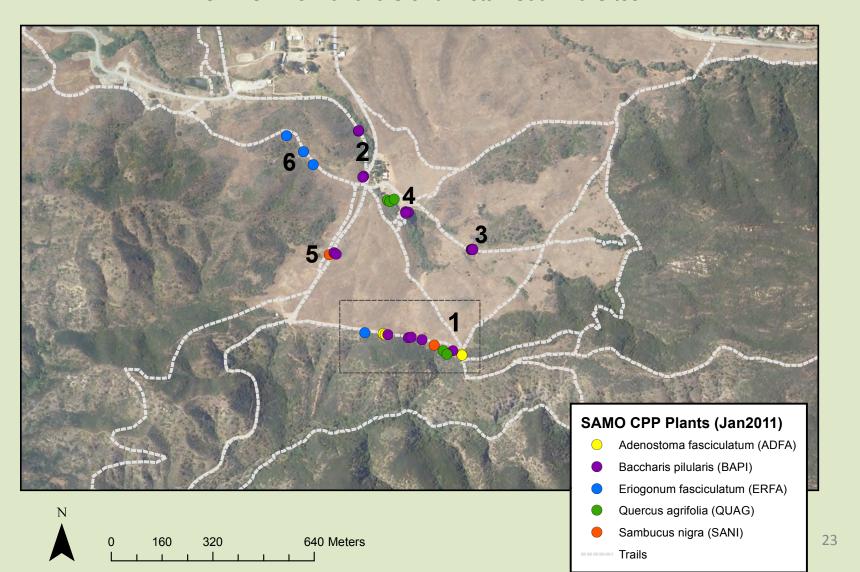


California Phenology Project: design and implementation Static maps



California Phenology Project: design and implementation Static maps

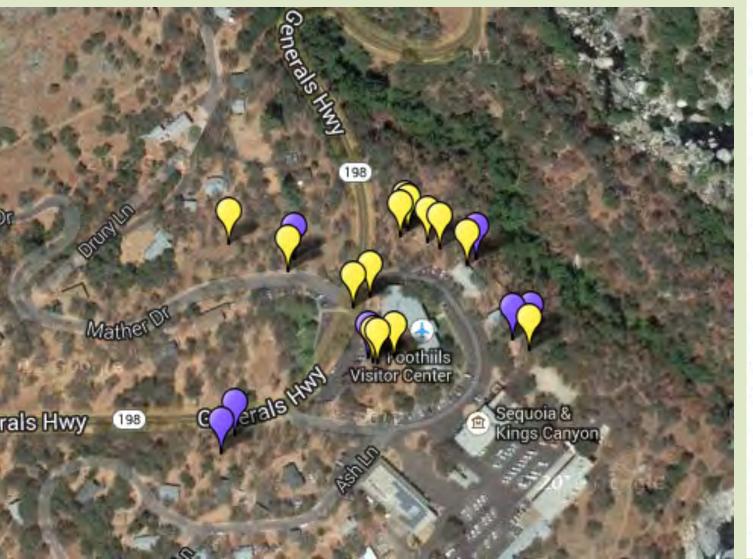
CPP SAMO Rancho Sierra Vista / Satwiwa Sites



California Phenology Project: design and implementation

Google maps

Foothills Visitor Center



SEKI-FHVC1-QUDO2 (#463)

SEKI-FHVC1-QUDO3 (#461)

SEKI-FHVC1-QUDQ3 (#461) SEKI-FHVC1-QUDO4 (#460)

SEKI-FHVC1-QUDO4 (#460) SEKI-FHVC1-QUDO5 (#459) SEKI-FHVC1-QUDO5 (#459)

SEKI-FHVC1-QUDO6 (#458) SEKI-FHVC1-QUDO6 (#458)

SEKI-FHVC1-AECA1 (#457)

SEKI-FHVC1-AECA1 (#457) SEKI-FHVC1-AECA2 (#455)

SEKI-FHVC1-AECA2 (#455) SEKI-FHVC1-AECA3 (#456)

SEKI-FHVC1-AECA3 (#456) SEKI-FHVC1-QUDO7 (#454)

SEKI-FHVC1-QUDO7 (#454) SEKI-FHVC2-QUDO1 (#453)

SEKI-FHVC2-QUDO1 (#456)

SEKI-FHVC2-QUDO2 (#452) SEKI-FHVC2-QUDO2 (#452)

SEKI-FHVC2-QUDO3 (#451) SEKI-FHVC2-QUDO3 (#451)

SEKI-FHVC2-QUDO4 (#449) SEKI-FHVC2-QUDO4 (#449)

SEKI-FHVC2-QUDO5 (#448)

SEKI-FHVC2-QUDO5 (#448) SEKI-FHVC2-AECA1 (#450)

SEKI-FHVC2-AECA1 (#450) SEKI-FHVC3-AECA1 (#447)

SEKI-FHVC3-AECA1 (#447)

SEKI-FHVC3-QUDO1 (#444) SEKI-FHVC3-QUDO1 (#444)

SEKI-FHVC3-QUDO2 (#443) SEKI-FHVC3-QUDO2 (#443)

SEKI-FHVC4-AECA1 (#445) SEKI-FHVC4-AECA1 (#445)

SEKI-FHVC4-AECA2 (#446) SEKI-FHVC4-AECA2 (#446)

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Vital stats in a nutshell

- 30 species monitored
- 8 species monitored in multiple parks
- > 950 tagged monitored individuals
- > 763,000 observation records (2011-2014)
 - CPP observations account for ~20% of observations submitted to the USA-NPN databases from 2010-2014

Thank you!













CPP publications

National Park Service U.S. Department of the Interior



California Phenology Project (CPP) Plant Phenological Monitoring Protocol

Version 1

Natural Resource Report NPS/PWR/NRR-2014/763



National Park Service U.S. Department of the Interior



Natural Resource Stewardship and Science

California Phenology Project

Report on Pilot Phase Activities, 2010-2013

Natural Resource Report NPS/PWRO/NRR-2013/743

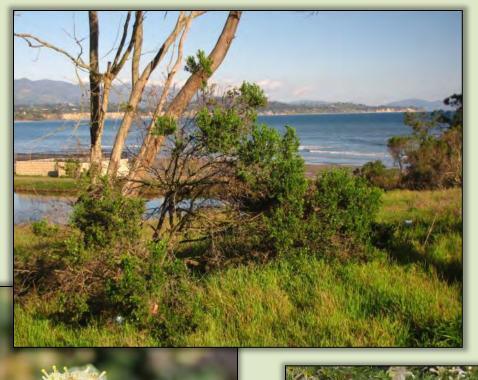


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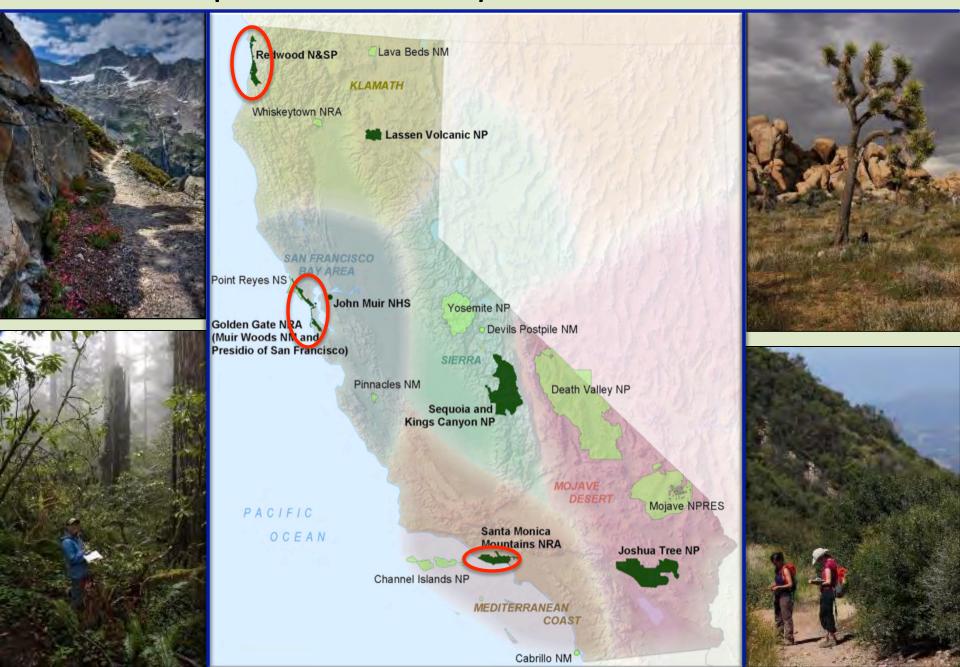
CPP monitoring



Baccharis pilularis Coyotebrush



Pilot parks where B. pilularis is monitored

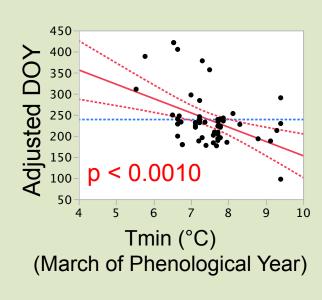


Effects of warmer temperatures & higher rainfall differs among months: all sites and years (2011-2013) pooled

