The California Phenology Project Tracking the effects of climate on plant phenology

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TODAY'S WORKSHOP

- 8:30 9:00 Introductions (round-robin)
- 9:00 10:00 Introduction to phenology, its link to climate change, ecological consequences & a few case studies. (slides 1-42)
- 10:00 10:15 Break
- 10:15 11:15 California Phenology Project and Nature's Notebook: origin, design, infrastructure, & resources available (slides 43-99)
- 11:15 11:30 Break
- 11:30 12:15 Results to date, lessons learned, the mothership (the USA National Phenology Network), the app, Botany Crash Course (slides 100-145)
- 12:30 4:00 Drive to Alum Rock City Park Picnic lunch handson phenological monitoring; selecting sites and plants for monitoring; planning future monitoring

TODAY'S WORKSHOP

 Phenology, climate change, ecological consequences of phenological change & a few case studies.

Introduction to phenology: ways to introduce the topic

Significance of phenology: why should we care?

Visualizing phenology: time lapse photography, quantitative figures

Links between phenology and climate change: Case studies

Clonal lilac & Cherry trees

Phenological mismatch: dutch-pied flycatcher

Long-term observational studies

- The California Phenology Project: design and implementation
- The USA-NPN (Source of protocols and data repository)
- Crash course in botany

What is phenology?



Spring wildflowers



Foliage color change



Migration patterns

the study of recurring plant and animal life cycle stages (phenophases)

What is phenology?

And...to elaborate a bit....phenology may include the study of the recurring life cycle stages of an organism, population, and/or community



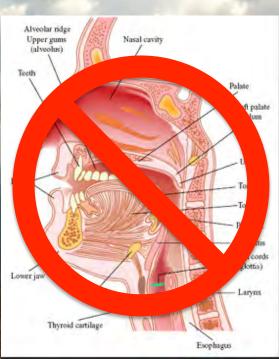
Plants Animals Fungi Microbes

Just to be clear...



phRenology-

a pseudoscience focused on measurements of the human skull and size of the brain



phOnology-

a branch of linguistics concerned with the organization of sounds in language



Why should we care?

Phenological monitoring meets multiple missions

- Improves observational skills, increasing awareness and enjoyment of nature
- Provides a way to detect the effects of climate change on both native and exotic species
- Offers a way to assess and to share with students and visitors to natural areas the sensitivity
 of natural resources to the quality of the environment.
- Can be linked to ongoing research on phenological patterns throughout California
- Visitors can directly participate in authentic research at national parks <u>and</u> bring their skills back home.
- Provides a baseline assessment of the seasonal availability of botanical resources (new growth, pollen, flowers, fruits) on which pollinators, invertebrates, and vertebrates depend.
- The frequency and intensity of phenological monitoring are highly flexible, depending on the number of staff, educators, and volunteers available to participate.
- Other ideas (what motivates you to conduct phenological monitoring?)



Phenology: current economic importance



















Phenology: current economic importance

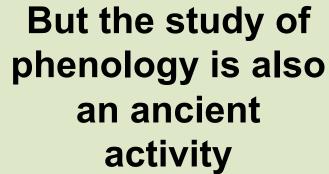












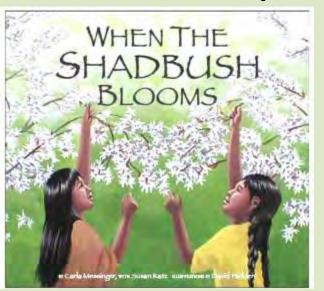






Phenological indicators used by fisherman: plant phenophases can predict the best time to fish

Fisherman on the east coast of Canada would not fish for shad (Alosa sapisissima) until after the shadbush (Amelanchier spp.) flowered.





Beaubien, E.G. 1991. Phenology of Vascular Plant Flowering in Edmonton and across Alberta. MS thesis, University of Alberta.

Phenological indicators used by indigenous hunters: plant phenophases used to predict the best time to hunt

Okanagan indians used blooming of mock-orange (*Philadelphus lewisii*) as an indicator that marmots were fat and ready to hunt.





Turner et al., 1980. Ethnobotany of the Okanagan-Colville Indians of British Columbia and Washington. Occ. Pap. Brit. Col. Prov. Mus. No. 21., Ministry of Provincial Secretary and Government Services Provincial Secretary, Victoria, B.C.

Phenological indicators used by indigenous hunters: plant phenophases used to predict the best time to hunt

Comox indians used oceanspray (Holodiscus discolor) flowering as an indicator of the best time to dig for butter clams (Saxidomus gigantea)



Turner, N. 1997. "Le fruit de l'ours": les rapports entre les plantes et les animaux dans les langues et les cultures améri-indiennes de la côte-ouest. Recherches amérindiennes au Quebec. 27: 311-48

Phenological Indicators used by indigenous people: plant phenophases observed to predict safe harvest times of marine resources

Coastal Pomo indians stopped gathering clams and other shellfish when elderberry flowered. When there were ripe elderberries, they knew it was safe to harvest shellfish.





Anderson, M. Kat. 2013. Tending the Wild, Native American Knowledge and the Management of California's Natural Resources

Phenological indicators used by indigenous hunters: plant phenophases used to predict the best time to hunt

The Nuu-Chah-Nulth tribe of Vancouver Island used the ripening of salmonberries (*Rubus spectabilis*) to predict the return of adult sockeye salmon (*Oncorhynchus keta*) to freshwater.



Bouchard & Kennedy, 1990. Clayoquot Sound Indian Land Use. Report prepared for MacMillan Bloedel Ltd. Peacock, S. L. 1992 Piikani Ethnobotany: Traditional Plant Knowledge of the Piikani Peoples of the Northwest Plains. MS thesis, University of Calgary.

Phenological indicators used by indigenous hunters: plant phenophases used to predict the best time to hunt

The Blackfoot tribe of s. Alberta and Canada used the flowering of the buffalo bean (*Thermopsis rhombifolia*) to indicate that bison males (*Bison bison*) had eaten enough spring browse to be ready to hunt (their meat was sufficiently marbled with fat).





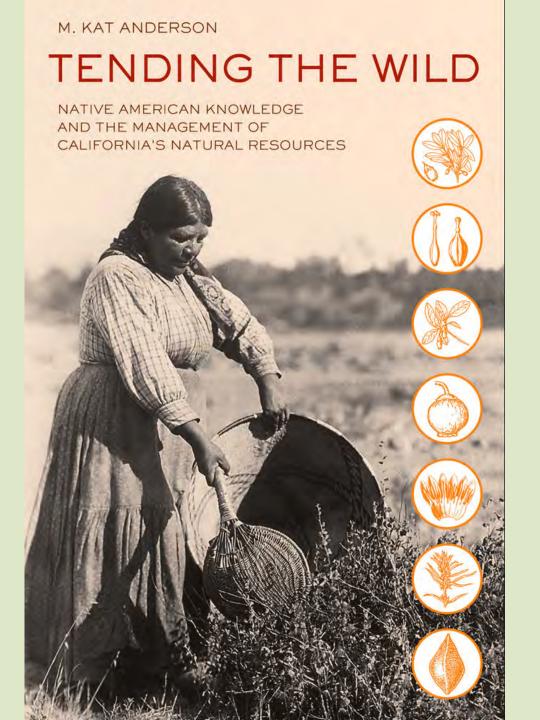


Johnston A. 1982. Plants and the Blackfoot. Prov. Mus. Alberta Nat. Hist. Occ. Pap. No. 4, Alberta Culture, Historical Resources Division, Edmonton, Alberta.

Phenological Indicators used by indigenous people: plant phenophases at one location can predict harvest times for plants at another location

The Tubatulabal tribe of Kern County (CA) used the ripening of coffeeberry fruits (*Rhamnus californica*) at low elevations to indicate that pinyon pine (*Pinus monophylla*) seeds in the mountains were ready to harvest.





Phenology: biological importance

Plants & animals are dynamic over the seasons

Vegetative phenology

Reproductive phenology





Phenology: biological importance

Plants & animals are dynamic over the seasons

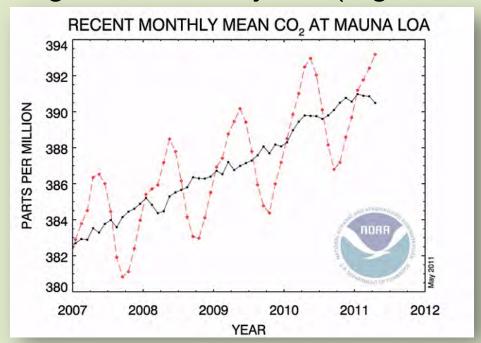
Vegetative phenology:

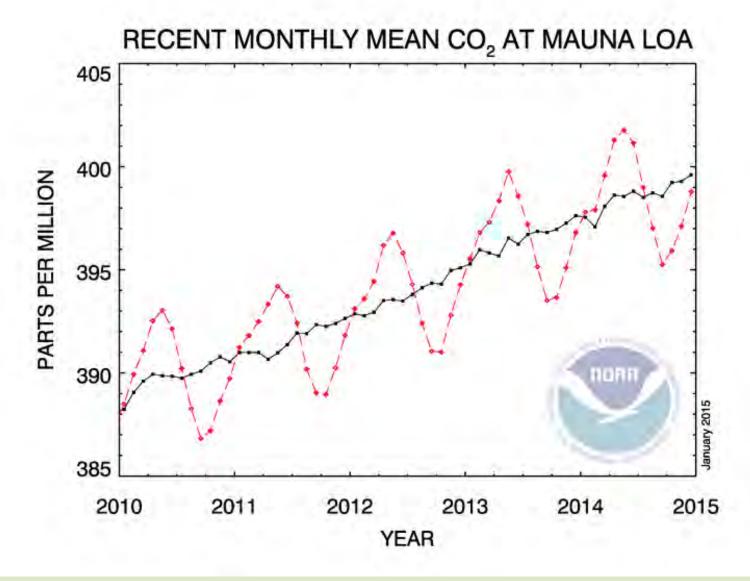
 Locally: Leaves provide energy to the plant for reproduction & growth, food for herbivores, shade and protection for understory animals

Globally: Influences global biogeochemical cycles (e.g., C-

cycle)







The red line represents the monthly mean values. The black line represents the same, after correction for the average seasonal cycle. The average seasonal cycle is the moving average of 7 adjacent seasonal cycles centered on the month to be corrected.

Phenology: biological importance

Plants & animals are dynamic over the seasons

Reproductive phenology:

- Plant reproduction depends on flowers → fruits
- Many flowers provide nectar & pollen for pollinators
- Many plants provide fruits & seeds that are eaten by animals

The abundance of any of these resources for the animals that rely on them depends on their timing (onset), duration, and "intensity"







Coming up

- Phenology, climate change, ecological consequences of phenological change, & a few case studies.
- ✓ Introduction to phenology: ways to introduce the topic
- ✓ Significance of phenology: why should we care?

Visualizing phenology: time lapse photography, quantitative figures

Links between phenology and climate change: Case studies

Clonal lilac & Cherry trees

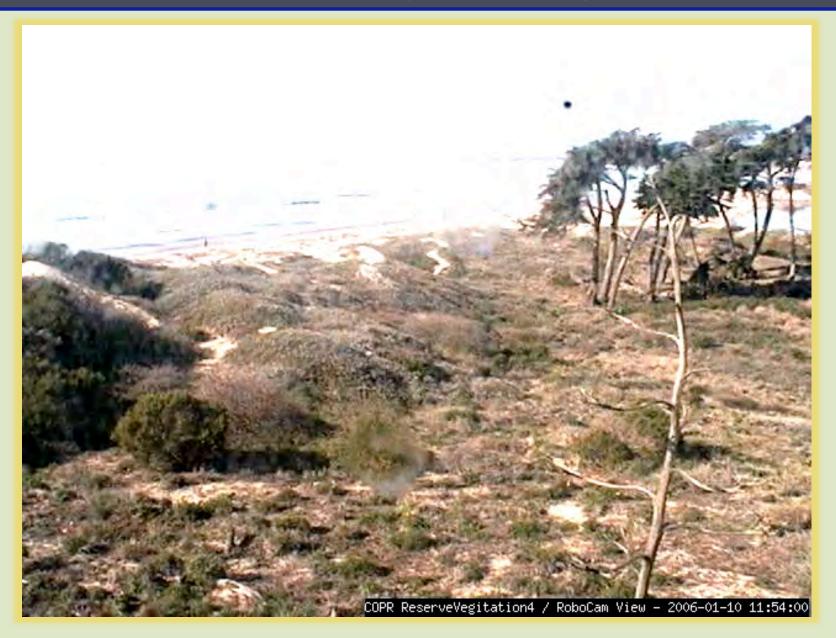
Phenological mismatch: dutch-pied flycatcher

Long-term observational studies

The California Phenology Project: design and implementation



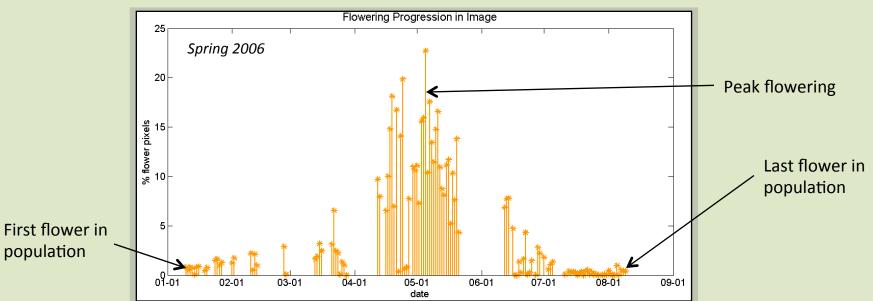
Visualizing phenology



Flowering time-lapse @ UCSB's Coal Oil Point Natural Reserve



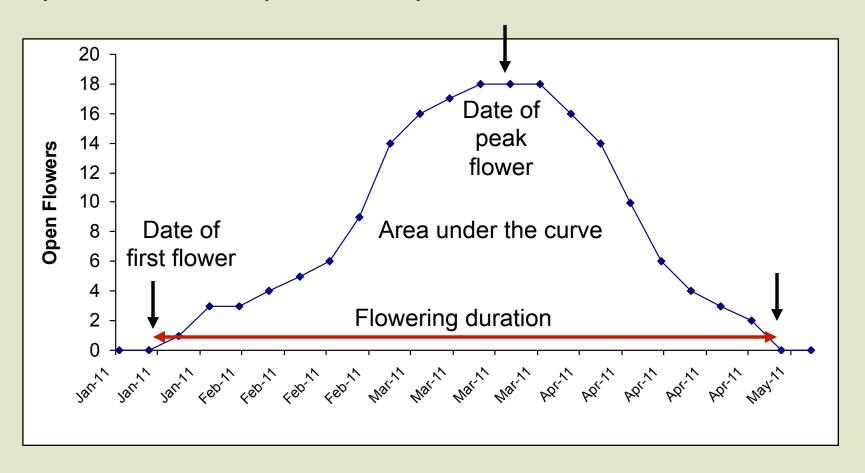
Remote sensing: webcam

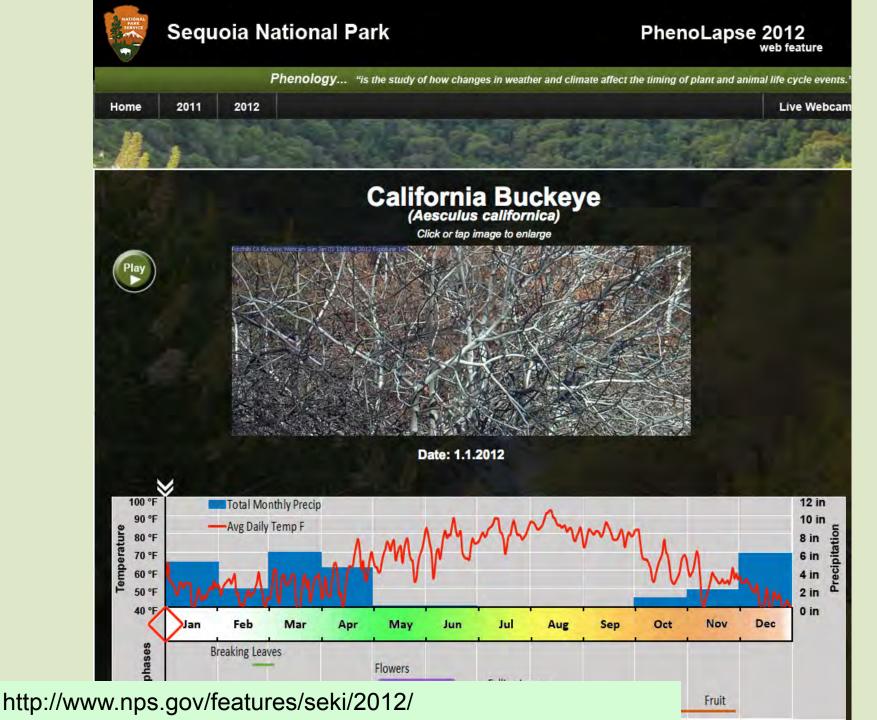


Visualizing phenology – teaching tool

Flowering curves

What quantitative information can you extract from this graph? Why is the curve shaped this way?





SJM

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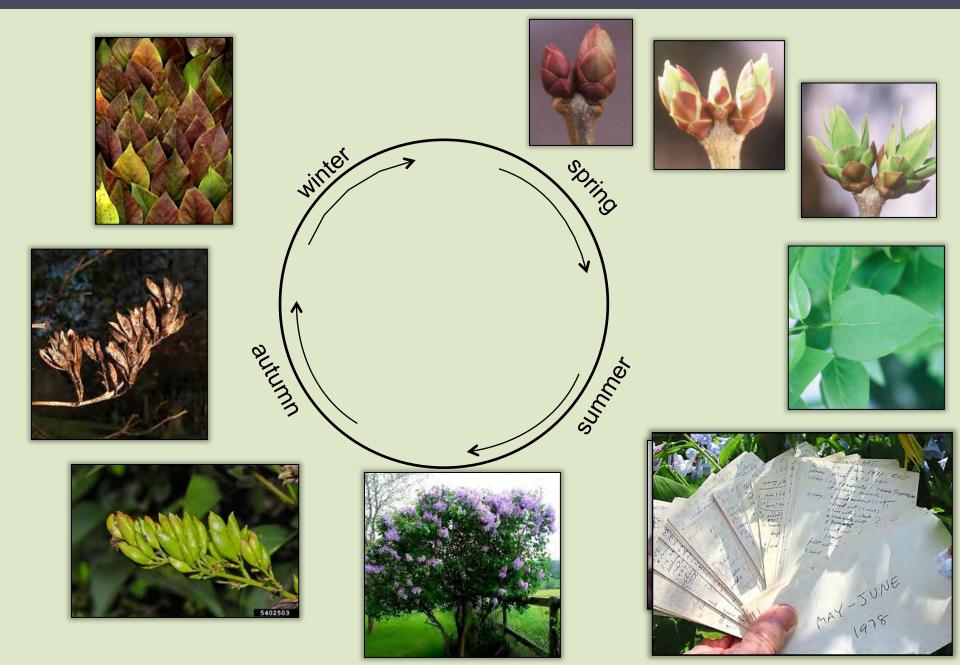
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Case study: Lilac phenology network



Case study: Lilac phenology network

USA's first coordinated phenological monitoring effort

1950's – present: >3500 citizen scientists monitored lilac plants in backyards and gardens (many National Weather Service Co-Op members)



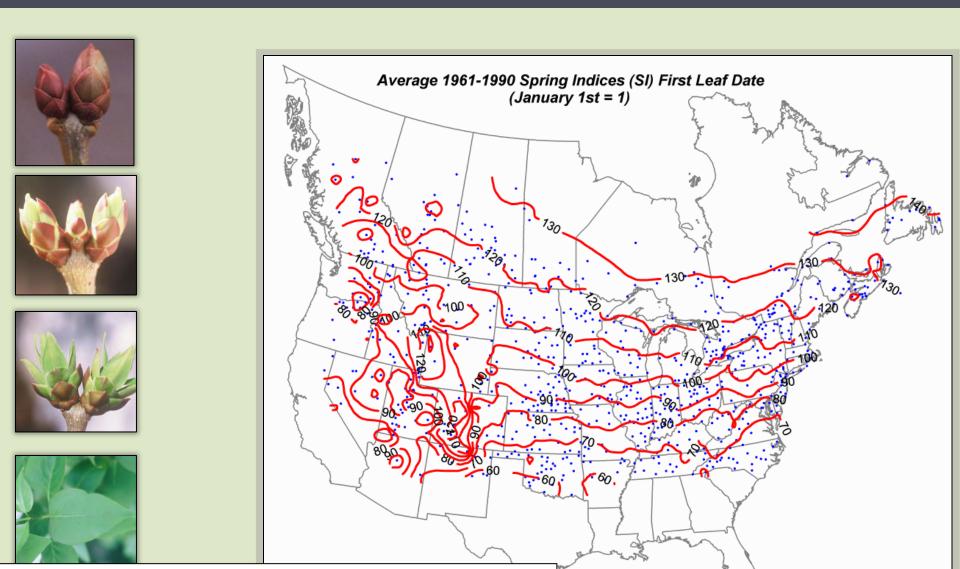
Joe Caprio
Montana St Univ

Lilac data have been used:

- ✓ To show the effects of elevation and latitude on the onset of spring
- ✓ To generate predictive maps for safe sowing dates
- ✓ To assess climate change throughout the U.S.

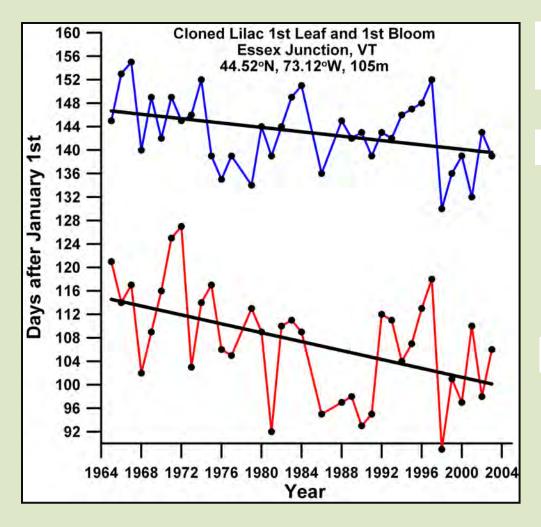


Case study: Lilac phenology network



Many individuals tracked over time... what about one individual?

Phenology is an indicator of environmental change



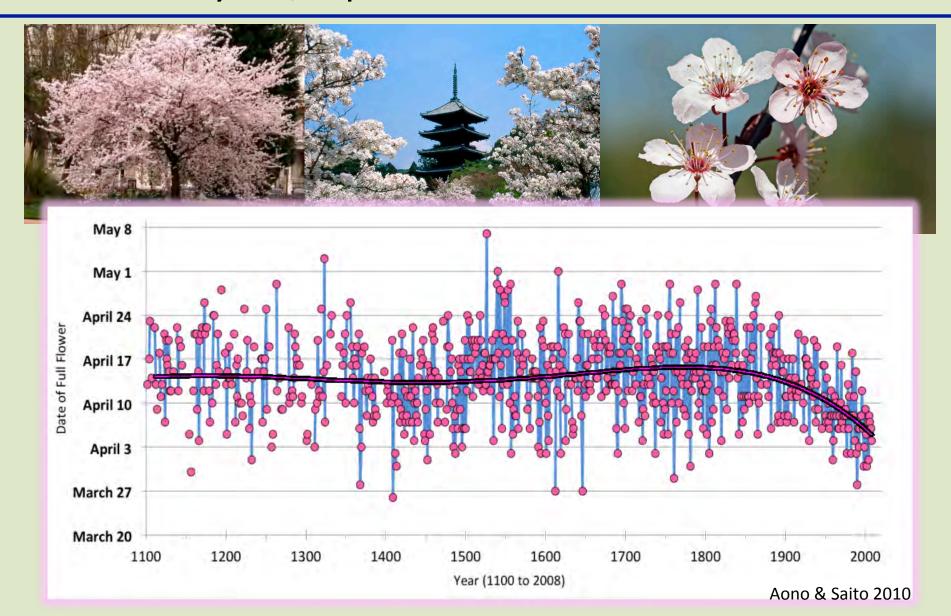
Phenology for one Lilac individual

Date of first flower

Date of first leaf

Phenological events in this lilac have advanced as the climate has warmed

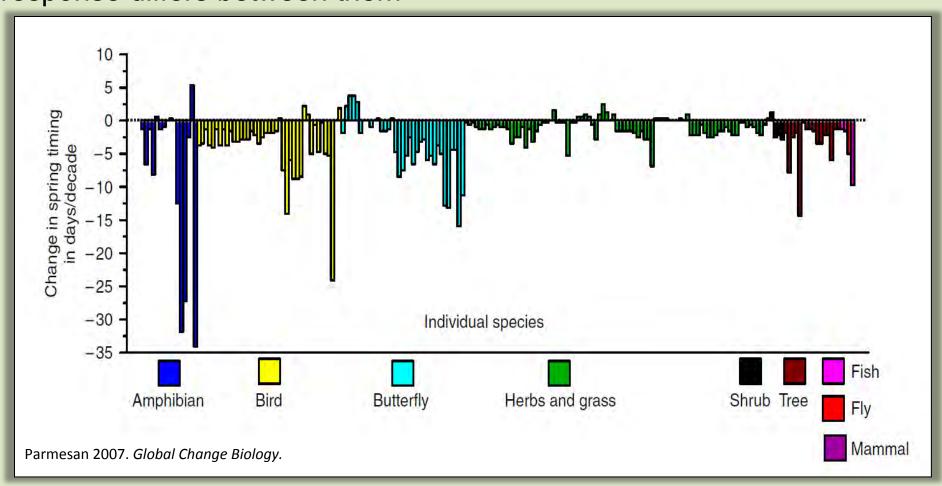
Twelve Centuries of Cherry Full Blossom Dates in Kyoto, Japan from Historical Records



Phenology as an indicator of climate change

Magnitude of phenological response varies across species

"Phenological mismatches" among interacting species occur when the response differs between them



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Long-term observational studies

The California Phenology Project: design and implementation



"Phenological mismatches" may cause population crashes

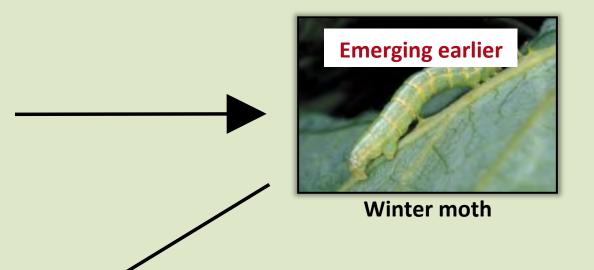


English oak



Pied flycatcher

Migrating the same time each year

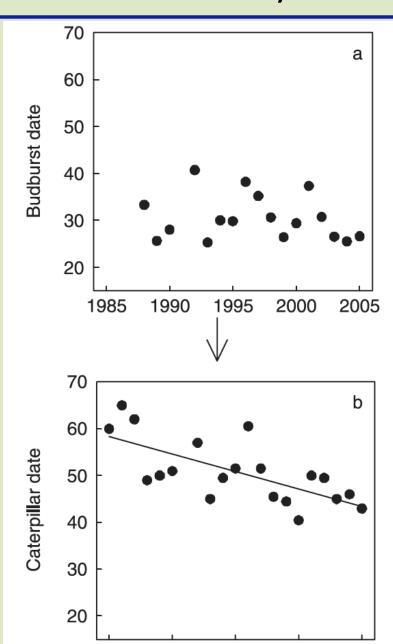


Bird populations have declined by 90% where food for nestlings is peaking earlier in the season and the birds' arrival and breeding events are now mistimed.