Baccharis pilularis: Flowers and Flower Buds

Each point represents the average minimum daily temperature of a site and

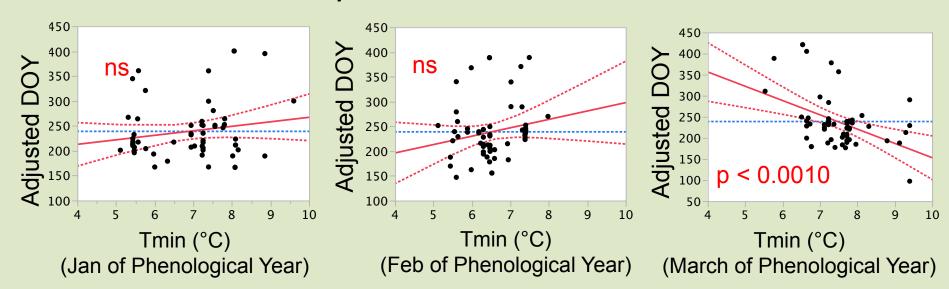
the average Day of the Year (DOY) when flowers or flower buds appeared among the plants monitored at that site



At sites that experienced a warm March, Coyotebrush flowered earlier than at sites that experienced a cool March

Effects of warmer temperatures & higher rainfall differs among months: all sites and years (2011-2013) pooled

Baccharis pilularis: Flowers and Flower Buds

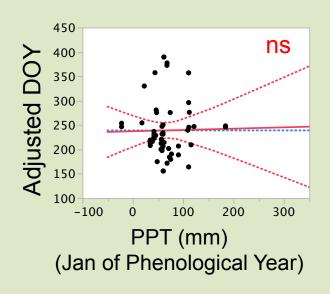


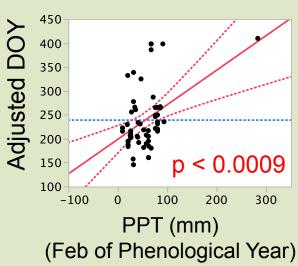
Temperatures in January and February did not influence the timing of the appearance of flowers or flower buds

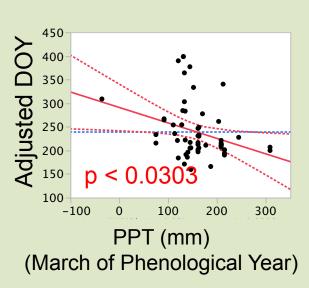
Effects of warmer temperatures & higher rainfall differs among months: all sites and years (2011-2013) pooled

Baccharis pilularis: Flowers and Flower Buds

High rainfall in February vs. March had opposite effects on the timing of the appearance of flowers or flower buds







Coyotebrush details



Baccharis pilularis Coyotebrush

This is a species with separate sexes.

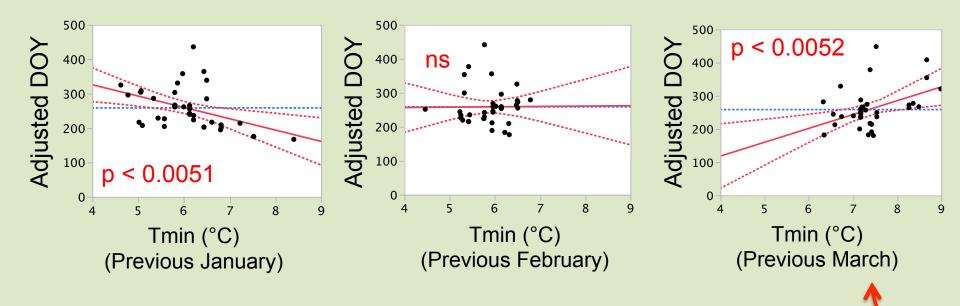
Do male and female phenophases respond differently?





Baccharis pilularis: Effects of warmer monthly temperatures differ between male and female phenophases

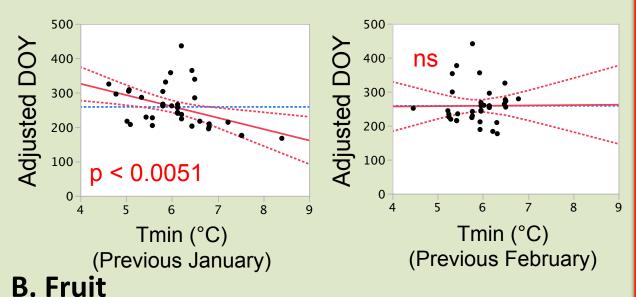
A. Pollen Release



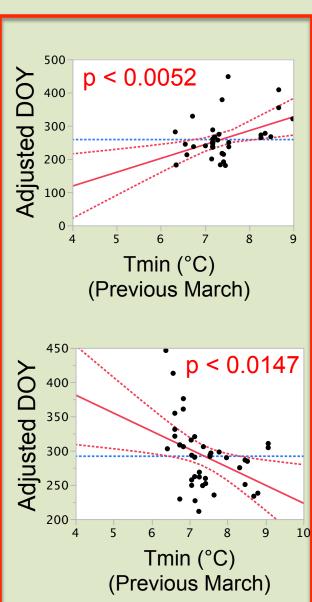
Sites where it is warm in March exhibit late pollen release

Baccharis pilularis: Effects of warmer monthly temperatures differ between male and female phenophases

A. Pollen Release



Sites where it is warm in March exhibit early fruit production



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CPP monitoring









Brian Haggerty

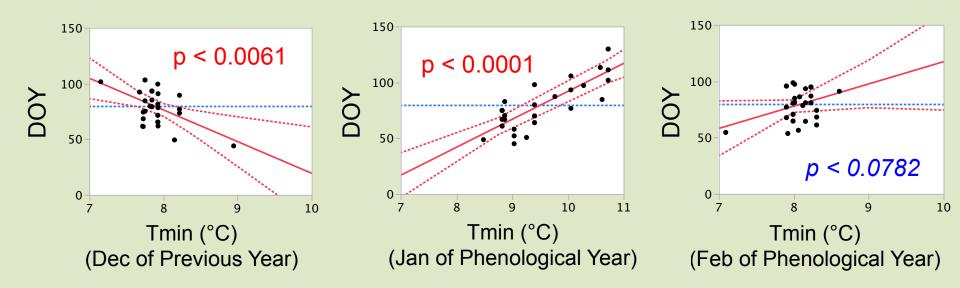


Quercus lobata monitored in Santa Monica Mountains



Effects of warmer temperatures among sites and years at Santa Monica Mtns NRA

Quercus lobata: Breaking Leaf Buds



The effect of warm winter conditions on the onset of bud break differs among months.

A warm December accelerates bud break; a warm January delays bud break

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CPP monitoring



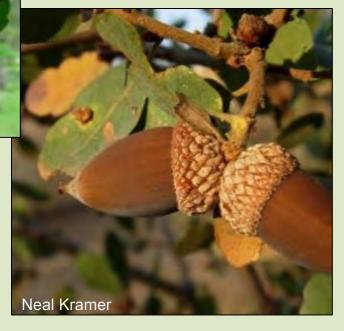
Quercus douglasii

Blue Oak





Todd Hamilton

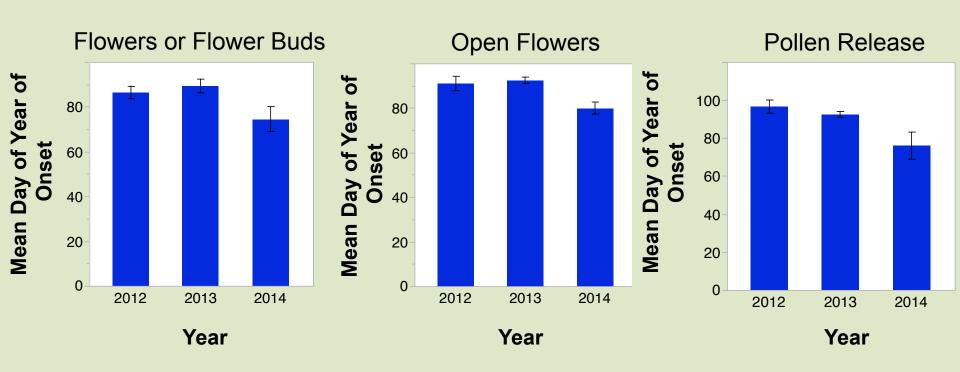


The California Phenology Project: 7 pilot parks



Interannual variation in the onset of phenophases at Foothill Visitor Center, Sequoia and Kings Canyon NP

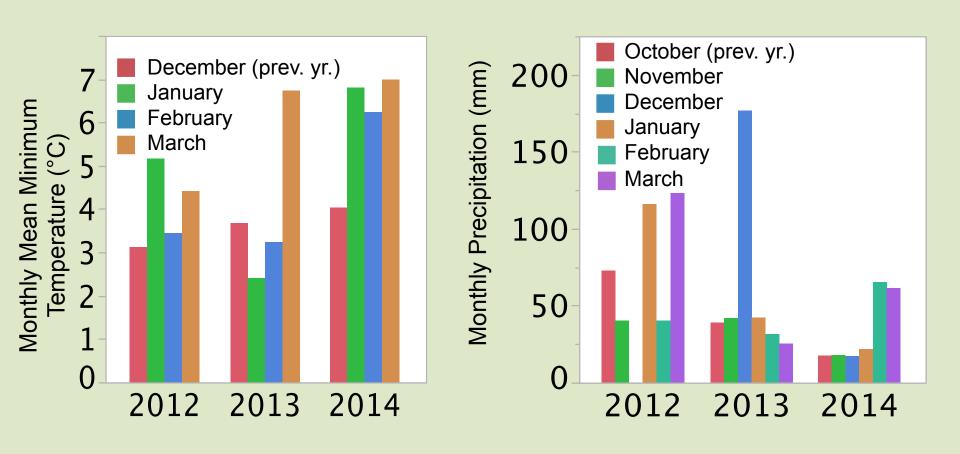
Quercus douglasii (Blue Oak)