"Phenological mismatches" may affect multiple species

Leaf budburst of Quercus robur

Caterpillar
hatch date
(winter moth
and oak leaf
roller, based on
appearance of
frass)



1985

1990

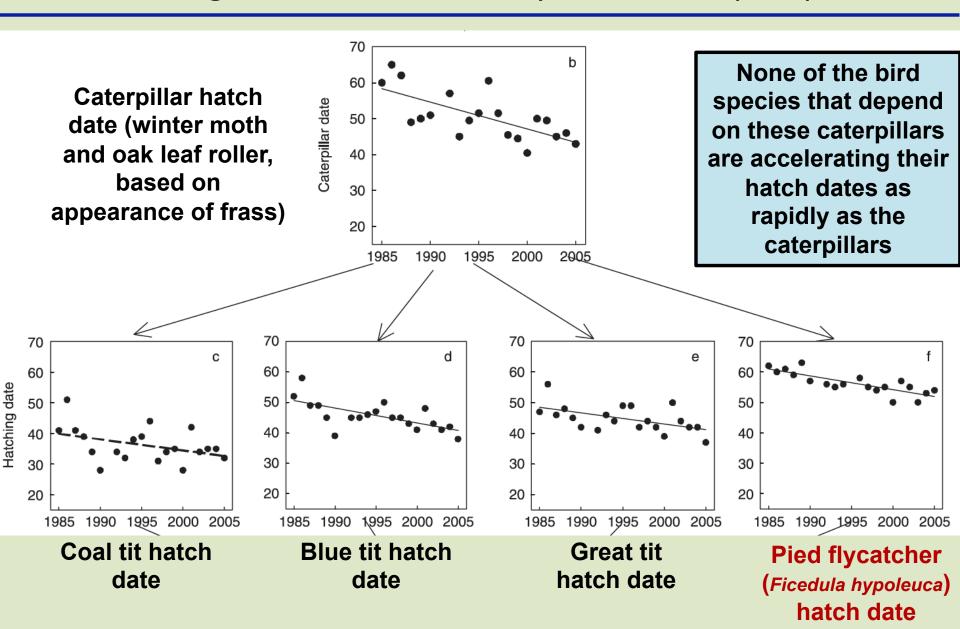
1995

2000

2005

Both et al. 2009 J. Anim. Ecol.

"Phenological mismatches" may affect multiple species



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Long-term observational studies

North American and European Sites:



Mohonk, NY
Harvard Forest, MA
Gothic, CO
Chinnor, UK
Konza Prairie, KS
Fargo, ND
Washington, DC



1226 species occurrences (1031 unique species in 119 families)

All species observed for 8-35 years, depending on site

Phenophase recorded: Date of first flower

Climate records: Growing Degree Days, Precipitation 40

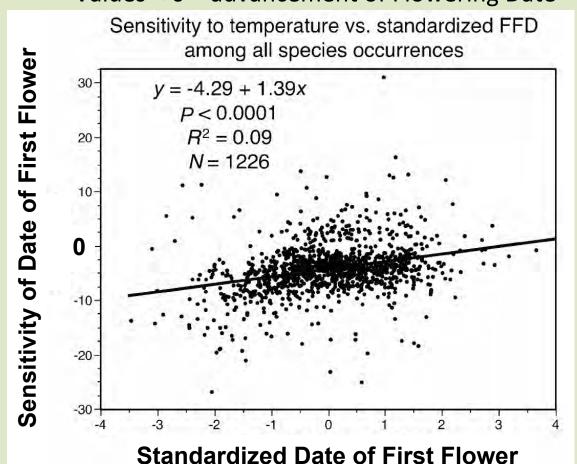
Long-term observational studies: sensitivity is related to FFD

Outcome variable of interest: Phenological sensitivity

= Change in Date of First Flower/Interannual increase in Temperature

Variables standardized to account for variation among sites

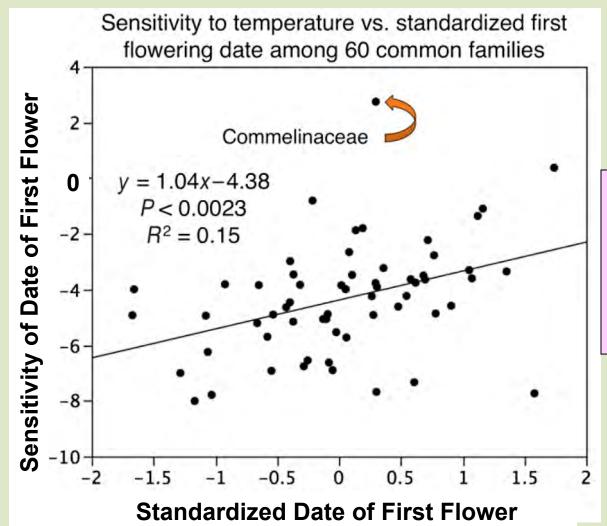
Values < 0 = advancement of Flowering Date



Species that flower early show greatest advancement in Date of First Flower

Mazer et al., 2013, AJB

Long-term observational studies



Families that flower early show greatest advancement in Date of First Flower

Mazer et al., 2013, AJB

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Long-term observational studies

- The California Phenology Project: design and implementation
- The USA-NPN (Source of protocols and data repository)
- Results to date from the CPP (highlights from SAMO)
- Crash course in botany

 California Phenology Project and the USA-National Phenology Network: design, infrastructure, & resources available

California Phenology Project

Origin & funding – 2010: NPS Climate Change Response Program Grant

Selection of locations

Selection of species

Use of historical data

Tools: labels, maps, species profiles and data sheets

Nuts and bolts of collecting data

Examples of results after 2 years





PHENOLOGY PROJECT

Connect with the seasons

A coordinated scientific effort to assess the effects of climate change on California's landscapes



Establish a coordinated phenological monitoring network



Cover a large geographic area

Sample across key environmental gradients

Establish baseline of phenological data for long-term comparison



The California Phenology Project

Research-related activities

Create a scientific framework Select high-priority focal species Track historical phenology using herbarium specimens

Training & outreach activities

Workshops, public lectures

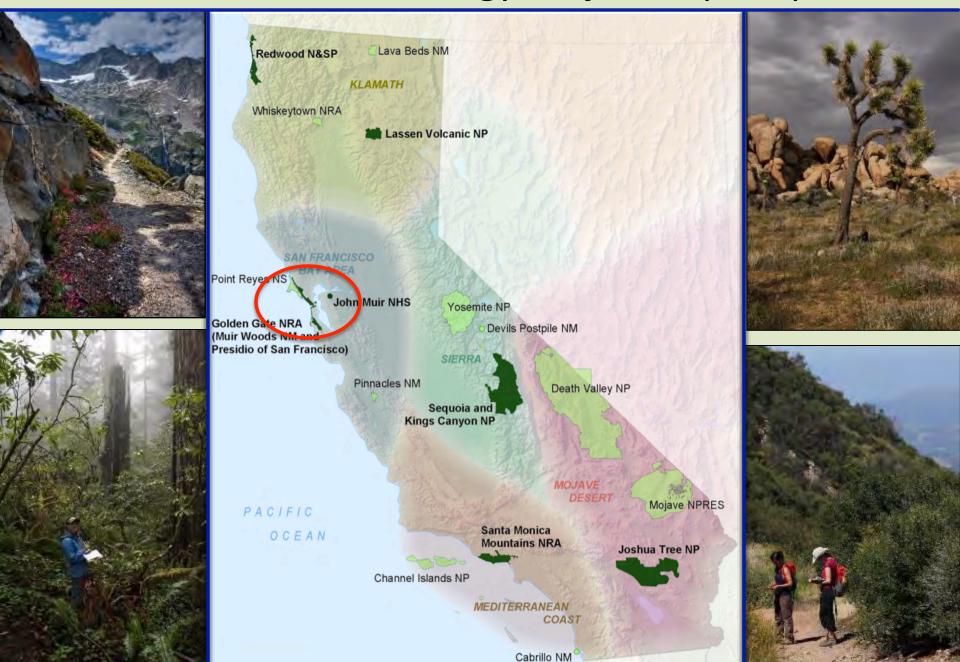
Educational activities

Curriculum development
Phenology Gardens
K-12, College, Adult
Professional development (educators)





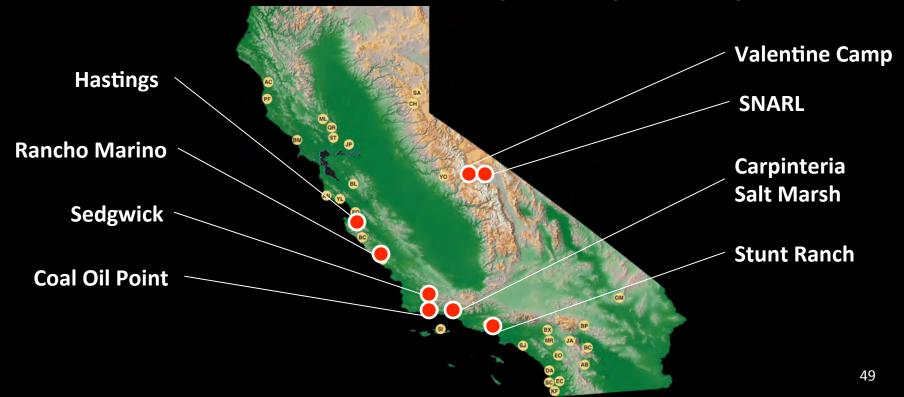
The California Phenology Project: 7 pilot parks



The California Phenology Project



- √ 8 of 39 UC Reserves
- ✓ First multi-reserve & multi-campus project in 48-year history of UC-NRS



California Phenology Project: Goals

establish a coordinated phenological monitoring network



- 1) address scientific questions,
- 2) guide resource management decisions, &
- educate the public about phenology & climate change by engaging Citizen Scientists in genuine research experiences

California Phenology Project

- identify key scientific questions
- select focal species
- develop phenophase descriptions appropriate for California plant taxa
- identify and use historical datasets
- develop and test monitoring protocols, infrastructure, and tools in pilot parks
- develop outreach and education programs and partnerships to build a Citizen Science observer network

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CPP scientific questions

- In November 2010, the CPP convened an advisory panel made up of academic and agency scientists
- Goal: to create a scientific framework for CPP activities
 - Identify scientific questions
 - Develop guidelines for selecting focal plant species

Full Report of this meeting available at:

https://www.usanpn.org/cpp/resources

Scroll down to: "Scientific framework...."

CPP scientific questions

- How do iconic, widespread species respond to environmental variation and climate change?
- Which taxa or functional groups are most sensitive to climate change?
- Do communities or habitats differ in their general responses to climate change?
- Are relationships between plant and animal mutualists disrupted by climate change?



California Phenology Project

identify key scientific questions

select focal species

- develop phenophase descriptions appropriate for California plant taxa
- identify and use historical datasets
- develop and test monitoring protocols, infrastructure, and tools in pilot parks
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CPP species selection criteria

- dominant and/or indicator species
- widely distributed taxa
- species of management concern
- ease of identification
- proximity to other monitoring efforts
- · species for which there are legacy data
- benchmark species (e.g., species that are "first-responders" to spring warming or that are last-to-flower)
- known and accessible locations







CPP species selection

- >5,000 taxa in the California flora
 - Identified 75 high-priority species
 - 30 focal species currently monitored
- Many trade-offs among criteria that maximized scientific value vs. public engagement







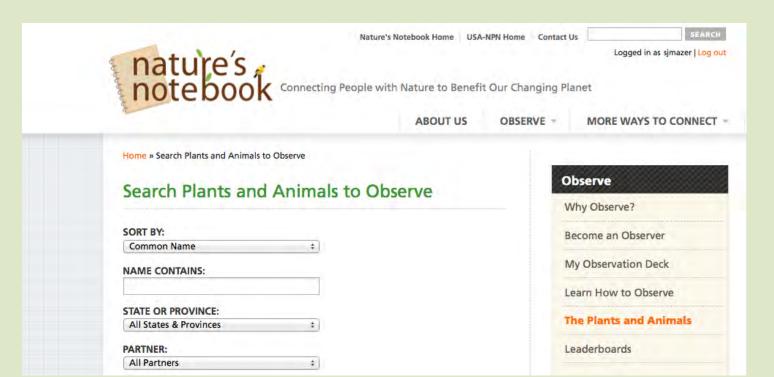
CPP focal species

30 native California species

http://www.usanpn.org/cpp/meet-the-species

- These 30 species are also targeted nationally by the NPN
- >340 USA-NPN plant species occur in CA

http://www.usanpn.org/species search



CPP species selection – one easy choice

Joshua Tree (Yucca brevifolia)

- Iconic desert species, indicator for Mojave desert
- Ability to address scientific questions
- Proximity to other monitoring efforts
- Species of local management concern
- Ability to engage Citizen Scientists





CPP species selection – appealing but not viable

Common yellow monkeyflower (Mimulus guttatus)

- Widespread
- Widely studied
- But: Other yellow monkeyflower look-alikes
- But: Wetland habitats
 remote and inaccessible in desert and Mediterranean ecoregions





Targeted Species: California Buckeye

Aesculus californica

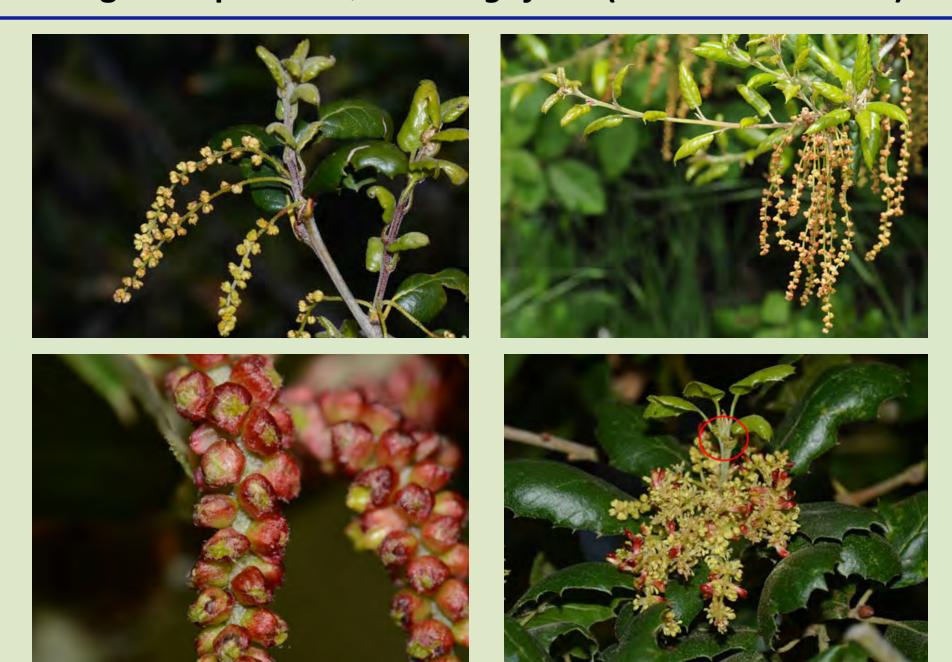








Targeted Species: Quercus agrifolia (California live oak)



Trageted species: Coyotebrush











Targeted Species: California buckwheat

Eriogonum fasciculatum









Targeted Species: Blue elderberry



Benefits of monitoring CPP focal species







- Enjoy species-specific monitoring tools, including species profiles, are available for download on the CPP website;
- Species observed at <u>new</u> sites complement CPP data collected at the National Parks and UC Natural Reserves, collectively contributing to our understanding of how CA taxa respond to environmental & climatic variation; and,
- You benefit from the collective experiences of the CPP observer network.

California Phenology Project

- identify key scientific questions
- facilitate selection of focal species
- develop phenophase descriptions appropriate for California plant taxa and life histories
- identify and use historical datasets
- develop and test monitoring protocols, infrastructure, and tools in pilot parks
- develop outreach and education programs and partnerships to build a Citizen Science observer network engaged in phenological monitoring

Phenophase descriptions – no vegetative "buds" in most xerophytic woody species





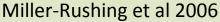
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Historical datasets

Many potential sources of legacy data: naturalist journals, seed collection records, herbarium specimens, historical photographs

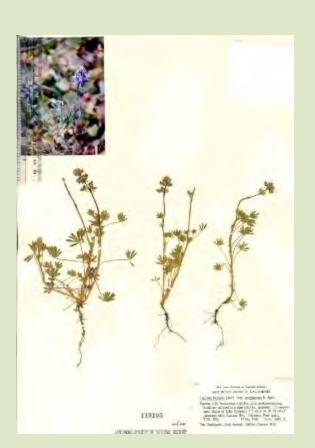






Historical datasets

- UCSB herbarium project: to date, undergraduate students have examined > 4000 specimens
- See "Skeletons in the Closet" lab activity & "Primer for herbarium research" documents (www.usanpn.org/cpp/education)







Lupinus bicolor

Clarkia unguiculata

Trillium ovatum

California Phenology Project

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TODAY'S WORKSHOP

 California Phenology Project and the USA-National Phenology Network: design, infrastructure, & resources available

California Phenology Project

- ✓ History and funding
- ✓ Selection of locations
- ✓ Selection of species
- ✓ Use of historical data

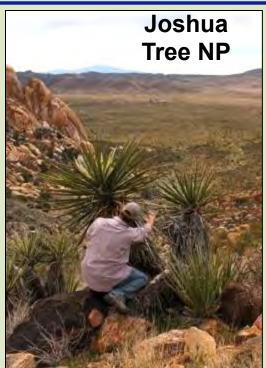
Tools: labels, maps, species profiles and data sheets

Nuts and bolts of collecting data

Examples of results after 2 years

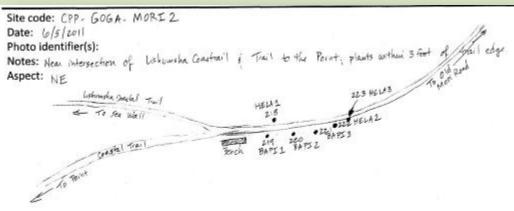


CPP monitoring infrastructure: labels, maps, species profiles, and data sheets







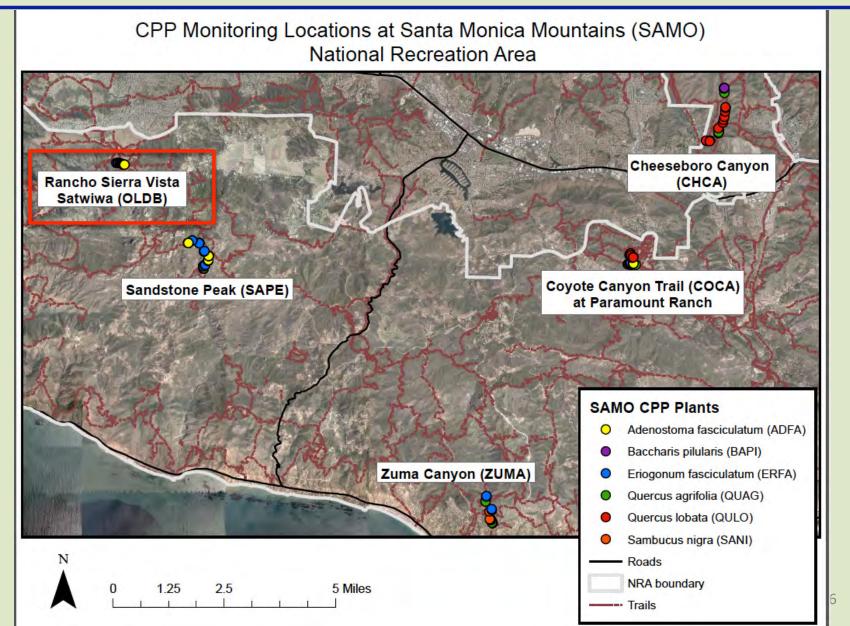






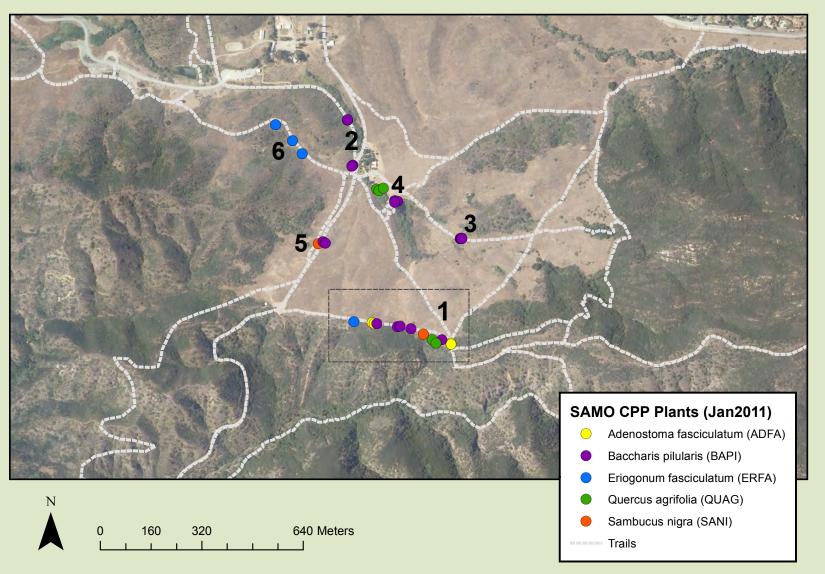


labels, static maps, species profiles, and data sheets

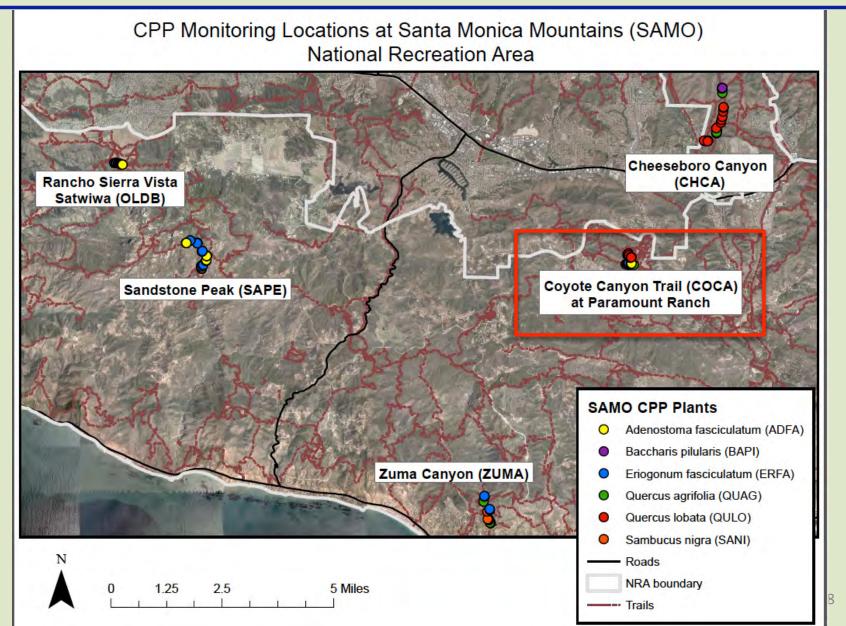


labels, static maps, species profiles, and data sheets

CPP SAMO Rancho Sierra Vista / Satwiwa Sites

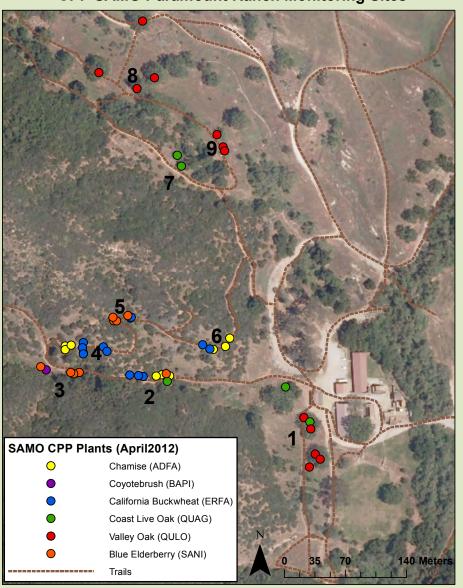


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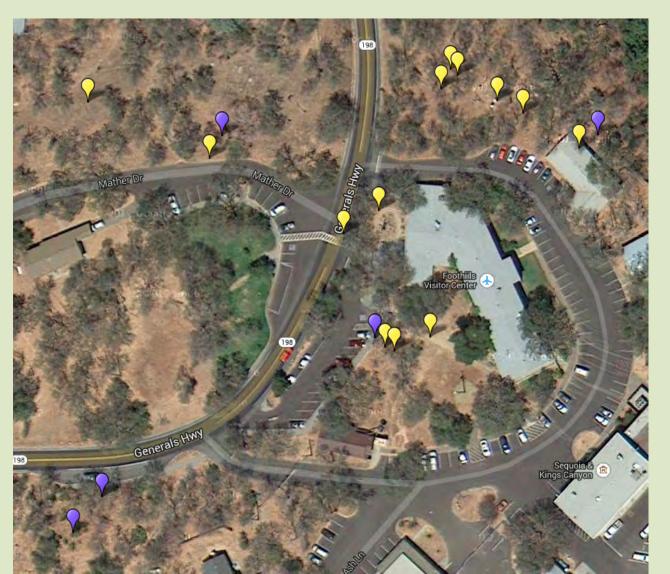
labels, static maps, species profiles, and data sheets

CPP SAMO Paramount Ranch Monitoring Sites



labels, google maps, species profiles, and data sheets

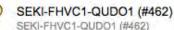
Foothills Visitor Center, SEKI

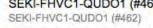


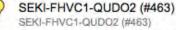
labels, google maps, species profiles, and data

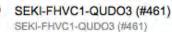
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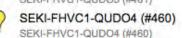