All phenophases were advanced (earlier) in 2014

Interannual variation in monthly climatic variables at Foothill Visitor Center, Sequoia and Kings Canyon NP

Winter 2014 was warmer and drier than Winters of 2012 and 2013



All phenophases were advanced (earlier) in the warmest, driest year

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Targeted Species: Chamise

Adenostoma fasciculatum

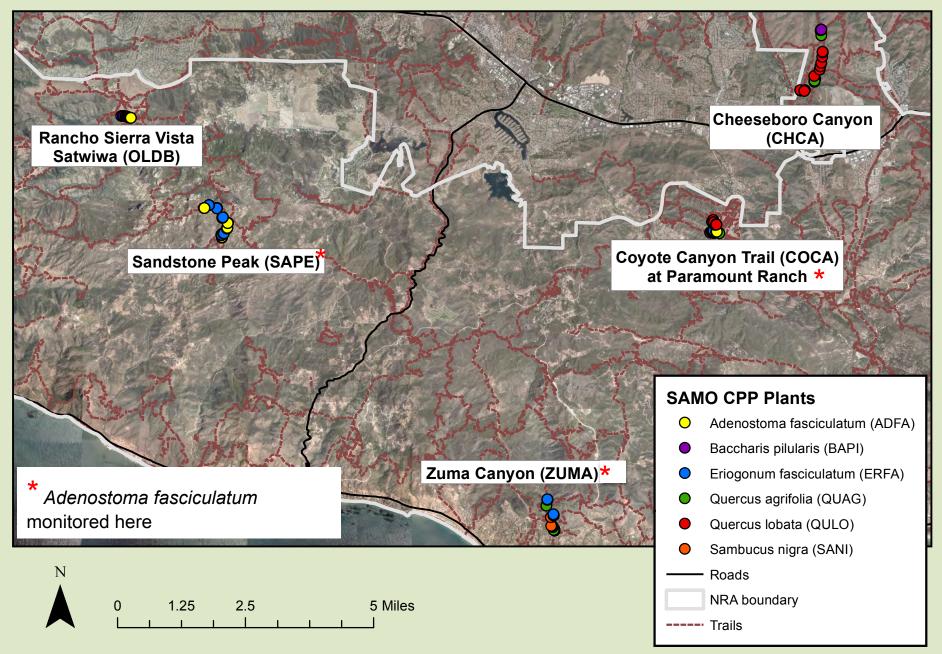




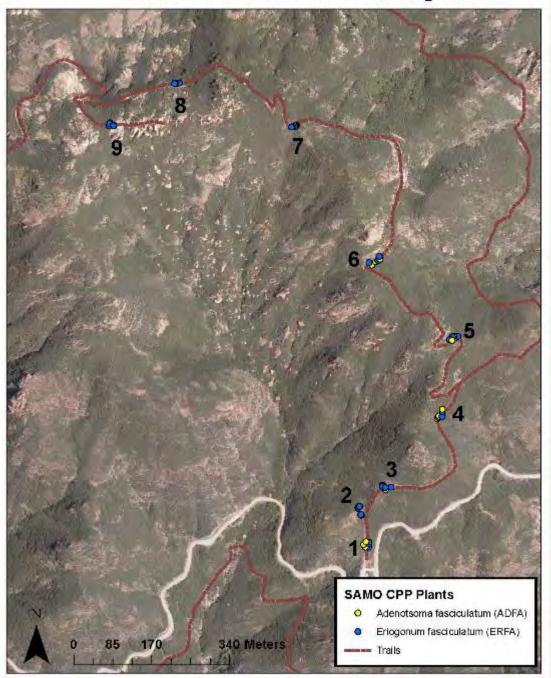


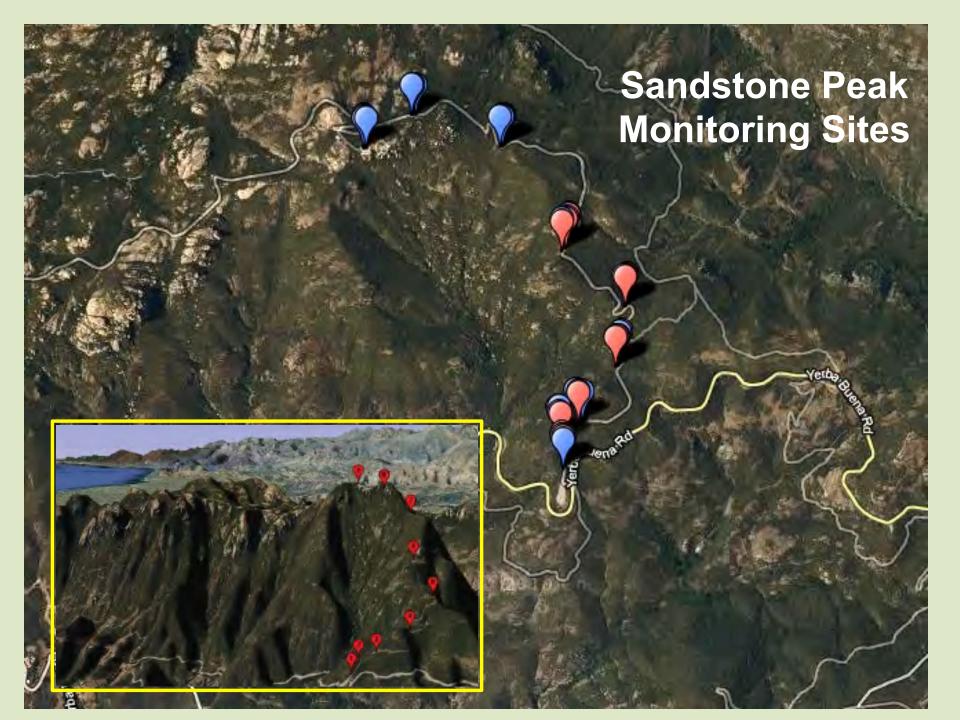


CPP Monitoring Locations at Santa Monica Mountains (SAMO) National Recreation Area



CPP SAMO Sandstone Peak Monitoring Sites



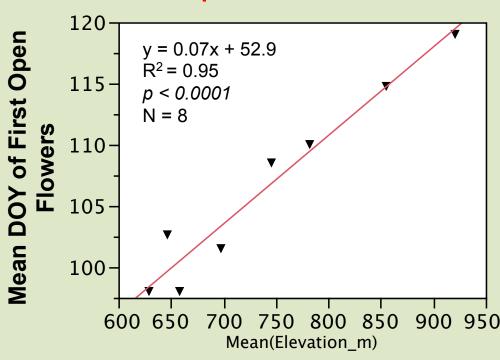


Adenostoma fasciculatum – 2013, Sandstone Peak only

(site means [1-7 plants/site] by phenophase and by year, N=8 sites)



Open flowers



Ana	vsis	of V	/aria	nce
	,			

Source	DF	Sum of Squares	Mean Square	F Ratio
Model	1	403.53387	403.534	109.9380
Error	6	22.02336	3.671	Prob > F
C. Total	7	425.55722		<.0001*

Parameter Estimates

Term	Estimate	Std Error	t Ratio	Prob> t
Intercept	52.908723	5.161373	10.25	<.0001*
Mean(Elevation_m)	0.0722919	0.006895	10.49	<.0001*



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How to get involved as a CPP partner

What does it mean to be part of the CPP?

- Are you:
 - Monitoring CPP species?
 - Monitoring at CPP established sites?
 - Using the CPP protocol or education materials?

or...

– Interested in joining the effort?

How to get involved as a CPP partner

- Monitor at established sites in parks, reserves, or other protected areas
- Or, start your own site or network of sites nested within the CPP in Nature's Notebook
 - contact the USA-NPN coordinating office and we will create a new CPP group.

 To join a group of CPP sites and submit CPP data, add your group to your Nature's Notebook account

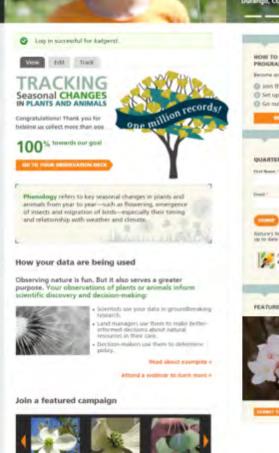
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Correcting Reople with Nature to Benefit Our Changing Planet.