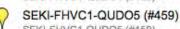


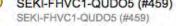


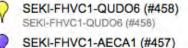




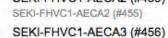




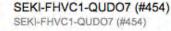




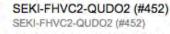




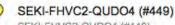


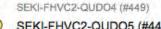




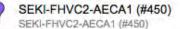




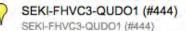








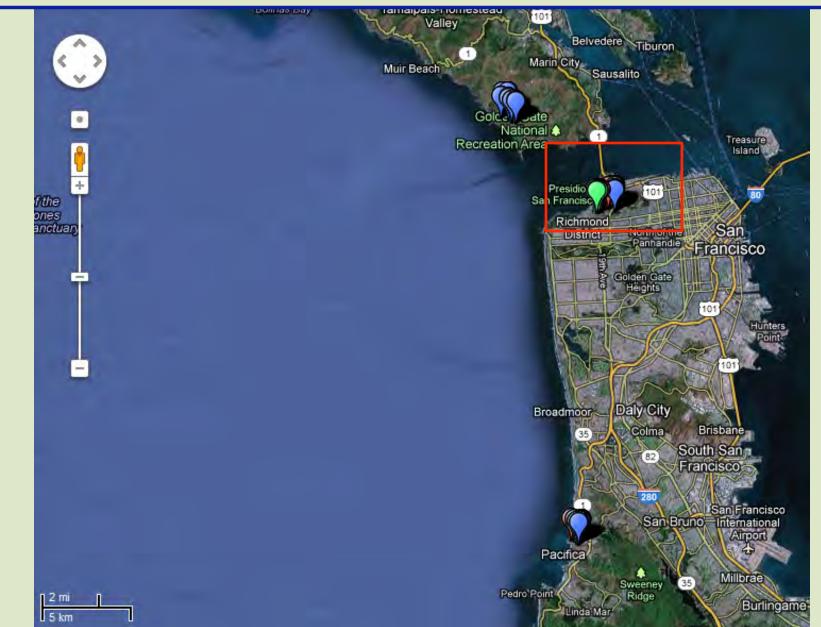


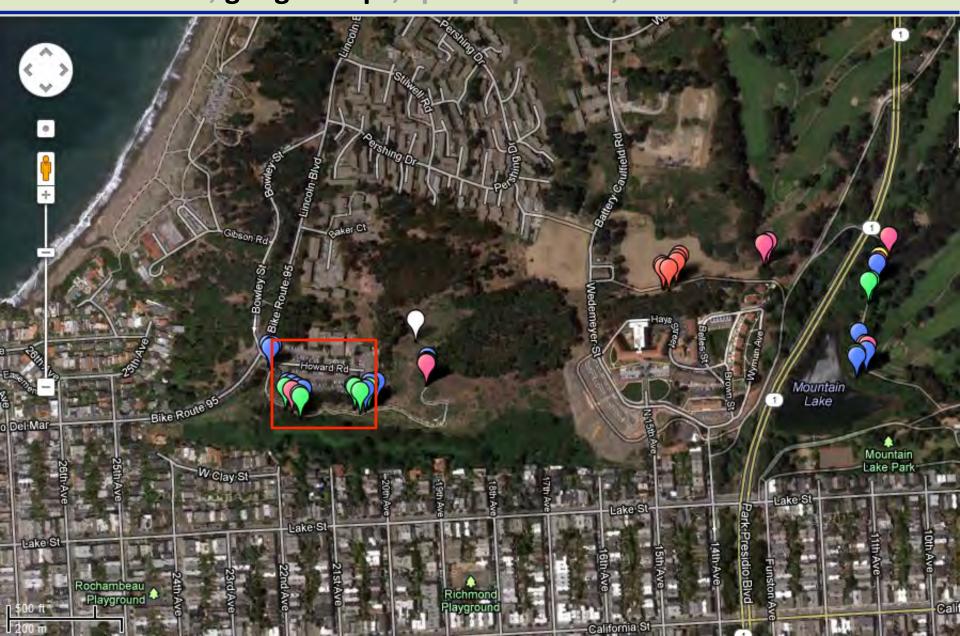


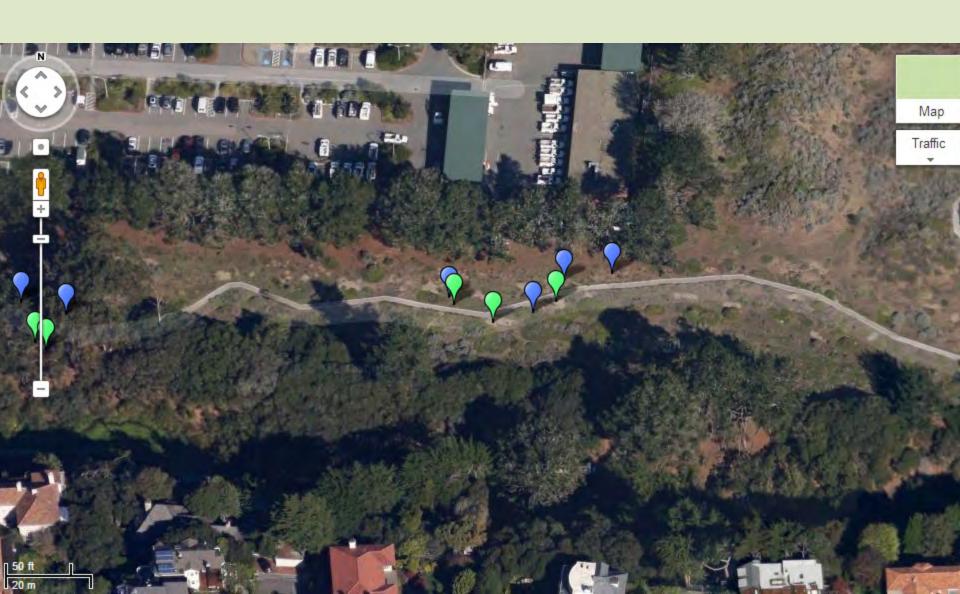


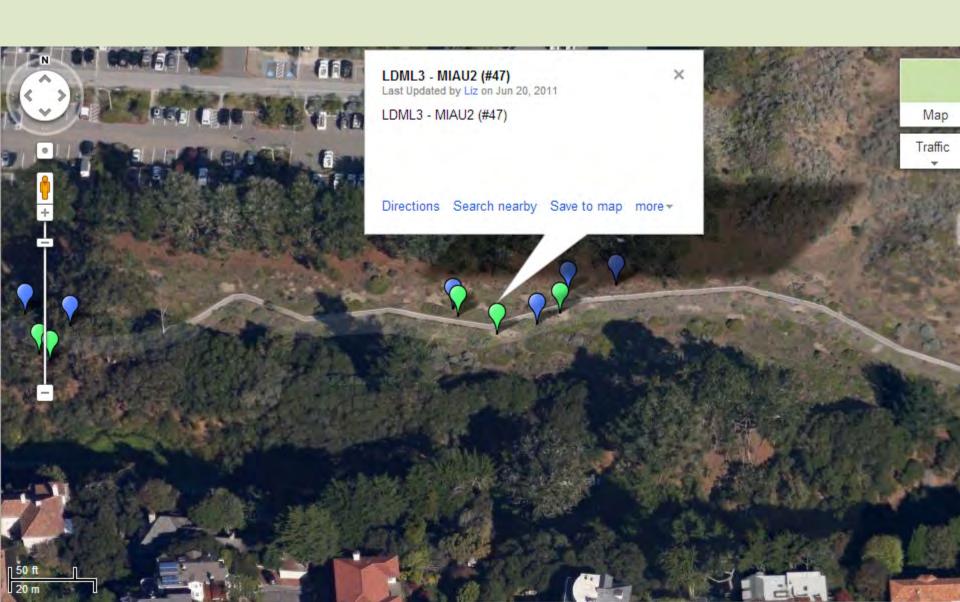












Building a Citizen Science network

- 30 species
 - perennials, evergreen shrubs and trees, deciduous shrubs and trees.
 - 8 are monitored in multiple parks
- > 950 tagged monitored individuals
- > 780,000 observation records (2011-2014)
 - CPP observations account for ~25% of observations submitted to the USA-NPN database from 2010-2014













Alternative Models for Monitoring

- Visit and monitor labeled and mapped individual plants: each plant is visited frequently when it is phenologically active (e.g., CPP plants in National Parks)
- 2. Visit and monitor labeled (unmapped) plants whenever it's convenient at a location with which you're familiar (e.g., plants in a campus courtyard or on-campus reserve)
- 3. Visit and monitor unlabeled plants one time, or opportunistically (e.g., plants you encounter while hiking the Pacific Crest Trail or taking students on an annual field trip)

CPP species profiles

Download from the CPP website: www.usanpn.org/cpp

California Phenology Project: species profile for Blue Oak (Quercus douglasii)



CPP site(s) where this species is monitored: Sequoia National Park and John Muir NHS



What does this species look like?

This deciduous tree is short and straight. It grows from 6 to 20 m. tall and has thin and flaky light grey bark. The waxy bluish-green leaves are 3 to 8 centimeters long with wavy margins. This species is monoecious, having male and female flowers separate, but on the same plant. Male flowers are yellow green hanging catkins, and female flowers are small and solitary, growing in the axis of leaves. This species is wind pollinated. The acorns are 2 to 3 centimeters long and take one year to mature.

When monitoring this species, use the USA-NPN deciduous trees and shrubs (with pollen) datasheet.

Species facts!

Photo credit: loarie (flickr)

- The CPP four letter code for this species is QUDO.
- Exhibits masting behavior; all individuals in a population will have synchronized episodic acorn productions. This is thought to satiate seed predators so that some acorns can survive to germinate the following year.
- Susceptible to Sudden Oak Death disease, a plant pathogen that can have a devastating impact on forests.



Photo credit: loarie (flickr)



Where is this species found?

- Endemic to California.
- Found on dry slopes, interior foothills, and woodland
- Covers the foothills surrounding the Central Valley of
- At elevations less than 1200 meters.

Photo credit: KQED Quest (flickr)

For more information about phenology and the California Phenology Project (CPP), please visit the CPP website (www.usanpn.org/cpp) and the USA-NPN website (www.usanpn.org)

California Phenology Project: species profile for Blue Oak (Quercus douglasii)



Breaking leaf buds





Increasing leaf size



Colored leaves



Flowers or flower buds The male inflorescence is a catkin which is initially compact and stiff, but eventually unfolds, lengthens, and hangs loosely from the branch. Female flowers are very small and petal-less, emerging from the growing stem at the point

where a new leaf is attached.

When monitoring flower or flower bud abundance for this species, count each inflorescence as a single flowering structure!



Fruits The fruit is an acorn that changes from green to vellowish-green to brown or dark brown.

Important Note: USA-NPN flower and fruit phenophases are nested. If you say "Y to "open flowers" you should also have said "Y" to "flowers or flower buds" and if you say "Y" to "ripe fruits" you should also have said "Y" to "fruits"



Open flowers

The male flowers will open once the catkin has unfolded and is hanging loosely. Female flowers are open when the pistils are visible. but will be very difficult to see where they are out of

When monitoring the proportion of open flowers, estimate the number of individual flowers that are open, not inflorescences! For big trees, estimate proportions of open flowers for a few branches and extrapolate for the rest of the



The fruit is considered ripe when it is brown or dark

Phenophases not pictured: Falling leaves, Pollen release. Recent fruit or seed drop

Version 2, March 2012

Using USA-NPN datasheets

Download from the CPP website: www.usanpn.org/cpp

Species: Quercus douglasii

Trees	and	Shrub	S Deciduous	(with nollen)
			- Deciduous	(With Doneil)

nature's Common Name: blue oak
Nickname:

Site:

Observer:

y (phenophase is occurring); n (phenophase is not occurring); ? (not certain if the phenophase is occurring).

Do not circle anything if you did not check for the phenophase. In the adjacent blank, write in the appropriate measure of intensity or abundance for this phenophase.

	Date:							
Do you see	Time:							
Breaking leaf buds	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Leaves	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Increasing leaf size	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Colored leaves	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Falling leaves	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Flowers or flower buds	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Open flowers	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Pollen release	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Fruits	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Ripe fruits	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Recent holl or seed drop	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Check when data entered online:						0		

Comments:

Using USA-NPN datasheets

Download from the CPP website: www.usanpn.org/cpp



Leaves

Breaking leaf buds

One or more breaking leaf buds are visible on the plant. A leaf bud is considered "breaking" once a green leaf tip is visible at the end of the bud, but before the first leaf from the bud has unfolded to expose the leaf stalk (petiole) or leaf base.

Do you see...

Breaking leaf buds

Leaves

Increasing leaf size

Colored leaves

Falling leaves

Flowers or flower buds

Open flowers

Pollen release

Fruits

Ripe fruits

Comments:

Recent fault or seed drop

Chuck when data entered colons

and the second armin

How many buds are breaking?

Less than 3; 3 to 10; 11 to 100; 101 to 1,000; 1,001 to 10,000; More than 10,000;

Leaves

One or more live, unfolded leaves are visible on the plant. A leaf is considered "unfolded" once its entire length has emerged from the breaking bud so that the leaf stalk (petiole) or leaf base is visible at its point of attachment to the stem. Do not include fully dried or dead leaves.

What percentage of the canopy is full with leaves? Ignore dead branches in your estimate.

Less than 5%; 5-24%; 25-49%; 50-74%; 75-94%; 95% or more;

Increasing leaf size

A majority of leaves on the plant have not yet reached their full size and are still growing larger. Do not include new leaves that continue to emerge at the ends of elongating stems throughout the growing season.

What percentage of full size are most leaves?

Less than 25%; 25-49%; 50-74%; 75-94%; 95% or more;

Using NPN datasheets: California Buckeye

California Phenology Project: species profile for California Buckeye (Aesculus californica)



CPP site(s) where this species is monitored: Sequoia National Park; John Muir National Historic Site



Photo credit: Martin Jambom (flickr)

What does this species look like?

This deciduous species is a large shrub or tree, up to 12 meters tall. The leaves are palmate (the leaflets emerge from a single point) and made up of 5 to 7 leaflets, each 6 to 17 cm long. Flowers are white to pale rose-colored, with petals 12 to 18 millimeters long. The flowers are clustered in an erect inflorescence with many showy, ill-smelling flowers. Only the flowers at the tip of each inflorescence are fertile and produce fruit. Each fruit contains one large (2 to 5 cm) glossy brown seed.

When monitoring this species, use the USA-NPN *deciduous* trees and shrubs datasheet.

Species facts!

- The CPP four letter code for this species is AECA.
- The bark, leaves, stems, fruit, and seeds of this plant contain toxic glycosidal compounds.
- Native Americans used the ground seeds to poison fish, but the seeds could also be used for food when leached of their poison and mashed.
- Although honeybees are the primary pollinator of buckeye, the nectar and pollen can be toxic to them.



Photo credit: randomtruth (flickr)



Photo credit: James Gaither (flickr)

Where is this species found?

- · This species is endemic to California.
- It is found in dry slopes, canyons, and the edges of streams.
- Found at elevations less than 1700 meters

For more information about phenology and the California Phenology Project (CPP), please visit the CPP website (www.usanpn.org/cpp) and the USA-NPN website (www.usanpn.org)

California Phenology Project: species profile for California Buckeye (Aesculus californica)





Breaking leaf buds

A leaf bud is considered "breaking" once a green leaf tip is visible at the tip of the bud, but before the first leaf from the bud has unfolded to expose the leaf stalk or base. Can you see the leaf tips emerging from the bud in this picture?



Leaves

Can you see the base of the leaflets? New leaflets may need to be bent backwards to see whether the petiole is visible.



Increasing leaf size



Colored leaves



Flowers or flower buds
When monitoring flower or
flower bud abundance for
this species, count each
inflorescence as a single
flowering structure! For
example, if there are two
inflorescences with many
flowers or buds each, then
abundance should be
recorded as < 3.



Open flowers

Do you see the pollenproducing anthers protruding from the flowers? Proportion of open flowers should be recorded at the scale of individual flowers, not inflorescences (i.e. estimate the proportion of individual flowers that are open)!





Fruits

The fruit is a large, leathery capsule that changes from green to tan or grayish-tan and splits open to release a large seed when ripe.



Ripe fruits

A fruit is considered ripe when it splits open. Note: fruit phenophases are nested; if you record Y for "ripe fruits" you should also record Y to "fruits"

Phenophases not pictured: Falling leaves, recent fruit or seed drop

CPP species profiles: California Buckeye

100						-		
	MA PO	00	7		49 M I	E 14	-	Deciduous
							13	Deciduous
		THE REAL PROPERTY.						Deciduous

Directions: Fill in the date and time in the top rows and circle the appropriate letter in the column below.

y (phenophase is occurring); n (phenophase is not occurring); ? (not certain if the phenophase is occurring).

Do not circle anything if you did not check for the phenophase. In the adjacent blank, write in the appropriate measure of intensity or abundance for this phenophase

nature's notebook m	Species: <u>Aesculus californica</u> imon Name: <u>California buckeye</u> Nickname:
8	Site:
asure of intensity or abundance for this phenophase.	Year:
	Observan

No pollen release phenophase

Comments:

	Date:	Date:	Date:	Date:	Date:	Date:	Date:	Date:
Do you see	Time:	Time:	Time:	Time:	Time:	Time:	Time:	Time:
Breaking leaf buds	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n?_	y n ?_
Leaves	y n ?	y n ?	y n ?	y n ?	y n ?	yn?_	y n ?	y n ?_
Increasing leaf size	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ? _
Colored leaves	y n ?	y n ?	y n ?	y n ?	y n ?	_ y n ?	y n ?	_ y n ? _
Falling leaves	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n?_
Flowers or flower buds	уп?	y n ?	y n ?	y n ?	y n?	_ y n ?	_ y n ?	_ y n ? _
Open flowers	y n ?	y n ?	y n ?	y n ?	y n?	y n ?	y n ?	y n?_
Fruits	y n ?	y n ?	y n ?	y n ?	y n ?	_ y n ?	_ y n ?	_ y n ? _
Ripe fruits	y n ?	y n ?	y n ?	y n ?	y n ?	_ y n ?	y n?	_ y n ? _
Recent from or seen drop	y n ?	y n ?	y n ?	y n ?	y n ?	yn?_	y n ?	_ y n ? _
Check when data entered online:								

labels, user-made maps, species profiles, and data sheets

Eriogonum fasciculatum California buckwheat





labels, user-made maps, species profiles, and data sheets

California Phenology Project: species profile for **Eastern Mojave Buckwheat** (Eriogonum fasciculatum)



CPP site(s) where this species is monitored: Santa Monica Mountains National Recreation Area, Joshua Tree National Park



What does this species look like?

This perennial shrub can be up to 2 meters tall and 3 meters wide. The leaves are clustered at branch nodes and are leathery in texture; some varieties have white fuzz below, whereas others are glaborous. Leaves are a grey-green color, and rolled along the edges. The small flowers are 2.5 to 3 millimeters diameter, white to pinkish in color, and arranged in a dense clusters.

When monitoring this species, use the USA-NPN semi-deciduous trees and shrubs datasheet.

Photo credit: Stan Shebs

Species facts!

- The CPP four letter code for this species is ERFA.
- This species was used by Native American groups to treat headaches, diarrhea, and wounds.
- This species is visited by a variety of butterflies, and is an important source of nectar for honeybees in dry
- Can form associations with mycorrhizal fungi to aid in seedling survival and the colonization of new sites.



Photo credit: Brian Haggerty



Where is this species found?

- Found in dry slopes, washes, and canyons.
- A member of sagebrush scrub, desert scrub and coastal sage scrub plant communities.
- Found at elevations less than 2300 meters.
- In California, it is distributed in the Southern Sierra Nevada, Central West CA, Southwestern CA, East of Sierra Nevada, and Deserts.

Photo credit: wanderingnome (Flickr)

For more information about phenology and the California Phenology Project (CPP), please visit the CPP website (www.usanpn.org/cpp) and the USA-NPN website (www.usanpn.org)

California Phenology Project: species profile for **Eastern Mojave Buckwheat** (Eriogonum fasciculatum)





Young leaves Young leaves are generally thinner and liahter colored than mature leaves.

Similar to other species in Mediterranean and desert ecosystems. Buckwheat may respond to precipitation events with a flush of new leaf production. If water becomes unavailable after growth is initiated, however, then leaf expansion may be arrested, resulting in many small leaves on the plant. These responses to water availability (initiation of growth followed by arrested growth when the resources give out) can be confusing for observers. If you are unsure of what you are seeing, do not hesitate to circle? on the NPN datasheets. With more experience, you may be able to distinguish between newly produced young leaves vs. old, small leaves. As you observe this species throughout the year, take note of the differences between new and old leavescolor, texture, and size can all be used to identify young leaves!



Flowers or flower buds When monitoring flower or flower bud abundance for this species, count each inflorescence as a single flowering structure! For example, if there are two inflorescences with many flowers or buds each, then abundance should be

recorded as <3.

The fruit is tiny and

Fruits



Note: flower phenophases are nested; if you record Y for "open flowers" you should also record Y to "flowers and flower buds"





Ripe fruits Note: fruit

are open)!

A fruit is considered ripe when the spent flower base enclosing it has turned light brown or rusty

phenophases are nested; if you record Y for "ripe fruits" you should also record Y to "fruits"

capsule-like, partially enclosed in a spent flower base (calyx), with many such spent flower bases tightly clustered together. The spent flower base changes from green to light brown or rusty brown as it dries out.

The green, pre-ripe fruit phenophase may be difficult to identify on this species. Remember you can circle ? If you are unsure of what you are seeing!

Steve Berardi

Phenophases not pictured: Leaves, Recent fruit or seed drop

USA-NPN datasheets



Eriogonum fasciculatum California buckwheat

Trees and Shrubs Semi-deciduous

Trees and Shrubs semi-deciduous

Comments:

Directions: Fill in the date and time in the top rows and circle the appropriate letter in the column below.

y (phenophase is occurring); n (phenophase is not occurring); ? (not certain if the phenophase is occurring).

Do not circle anything if you did not check for the phenophase. In the adjacent blank, write in the appropriate measure of intensity or abundance for this phenophase.

Observer:

nature's Species: Erlogonum fasciculatum
Common Name: Eastern Mojave buckwheat
Nickname:

Species: Eriogonum fasciculatum

	Date:	Date:	Date:	Date:	Date:	Date:	Date:	Date:
Do you see	Time:	Time:	Time:	Time:	Time:	Time:	Time:	Time:
Young leaves	y n ?	y n ?	y n ?	y n ?	yn?	_ y n ?	y n ?	y n ?_
eaves	y n ?	y n ?	уп?	уп?	y n ?	y n ?	y n ?	y n ?_
Flowers or flower billus	y n ?	y n ?	yn?	y n ?	yn?	y n ?	y n ?	y n?_
ipen Rowers	y n ?	_ y n ?	y n ?	y n ?	y n?_	_ y n ?	y n ?	y n ?_
tins:	y n?	уп?	y n ?	y n ?	y n?_	_ y n ?	y n ?	_ y n ? _
tipe fruits	y n ?	уп?	y n ?	y n ?	yn?	y n ?	y n ?	y n ?_
escrif fruit at west Street	y n ?	уп?	y n ?	y n ?	y n ?	уп?	уп?	y n?_
Check when data entered online:		Ď.	0					ū

Using NPN datasheets

Leaves

Young leaves

One or more young, unfolded leaves are visible on the plant. A leaf is considered "young" and "unfolded" once its entire length has emerged from the breaking bud so that the leaf stalk (petiole) or leaf base is visible at its point of attachment to the stem, but before the leaf has reached full size or turned the darker green color or tougher texture of mature leaves on the plant. Do not include fully dried or dead leaves.

How many young leaves are present?

Less than 3; 3 to 10; 11 to 100; 101 to 1,000; 1,001 to 10,000; More than 10,000;

Tree

y (phenophas Leaves

Denot circle: One or more live, unfolded leaves are visible on the plant. A leaf is considered "unfolded" once its entire length has emerged from the breaking bud so that the leaf stalk (petiole) or leaf base is visible at its point ______ of attachment to the stem. Do not include fully dried or dead leaves.

Young lea Leaves

What percentage of the canopy is full with leaves? Ignore dead branches in your estimate.

Less than 5%; 5-24%; 25-49%; 50-74%; 75-94%; 95% or more;

y n ? n ? n ? n ? n y n ? y n ? . y n ? vn? n ? Vn? n ? n ? yn? у п? y n ? уп? y n ? n ? У П ? n ?

Comments:

CPP Focal Species at Alum Rock

- 1. Sambucus nigra (Blue Elderberry)
- 2. Aesculus californica (California buckeye)
- 3. Quercus Iobata (Valley Oak)
- 4. Quercus agrifolia (California Live Oak)
- 5. Diplacus aurantiacus (Sticky Monkeyflower)
- 6. Heteromeles arbutifolia (Joshua Tree)

TODAY'S WORKSHOP

 California Phenology Project and the USA-National Phenology Network: design, infrastructure, & resources available

California Phenology Project

- ✓ History and funding
- ✓ Selection of locations
- ✓ Selection of species
- ✓ Use of historical data
- √ Tools: labels, maps, species profiles and data sheets

Nuts and bolts of collecting data

Examples of results after 2 years



labels, user-made maps, species profiles, and data sheets



Aesculus californica California Buckeye

Trees and Shrubs Deciduous

nature's y (phenophase is occurring); n (phenophase is not occurring); ? (not certain if the phenophase is occurring). Do not circle anything if you did not check for the phenophase. In the adjacent blank, write in the appropriate measure of intensity or abundance for this phenophase

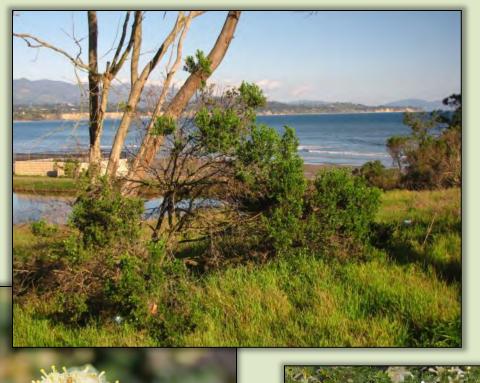
Date: 7/29/13 Time: Do you see... Breaking leaf buds Leaves Increasing leaf size Colored leaves Falling leaves Flowers or flower huds Open flowers ruits Ripe fruits Check when data entered online: Comments: Phenophase transitions indicated by blue circles

TODAY'S WORKSHOP

- 8:30 9:00 Introductions (round-robin)
- 9:00 10:00 Introduction to phenology, its link to climate change, ecological consequences & a few case studies. (slides 1-42)
- 10:00 10:15 Break
- 10:15 11:15 California Phenology Project and Nature's Notebook: origin, design, infrastructure, & resources available (slides 43-99)
- 11:15 11:30 Break
- 11:30 12:15 Results to date, lessons learned, the mothership (the USA National Phenology Network), the app, Botany Crash Course (slides 100-145)
- 12:30 4:00 Drive to Alum Rock City Park Picnic lunch handson phenological monitoring; selecting sites and plants for monitoring; planning future monitoring



CPP monitoring



Baccharis pilularis Coyotebrush



The California Phenology Project: 7 pilot parks

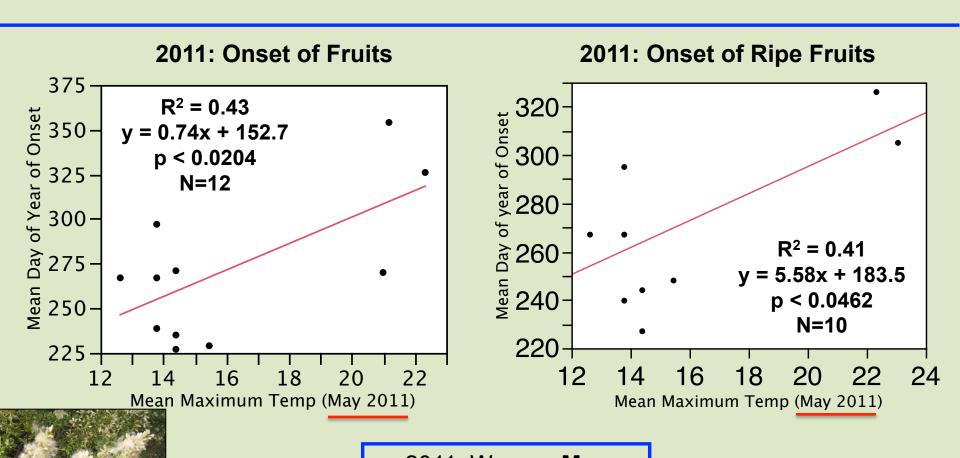


Cabrillo NM

Baccharis pilularis: Across California, data points are site means (1-9 plants/site).

Climate data obtained from PRISM website: prismmap.nacse.org/nn/

Sites included: **GOGA**-(15 sites), **REDW**-(5 sites), **SAMO**-(8 sites)

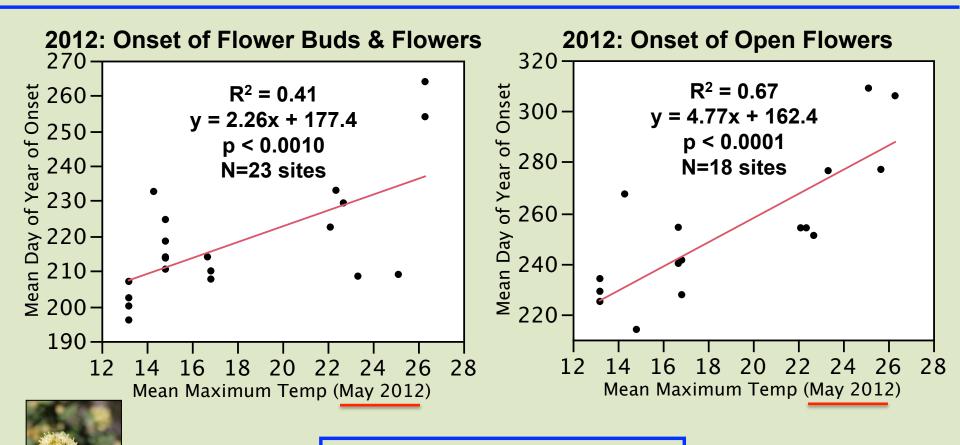


2011: Warmer **May** maximum temperatures *also delayed* phenology

Baccharis pilularis: Across California, data points are site means (1-9 plants/site).