ABOUT US

OBSERVE - MORE WAYS TO CONNECT -



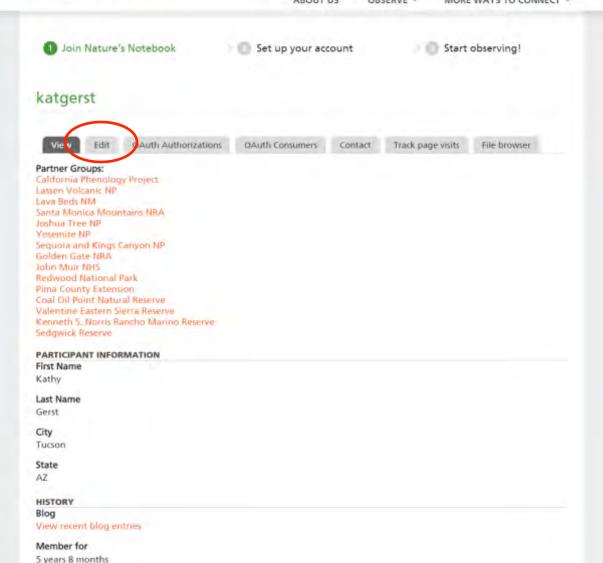




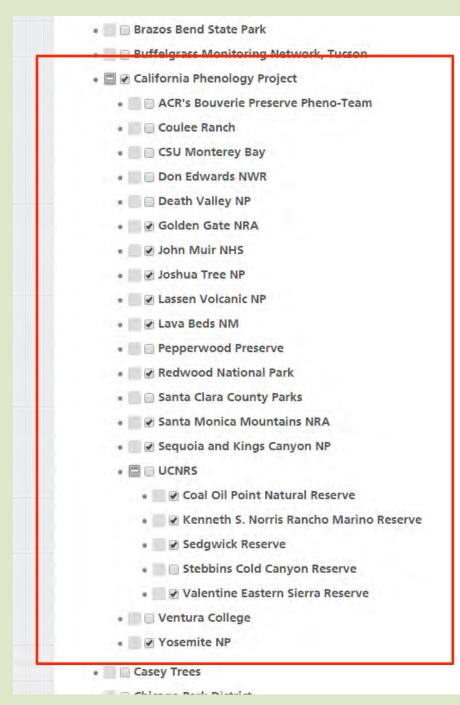
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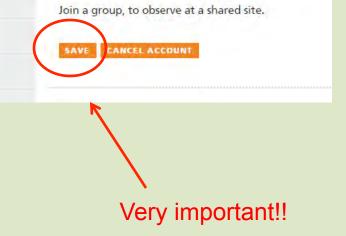
See all campaigns > Search all plants and animals v





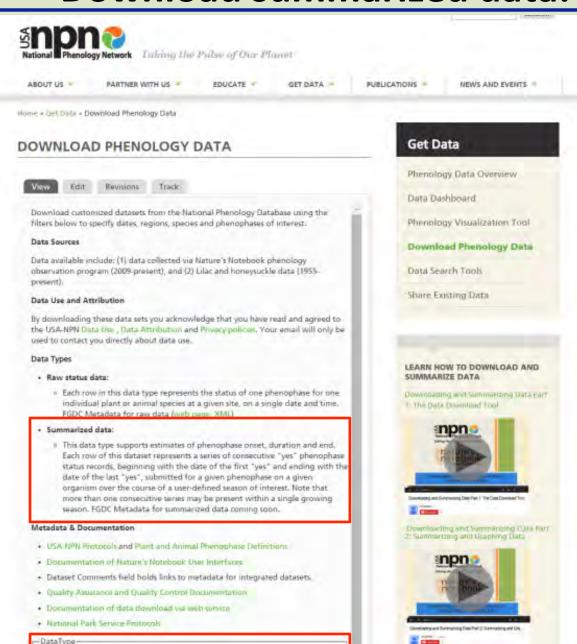
Partner Groups ■ III = A.T. Seasons Arbor Day Foundation * 🖾 🗎 Audubon Belwin BLM Arcata Field Office . 🛅 🗎 Botanic Gardens and Arboretums Brazos Bend State Park durreigrass Monitoring Network, Tucson * 🖺 🗷 California Phenology Project · Secon Trees Chicago Park District City of Roanoke Clover Environmental Education Colleges and Universities • 🔛 🗓 Cooperative Extension Crosby Farm Regional Park Duke Farms Environmental Volunteers Florida Bluebird Society Foothill College Nature Great Barrington Phenology Trail Great Basin Bird Observatory Great Sunflower Project Hurricane Island Jug Bay Wetlands Sanctuary Juniper Pollen Project Knock on Wood Knoxville Zoo Classroom Pollinator Project Laguna de Santa Rosa III Land Trusts and Conservancies . E LTER MCI Framingham Minnesota Phenology Network Monarch Watch Mt. St. Helens institute Murrieta Phenology Watch National Park Service Natural History Institute NatureBridge





Download summarized data: a new tool

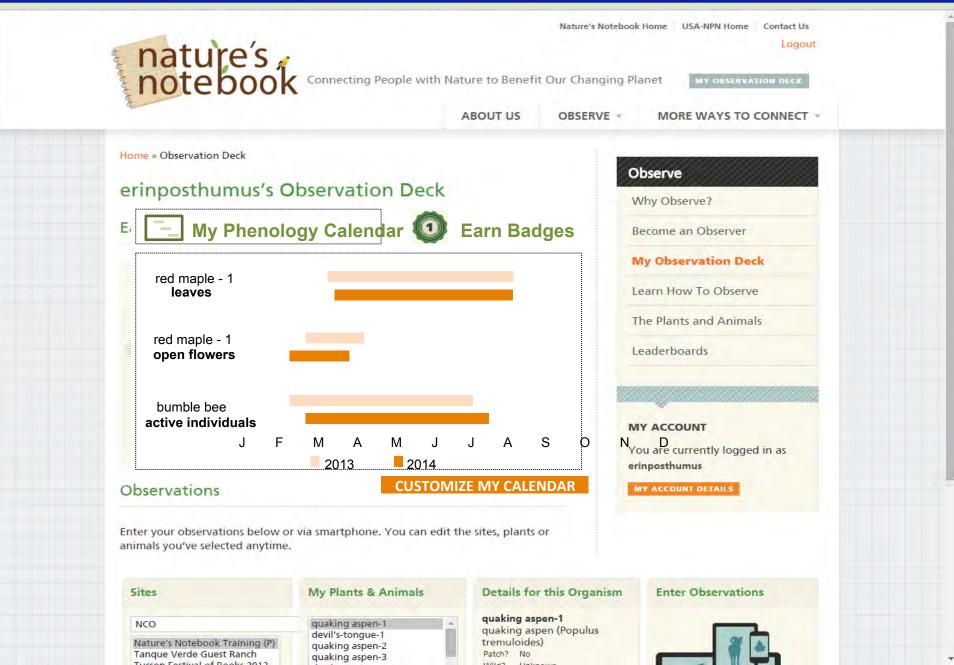
HOW ARE YOU USING USA-NPN



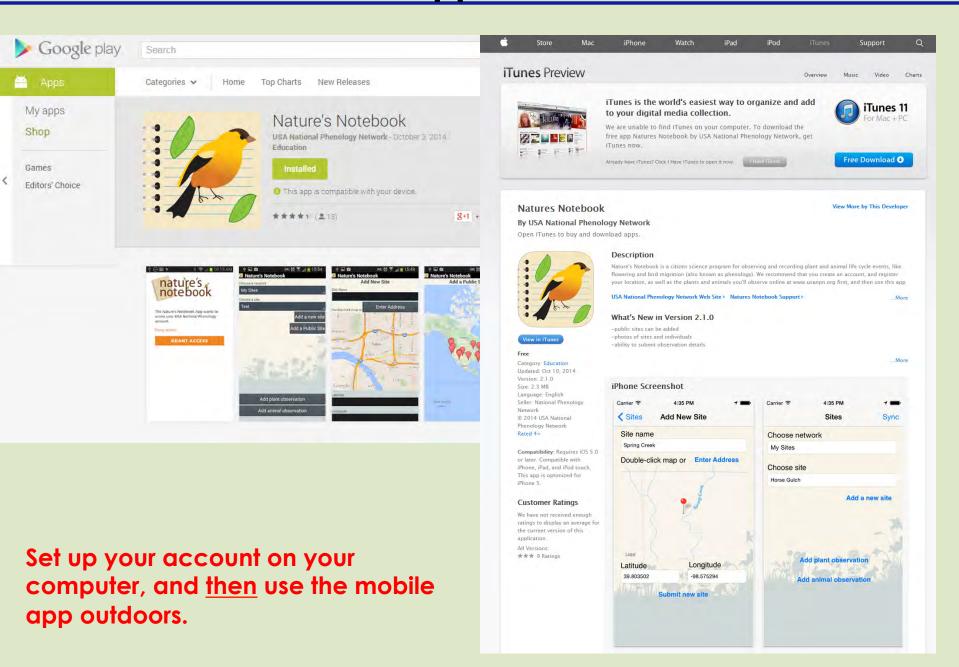
Summarized Data Raw Data

www.usanpn.org/results/data

Coming soon: personalized phenology calendars!



Use mobile apps to collect data



CPP: Next steps

For you:

- Let us know what you are doing, or thinking of doing
- Add your group to the CPP network of sites
- Join the local-phenology-leaders list-serv
- Check out the CPP website for resources
- Contact Susan Mazer, Kathy Gerst, or Angie Evenden
- mazer@lifesci.ucsb.edu
- katgerst@email.arizona.edu
- angela evenden@nps.gov

• For us:

- Revamp CPP website to include partners
- Phone call meetings with all site leaders

Discussion

- Has anyone made their own resources (maps, instructions, data sheets, games, etc.) that they'd like to share?
- Would you like them to be mounted on the CPP website?
- Examples of success in keeping volunteers motivated







Extra (unnecessary) slides below

Future landscape of the CPP

What does it mean to be part of the CPP?

Are you:

- Monitoring CPP species?
- Monitoring at CPP established sites?
- Using the CPP protocol or education materials?
 or...
- Interested in joining the effort?

How to get involved as a CPP partner

- Monitor at existing sites
- Start your own site or network of sites nested within the CPP

- Adding site or network to the CPP in Nature's Notebook
 - If you have not yet established site, or it is not yet nested in CPP, contact NCO.
 - If the site you want to join is already established...



Dig in successful for ketperst.