Climate data obtained from PRISM website: prismmap.nacse.org/nn/

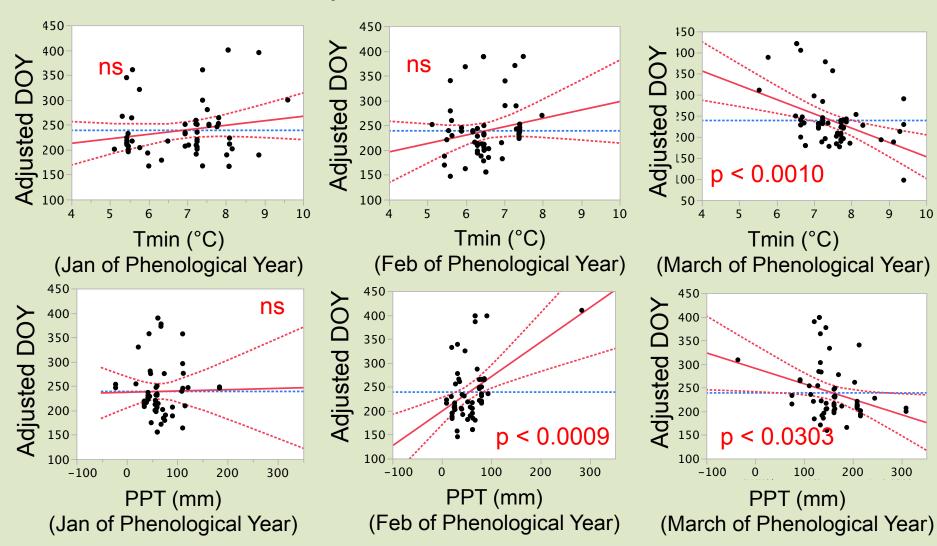
Sites included: **GOGA**-(15 sites), **REDW**-(5 sites), **SAMO**-(8 sites) (not all phenophases recorded at all sites)



This pattern is also seen in 2012. Warmer May maximum temperatures *delayed* flowering

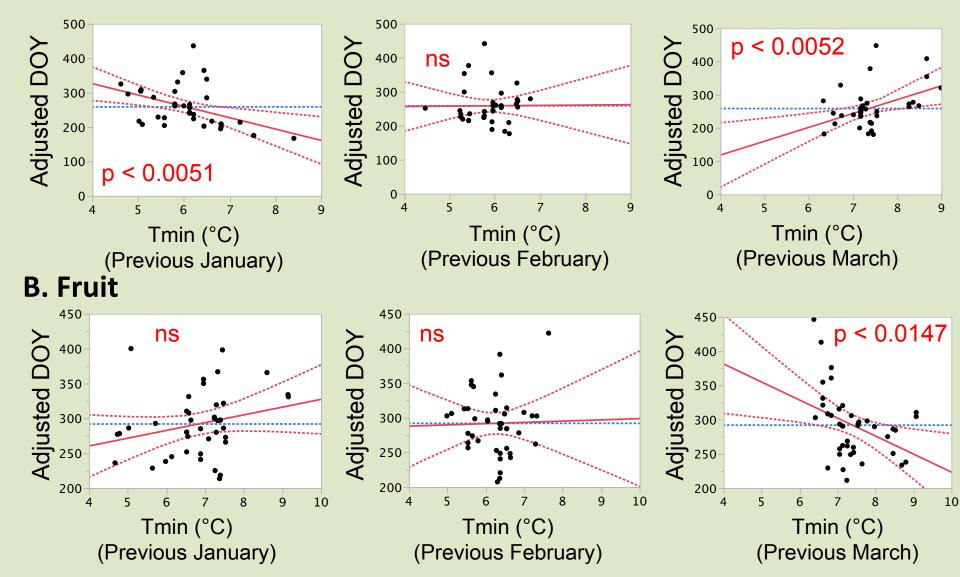
Effects of warmer temperatures & higher rainfall differs among months: all sites and years (2011-2013) pooled

Baccharis pilularis: Flowers and Flower Buds



Baccharis pilularis: Effects of warmer temperatures & higher rainfall differs between male and female phenophases

A. Pollen Release





CPP monitoring





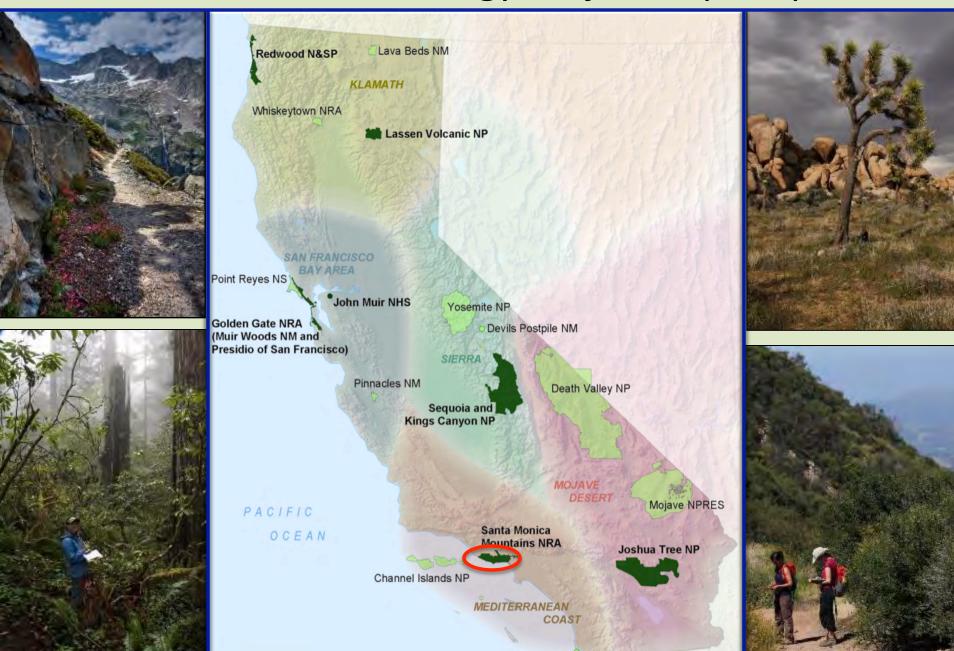




Brian Haggerty



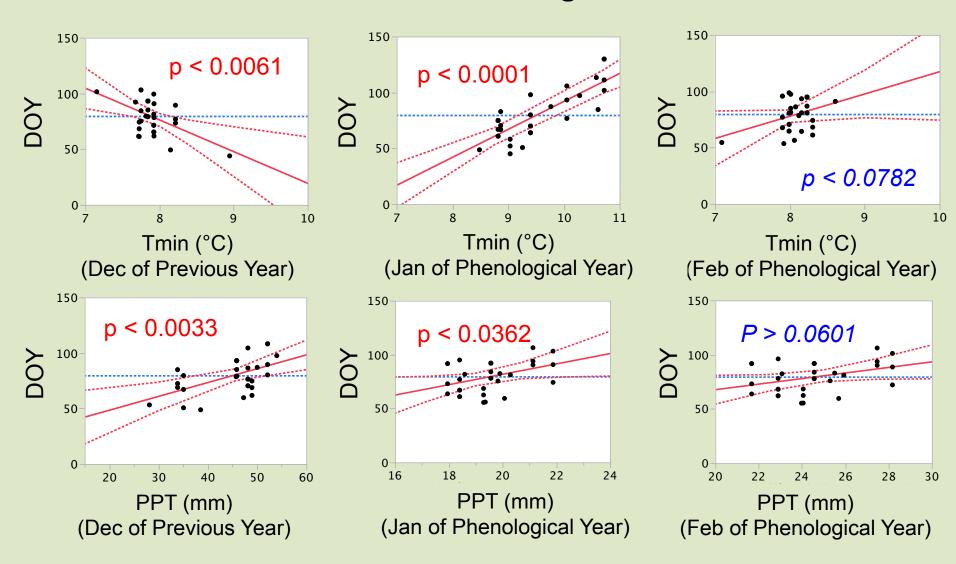
The California Phenology Project: 7 pilot parks



Cabrillo NM

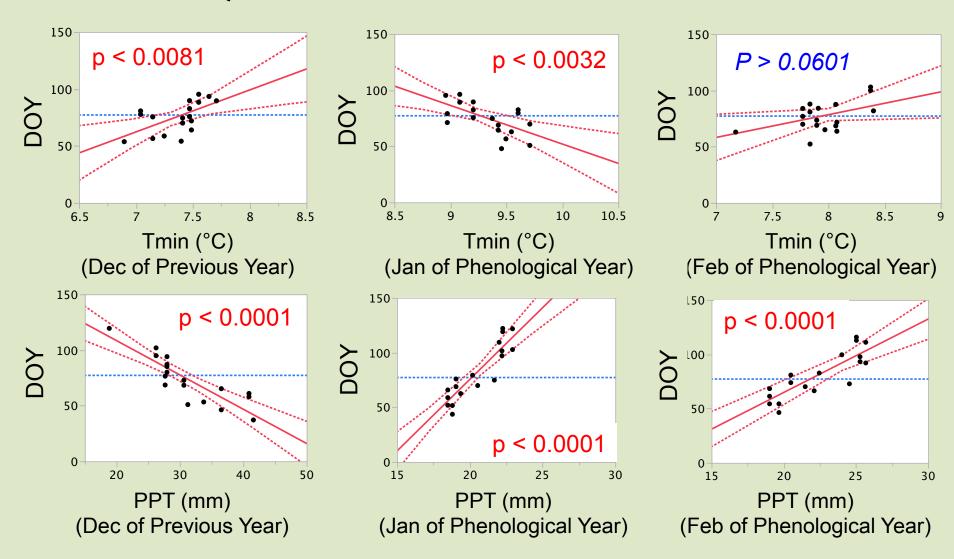
Effects of warmer temperatures & higher rainfall among sites and years at Santa Monica Mtns NRA

Quercus lobata: Breaking Leaf Buds



Effects of warmer temperatures & higher rainfall among sites and years at Santa Monica Mtns NRA

Quercus lobata: Flowers or Flower Buds





CPP monitoring



Quercus douglasii

Blue Oak

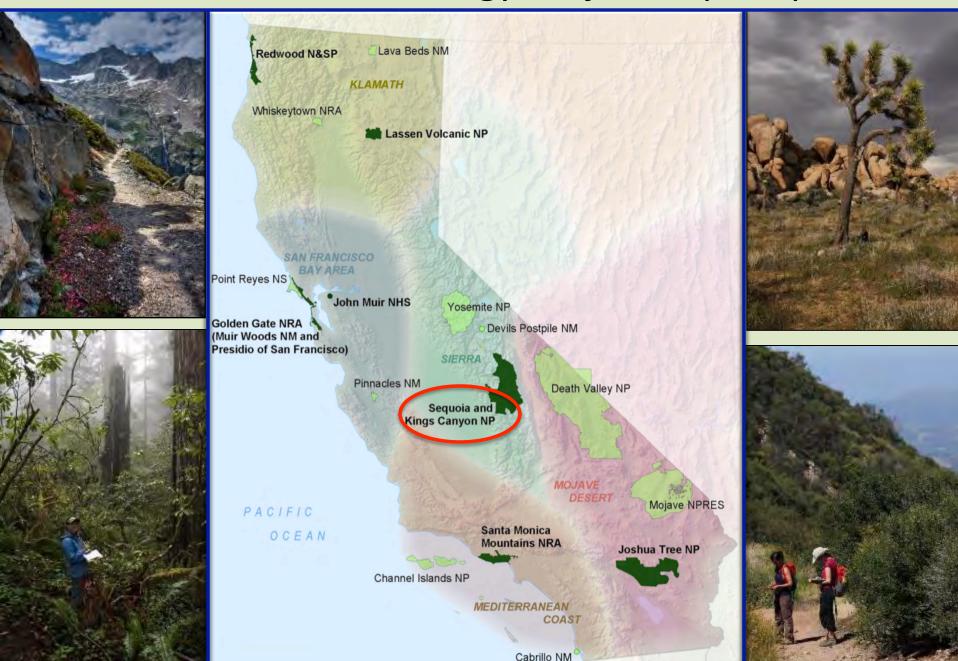




Todd Hamilton

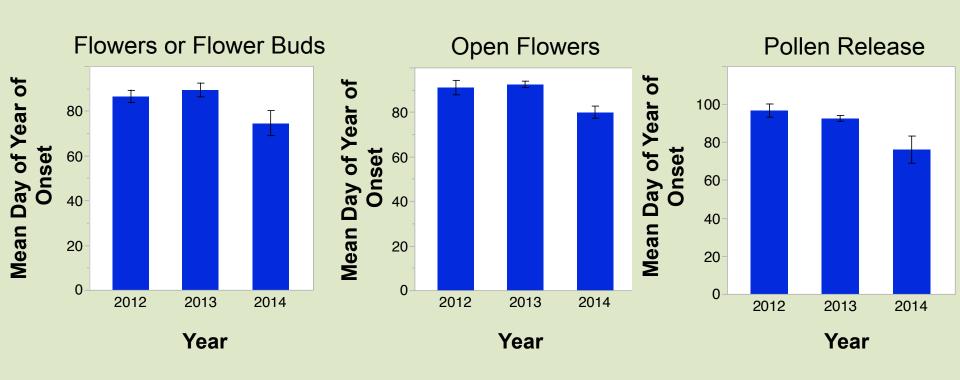


The California Phenology Project: 7 pilot parks



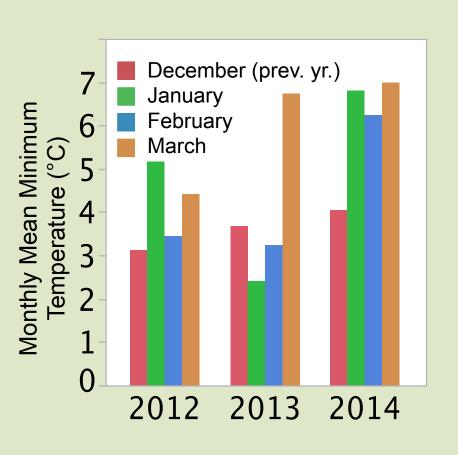
Interannual variation in the onset of phenophases at Foothill Visitors Center, Sequoia and Kings Canyon NP