Vices Edit Track



ABOUT US

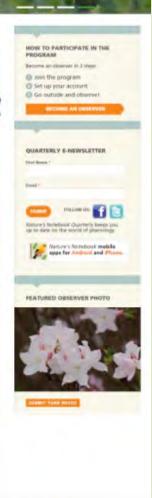
OBSERVE -

MORE WAYS TO CONNECT .

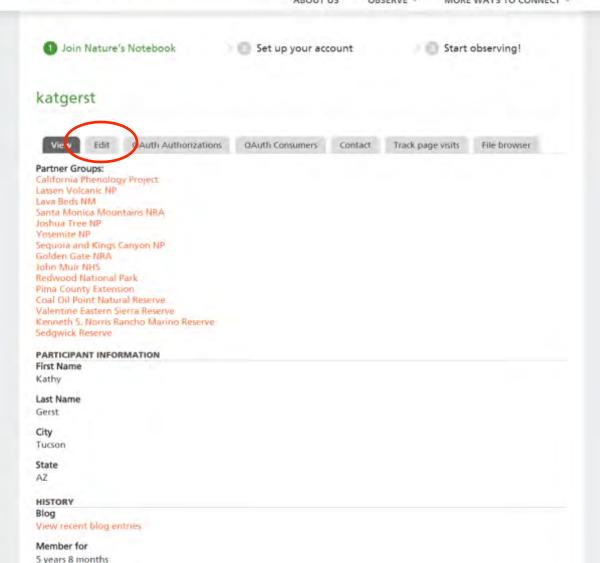




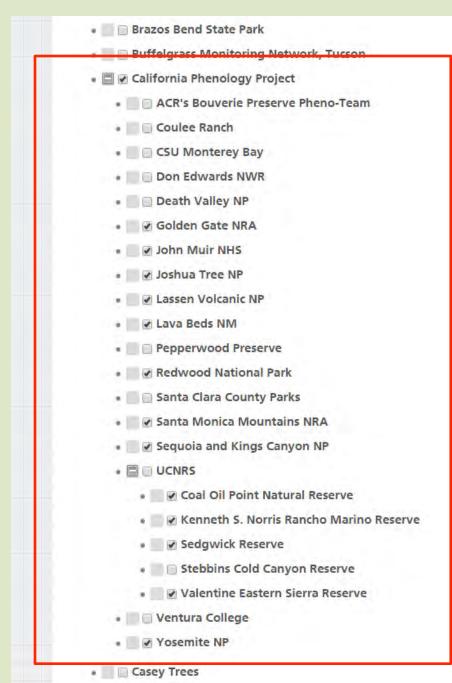
Search all plants and animals +



npn



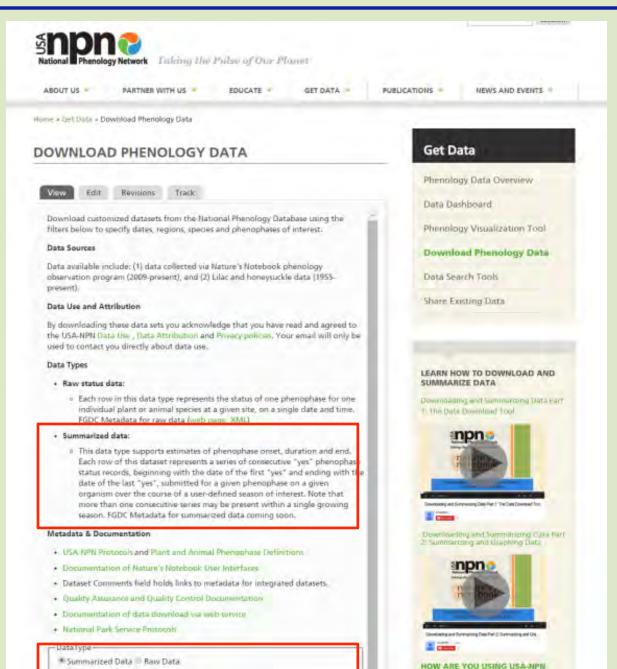
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Join a group, to observe at a shared site.

SAVE CANCEL ACCOUNT

Download summarized data: a new tool



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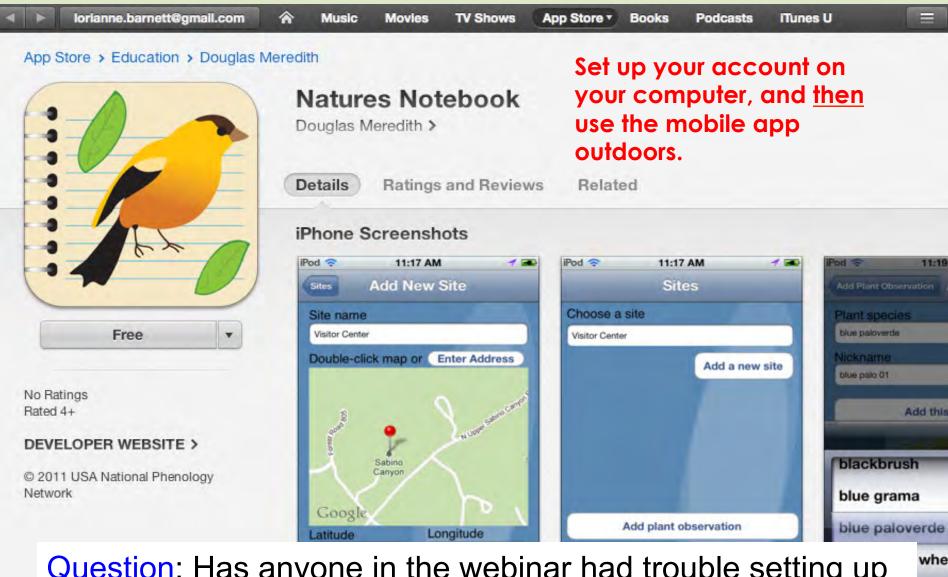






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Question: Has anyone in the webinar had trouble setting up their Nature's Notebook account or using the app?

2014: Vital stats in a nutshell

network # records California Phenology Project......1586 Don Edwards NWR...... 1461 Golden Gate NRA...... 2860 John Muir NHS...... 17005 Joshua Tree NP...... 20258 Kenneth S. Norris Rancho Marino Reserve............ 3995 Pepperwood Preserve......14696 Redwood National Park...... 1617 Santa Clara County Parks...... 2269 Santa Monica Mountains NRA...... 101832 Sequoia and Kings Canyon NP......26103 Stebbins Cold Canyon Reserve......4628 Yosemite NP...... 1036 Grand Total......216029

Thank you!













Alternative Models for Monitoring

- Visit and monitor labeled and mapped individual plants: each plant is visited frequently when it is phenologically active (e.g., CPP plants in National Parks)
- 2. Visit and monitor labeled (unmapped) plants whenever it's convenient at a location with which you're familiar (e.g., plants in a campus courtyard or on-campus reserve)
- 3. Visit and monitor unlabeled plants one time, or opportunistically (e.g., plants you encounter while hiking the Pacific Crest Trail or taking students on an annual field trip)

Question: which of these models have you used?

Today's Webinar

- CPP design and implementation
- Summary of CPP goals
- Summary of CPP progress to date
- Links between California native species' phenology and climatic variation
 - Baccharis pilularis
 - Quercus lobata
 - Quercus douglasii
 - Eriogonum fasciculatum
 - Sambucus nigra
- Crash course in botany: tips for teaching volunteers
- The USA-NPN (how to become involved as an NPN partner)

Basic Botany Review for minimalists

Vegetative structures

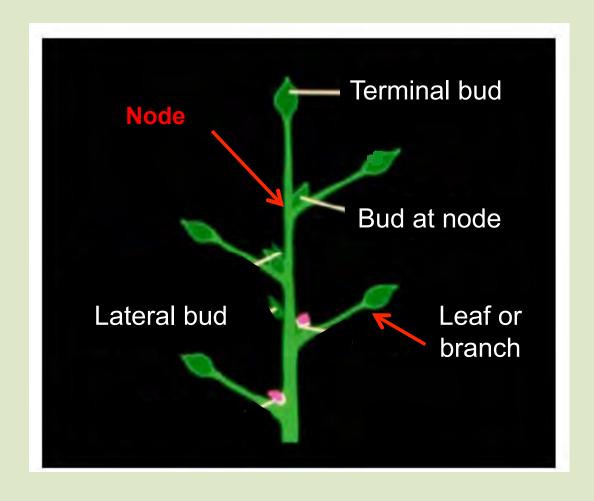
- Leaf buds
- Leaves & stems

Reproductive structures

- Flower buds
- Flowers
- Fruits & seeds

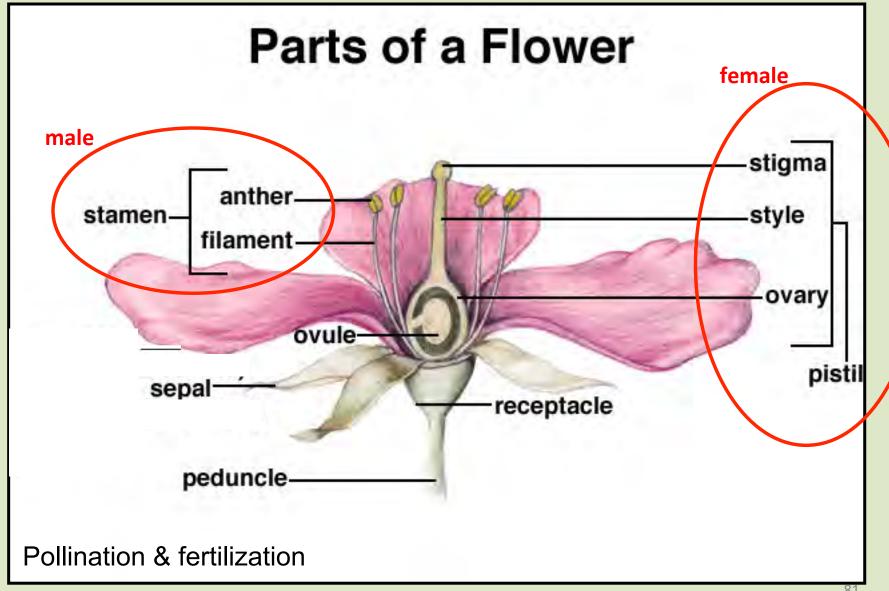


Basic Botany Review for minimalists



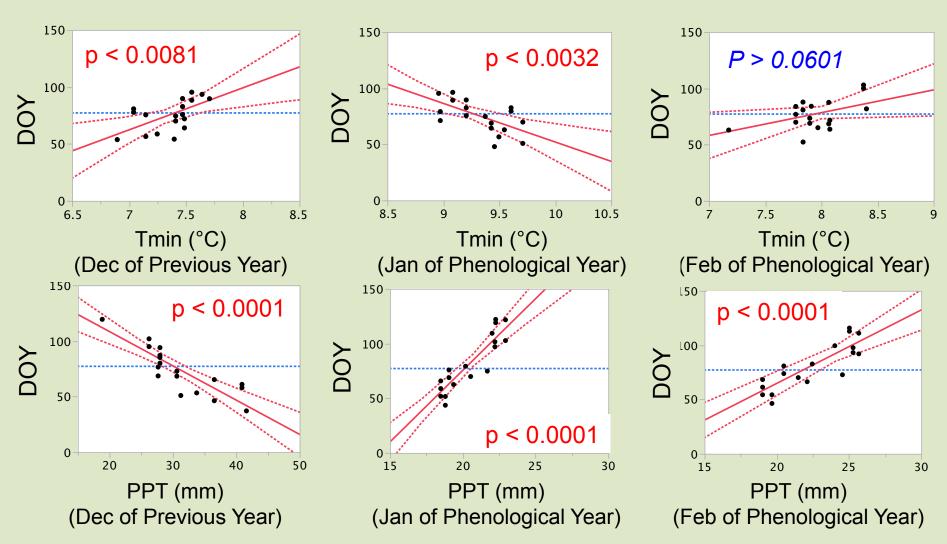
Buds may be found in several locations relative to leaves and stems. Generally, leaves ALWAYS have a bud in their axil, even though it may be very small

Reproductive structures: flower buds, flowers, fruits & seeds



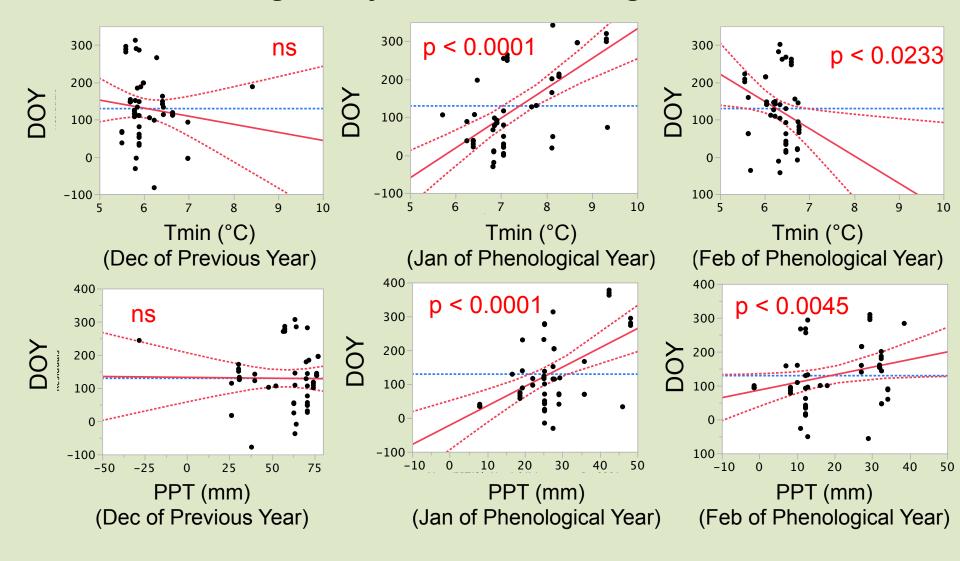
Effects of warmer temperatures & higher rainfall among sites and years at Santa Monica Mtns NRA

Quercus Iobata: Flowers or Flower Buds

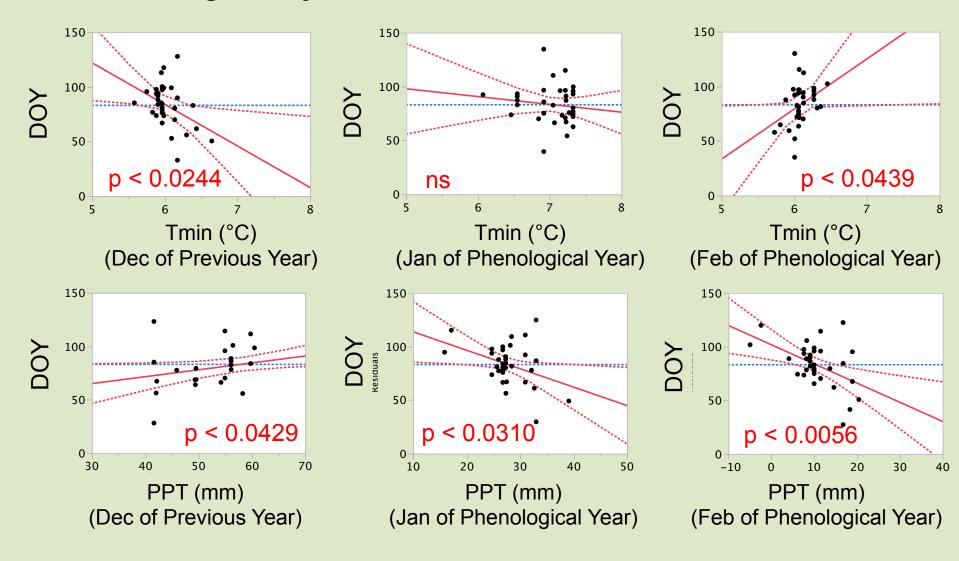


Independent of winter temperature, high winter rainfall delays flowering

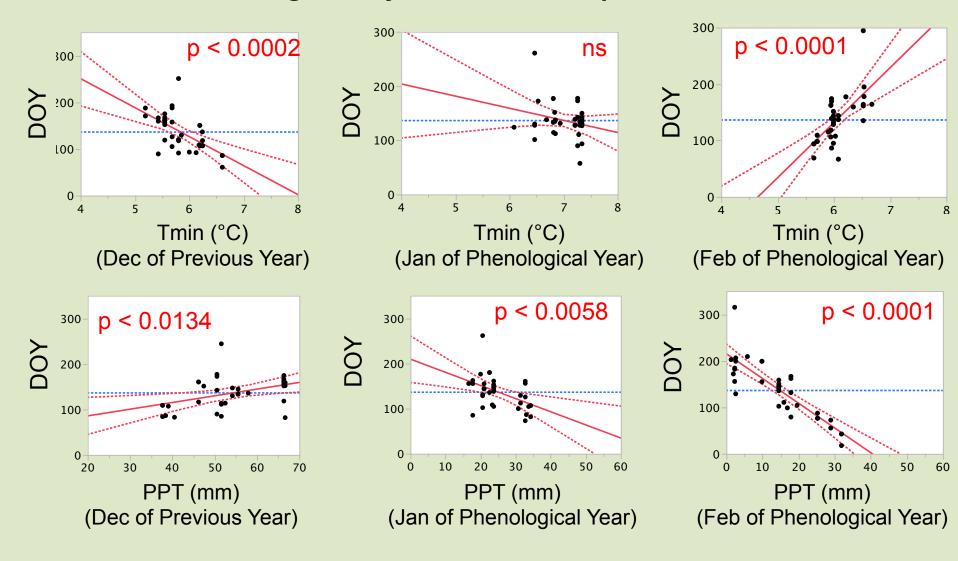
Eriogonum fasciculatum: Young leaves



Eriogonum fasciculatum: Flowers or flower buds



Eriogonum fasciculatum: Ripe fruits



TODAY'S WORKSHOP

- 4:30 5:00 Practice and group discussion
- http://www.usanpn.org
- https://www.usanpn.org/natures_notebook
- https://www.usanpn.org/nn/become-observer
- https://www.usanpn.org/nn/guidelines
- https://www.usanpn.org/nn/guidelines/shared-sites



A PRIMER ON HERBARIUM-BASED PHENOLOGICAL RESEARCH





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- 2 BACKGROUND & INTRODUCTION
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- 12 HERBARIUM-BASED PHENOLOGICAL RESEARCH

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- 15 METHODS FOR HERBARIUM-BASED PHENOLOGICAL RESEARCH
- 16 ADDITIONAL CONSIDERATIONS FOR RESEARCH & DATA ANALYSIS
- 19 REFERENCES & ADDITIONAL READING

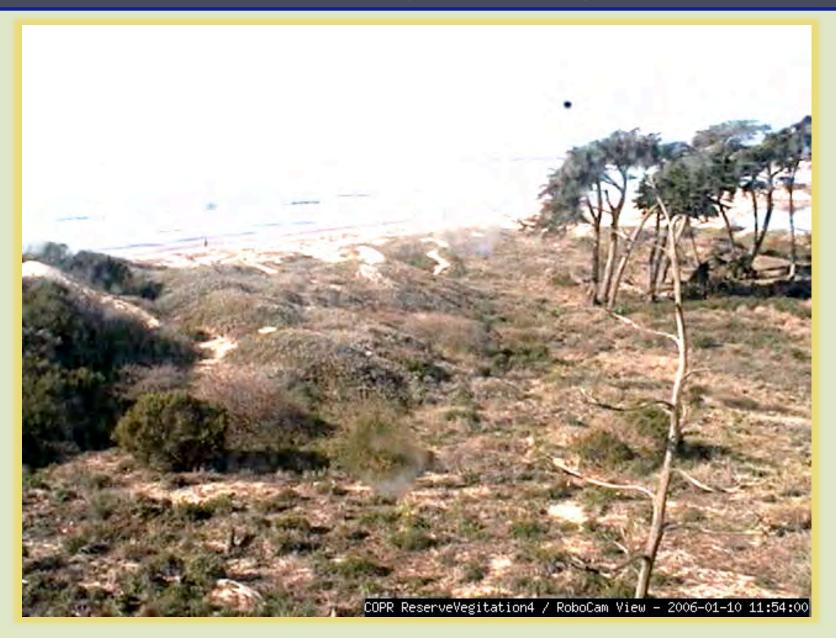
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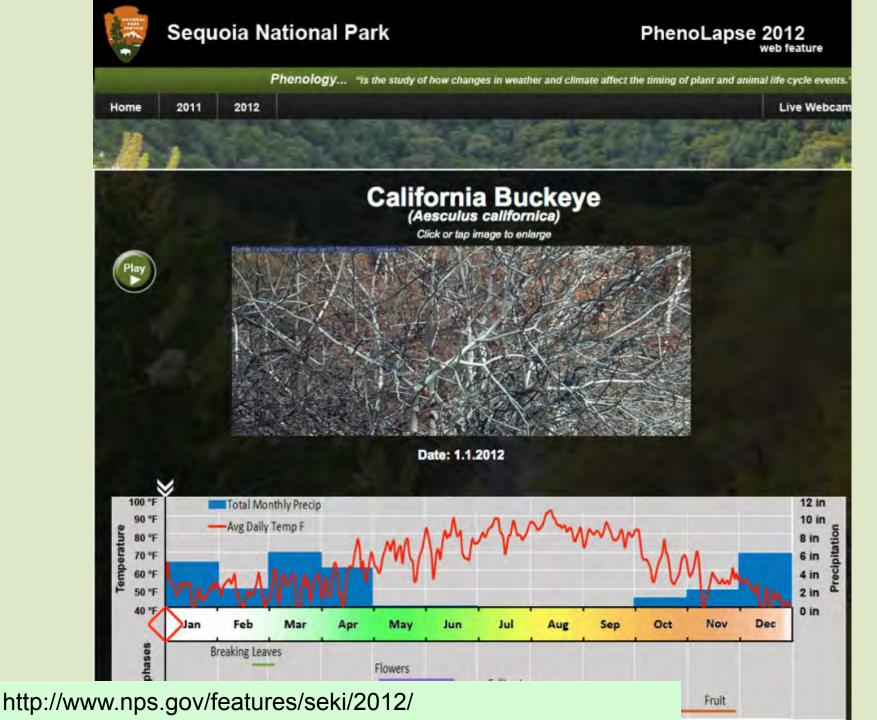
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Funding for the development of these materials was provided by the US Geological Survey and the USA National Phenology Network



Visualizing phenology





Case study: Lilac phenology network

USA's first coordinated phenological monitoring effort

1950's – present: >3500 citizen scientists monitored lilac plants in backyards and gardens (many National Weather Service Co-Op members)



Joe Caprio Montana St Univ

Lilac data have been used:

- ✓ To show the effects of elevation and latitude on the onset of spring
- ✓ To generate predictive maps for safe sowing dates
- ✓ To assess climate change throughout the U.S.



TODAY'S WORKSHOP

- Phenology, climate change, ecological consequences of phenological change, & a few case studies.
- ✓ Introduction to phenology: ways to introduce the topic
- ✓ Significance of phenology: why should we care?
- ✓ Visualizing phenology: time lapse photography, quantitative figures

Links between phenology and climate change: Case studies

Clonal lilac: national and individual plant scales

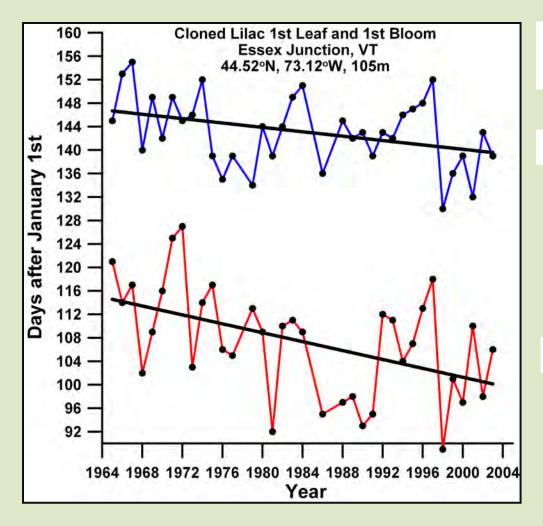
Phenological mismatch: dutch-pied flycatcher

Long-term observational studies

The California Phenology Project: design and implementation



Phenology is an indicator of environmental change



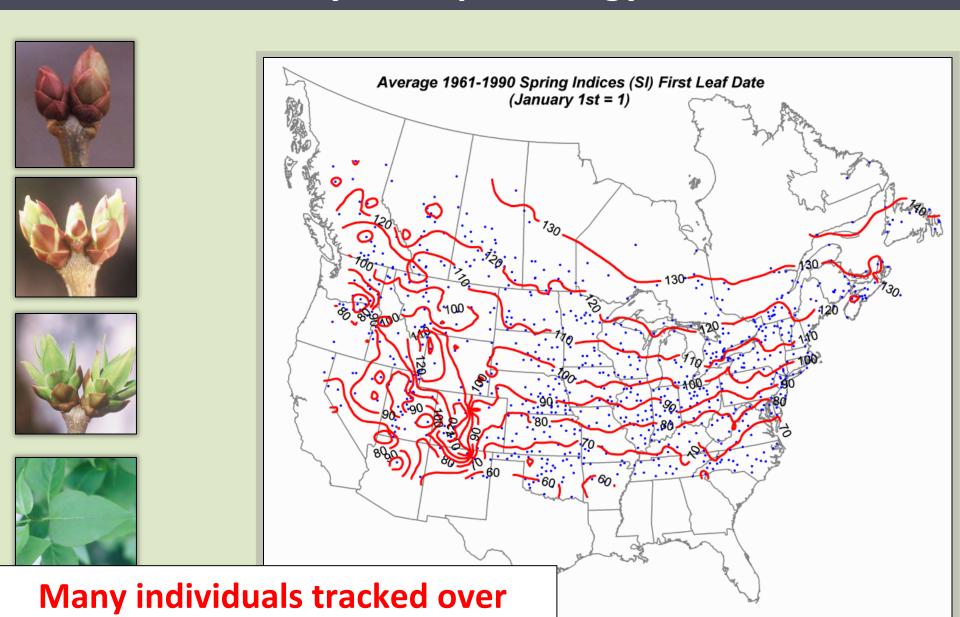
Phenology for one Lilac individual

Date of first flower

Date of first leaf

Phenological events in this lilac have advanced as the climate has warmed

Case study: Lilac phenology network



time... what about one individual?

"Phenological mismatches" may cause population crashes

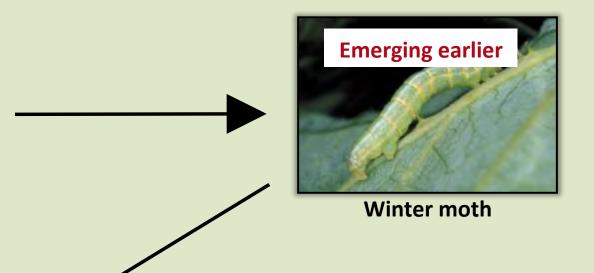


English oak



Pied flycatcher

Migrating the same time each year

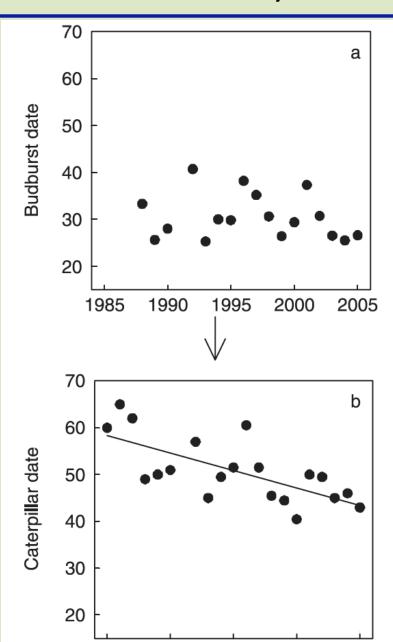


Bird populations have declined by 90% where food for nestlings is peaking earlier in the season and the birds' arrival and breeding events are now mistimed.

"Phenological mismatches" may affect multiple species

Leaf budburst of Quercus robur

Caterpillar
hatch date
(winter moth
and oak leaf
roller, based on
appearance of
frass)



1985

1990

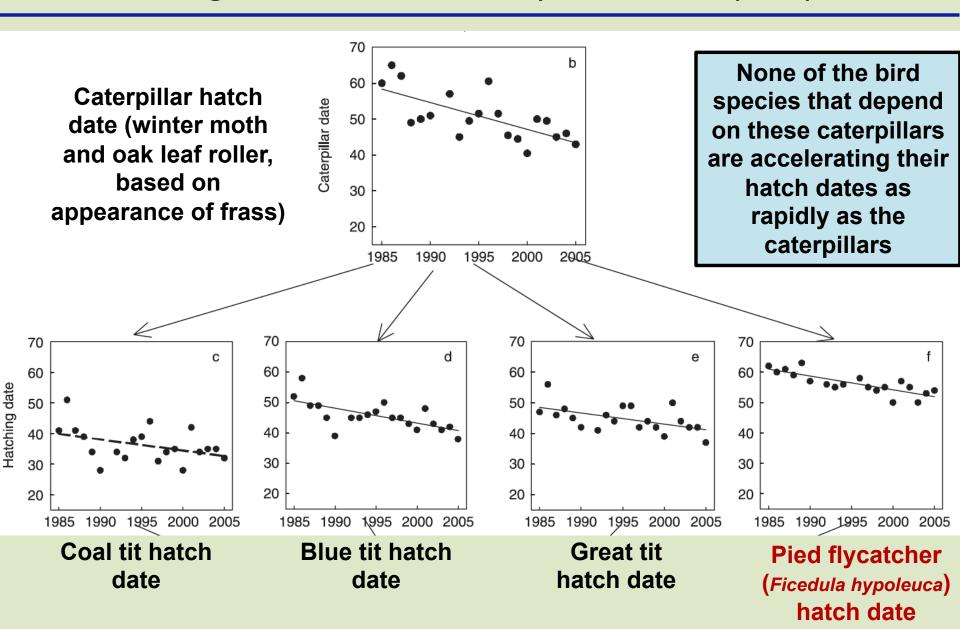
1995

2000

2005

Both et al. 2009 J. Anim. Ecol.

"Phenological mismatches" may affect multiple species



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Long-term observational studies

North American and European Sites:



Mohonk, NY
Harvard Forest, MA
Gothic, CO
Chinnor, UK
Konza Prairie, KS
Fargo, ND
Washington, DC



1226 species occurrences (1031 unique species in 119 families)

All species observed for 8-35 years, depending on site

Phenophases recorded: Date of first leaf, Date of first flower

Climate records: Growing Degree Days, Precipitation 98

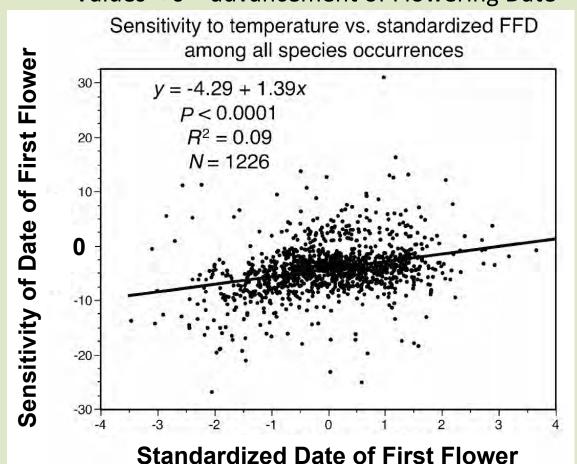
Long-term observational studies: sensitivity is related to FFD

Outcome variable of interest: Phenological sensitivity

= Change in Date of First Flower/Interannual increase in Temperature

Variables standardized to account for variation among sites

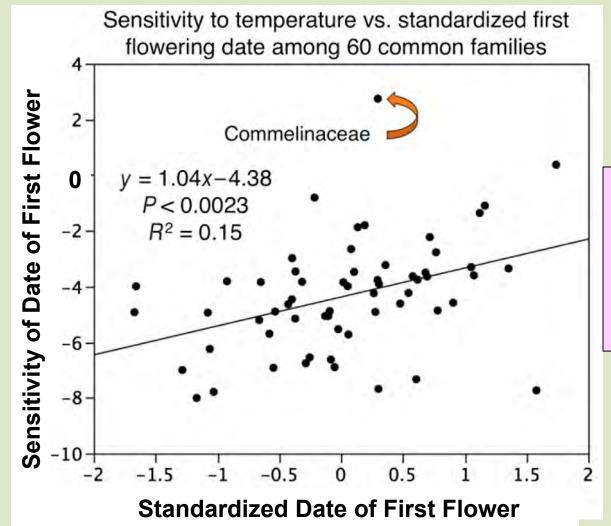
Values < 0 = advancement of Flowering Date



Species that flower early show greatest advancement in Date of First Flower

Mazer et al., 2013, AJB

Long-term observational studies

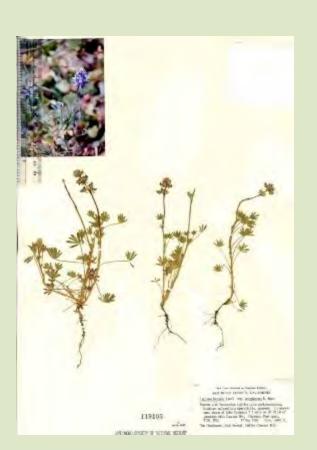


Families that flower early show greatest advancement in Date of First Flower

Mazer et al., 2013, AJB

Historical datasets

- UCSB herbarium project: to date, undergraduate students have examined > 4000 specimens
- See "Skeletons in the Closet" lab activity & "Primer for herbarium research" documents (www.usanpn.org/cpp/education)







Lupinus bicolor

Clarkia unguiculata

Trillium ovatum

SKELETONS IN THE CLOSET

PRESERVED PLANTS REVEAL PHENOLOGICAL RESPONSES TO CLIMATE CHANGE

This exercise will guide you through the basic processes of exploring long-term phenological data sets. Using a data set derived from herbarium specimens collected from 1906-2009, you'll be guided step-by-step through the processes of organizing, summarizing, visualizing, and analyzing the data using Microsoft Excel. Discussion questions and suggestions for continued learning are included for each section. For more background on herbaria and how they've been used to study phenology, read our *Primer on herbarium-based phenological research*, available on the Education section of the California Phenology Project website (www.usanpn.org/cpp/education) or the USA National Phenology Network (www.usanpn.org/education).



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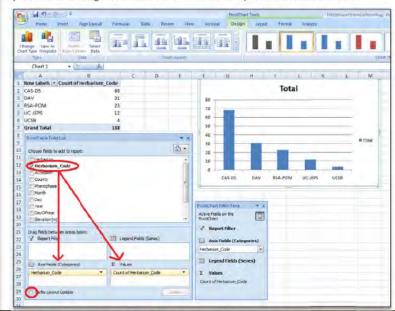
Funding for the development of these materials was provided by the US Geological Survey and the USA National Phenology Network





A new worksheet will appear – it looks a bit complicated, but don't be intimidated! Provide a new name for the worksheet, such as "PivotCharts". Arrange the pop-up windows so you can see each of them (see below for example), and then focus on the "PivotTable Field List" window. Be sure that the box in the bottom-left corner called "Defer layout update" is un-checked.

Check the box at "Herbarium_Code", and then grab the Herbarium_Code name and drag it to the "Axis Fields (Categories)" and the "Values" windows. The table should automatically fill in, and so should the chart. These are your PivotTable and PivotChart. Notice that the Grand Total is 138, indicating that your filtered data have, in fact, been left behind in your new 'Filtered data for analyses' worksheet. Play with the other categories of data as follows in order to explore the PivotChart function.



Select and drag Month into the "Axis Fields" window with Herbarium. Determine the most frequentlyrepresented month of collections in each herbarium.

With Month and Herbarium in the "Axis Fields" window, change their positions so Month is above Herbarium. How does this change the table and chart?

What happens when you move herbarium to the "Legend Fields (Series)" window?

Now un-check Herbarium and Month, and instead check County. Which county is represented most in the data set? Where is that county located?

SKELETONS IN THE CLOSET

PRESERVED PLANTS REVEAL PHENOLOGICAL RESPONSES TO CLIMATE CHANGE

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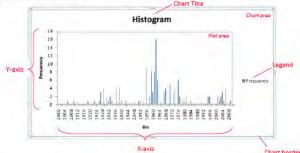
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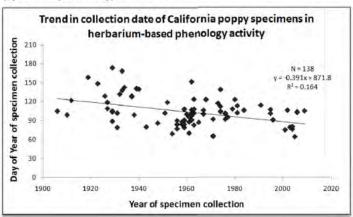
FORMAT THE HISTOGRAM FOR INTERPRETATION, SHARING, AND PRESENTING

The histogram you produced is displayed in the default format. Though effective in visualizing the data, we should make a few brief formatting changes to make it appear cleaner while enhancing the information that can be extracted from the chart.



The area of the histogram with the vertical bars (bounded by a gray box) is called the "plot area", and it

background Notice that Format the Finally, your scatter plot should appear similar to this:



Historical datasets

Question: Does anyone in the webinar have access to other historical data sets?

- Photographs
- Naturalist notes
- Someone's home garden records
- Diaries
- Date of availability of home-made products (e.g., jams, pickles...)
- Other?