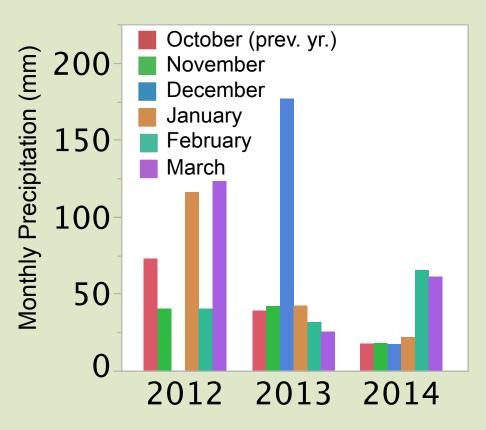
Quercus douglasii (Blue Oak)



Interannual variation in monthly climatic variables at Foothill Visitors Center, Sequoia and Kings Canyon NP

Winter 2014 was warmer and drier than Winters of 2012 and 2013





Targeted Species: Chamise

Adenostoma fasciculatum

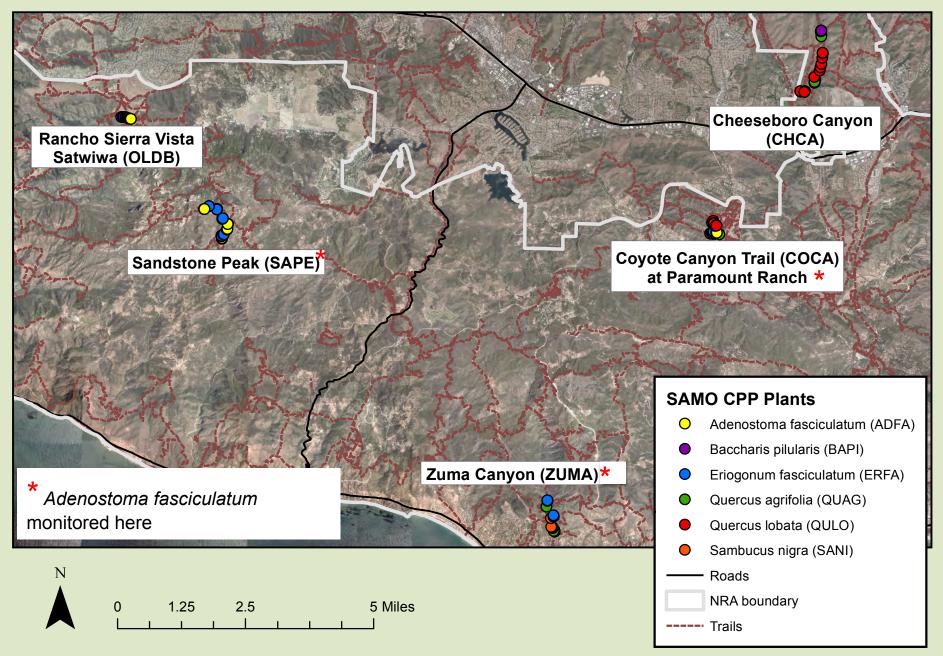




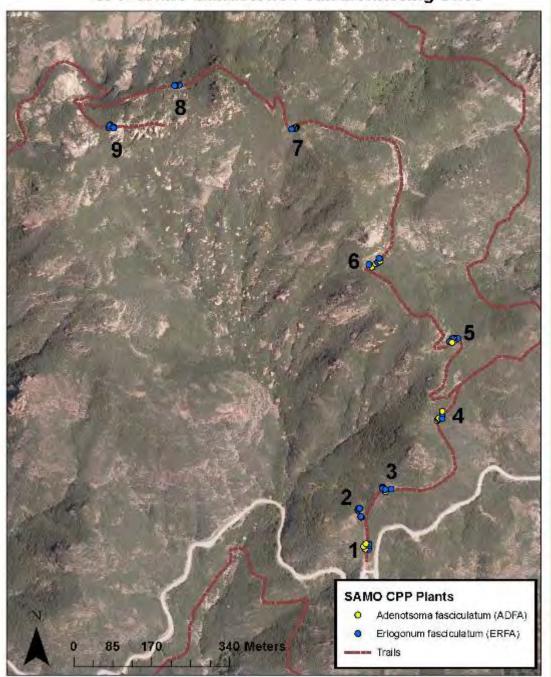


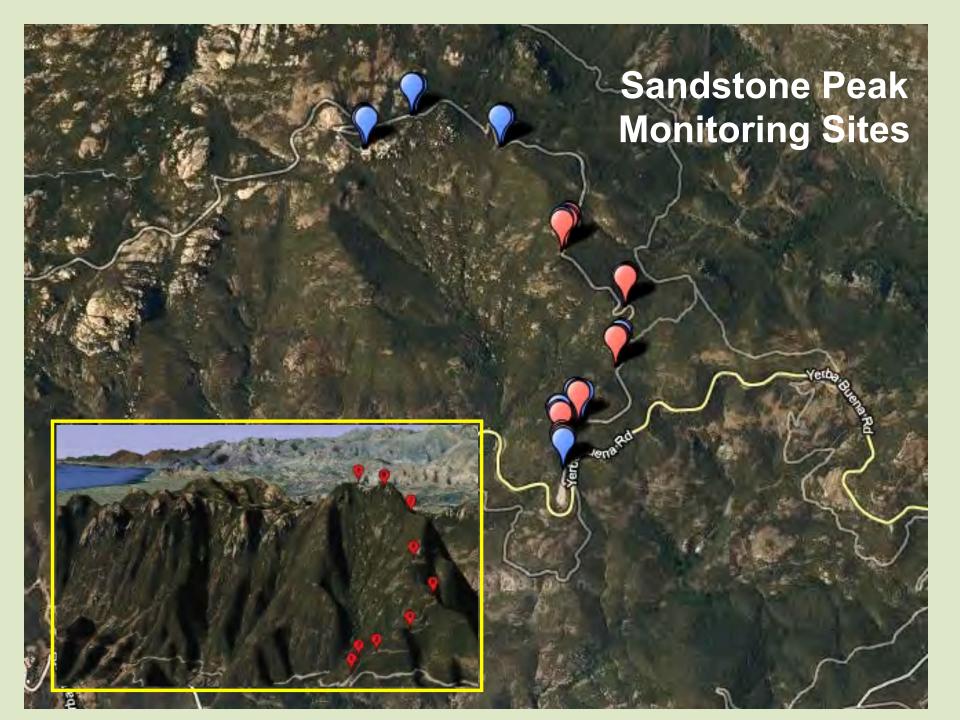


CPP Monitoring Locations at Santa Monica Mountains (SAMO) National Recreation Area



CPP SAMO Sandstone Peak Monitoring Sites



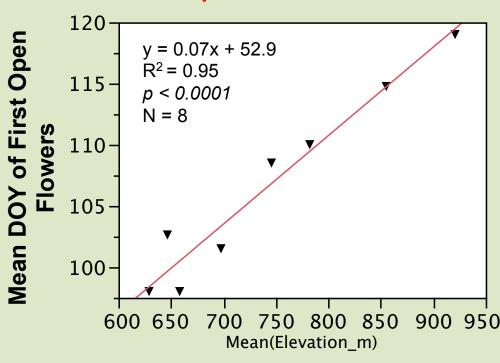


Adenostoma fasciculatum – 2013, Sandstone Peak only

(site means [1-7 plants/site] by phenophase and by year, N=8 sites)



Open flowers



Ana	lvsis	of \	/aria	nce
	.,	• •		

Source	DF	Sum of Squares	Mean Square	F Ratio
Model	1	403.53387	403.534	109.9380
Error	6	22.02336	3.671	Prob > F
C. Total	7	425.55722		<.0001*

Parameter Estimates

Term	Estimate	Std Error	t Ratio	Prob> t
Intercept	52.908723	5.161373	10.25	<.0001*
Mean(Elevation_m)	0.0722919	0.006895	10.49	<.0001*



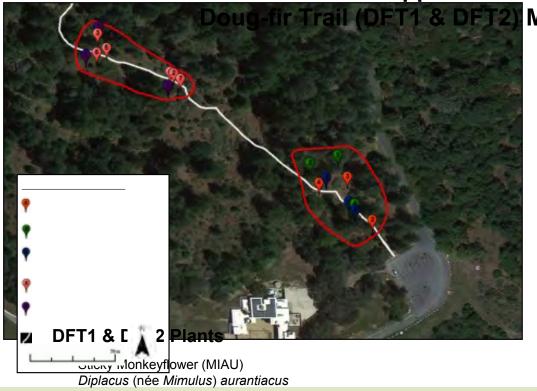


What have we learned?



CPP at Pepperwood Preserve

Monitoring Sites



California Bay Laurel (UMCA) Umbellularia californica

Coast Live Oak (QUAG) Quercus agrifolia

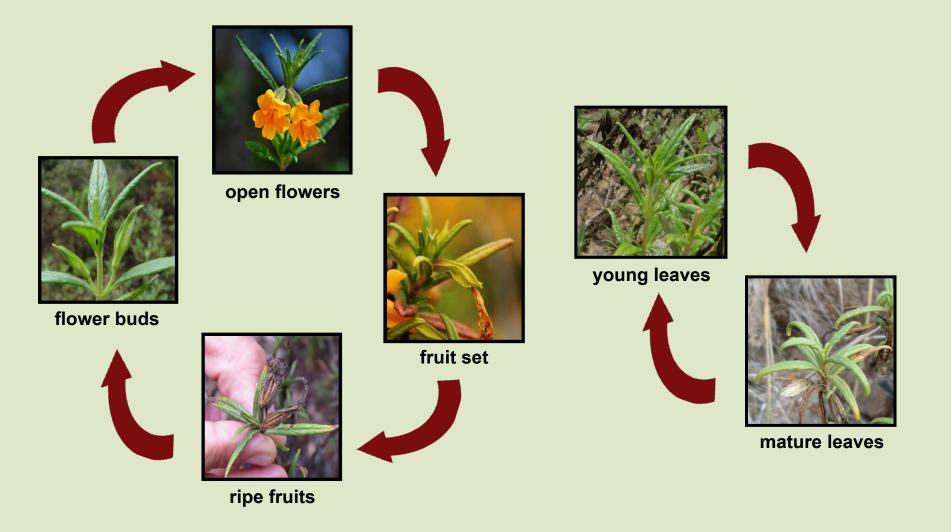
Coyotebrush (BAPI) Baccharis pilularis

Poison Oak (TODI)

Toxicodendron diversilobum

Douglas-fir Trail

Sticky monkey flower (Mimulus aurantiacus)



California bay (*Umbellularia californica*)



California Phenology Project

- identify key scientific questions
- facilitate selection of focal species
- develop phenophase descriptions appropriate for California plant taxa
- identify historical datasets
- develop and refine monitoring protocols, infrastructure, and tools in pilot parks
- develop outreach and education programs and partnerships to build a Citizen Science observer network engaged in phenological monitoring

Building a Citizen Science network

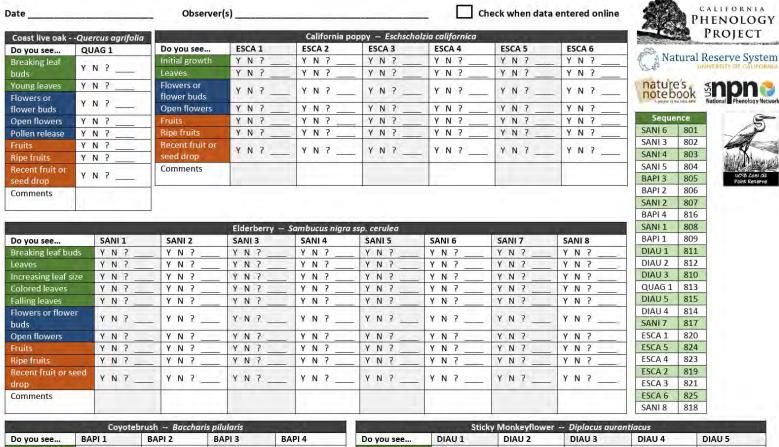






Building a Citizen Science network

Adapting data sheets: one data sheet for all plants, per day



I

UCSB's Coal Oil Point Natural Reserve

	Loyoter	rush – Bacchar	is pilularis	and the second
Do you see	BAPI 1	BAPI 2	BAPI 3	BAPI 4
Initial growth	Y N ?	Y N ?	Y N ?	Y N ?
Leaves	Y N ?	Y N ?	Y N ?	Y N ?
Flowers or flower buds	Y N ?	Y N ?	Y N ?	Y N ?
Open flowers	Y N ?	Y N ?	Y N ?	Y N ?
Fruits	Y N ?	Y N ?	Y N ?	Y N ?
Ripe fruits	Y N ?	Y N ?	Y N ?	Y N ?
Recent fruit or seed drop	Y N ?	Y N ?	Y N ?	Y N ?
Comments				

	Sticky	Monkeyflower -	- Diplacus aurant	iacus	
Do you see	DIAU 1	DIAU 2	DIAU 3	DIAU 4	DIAU 5
Young leaves	Y N ?	Y N ?	Y N ?	Y N ?	Y N ?
Leaves	Y N ?	Y N ?	Y N ?	Y N ?	Y N ?
Flowers or flower buds	Y N ?	Y N ?	Y N ?	Y N ?	Y N ?
Open flowers	Y N ?	Y N ?	Y N ?	Y N ?	Y N ?
Fruits	Y N ?	Y N ?	Y N ?	Y N ?	Y N ?
Ripe fruits	Y N ?	Y N ?	Y N ?	Y N ?	Y N ?
Recent fruit or seed drop	Y N ?	Y N ?	Y N ?	Y N ?	Y N ?
Comments					

California Phenology Project

www.usanpn.org/cpp

- Tools: maps, monitoring guides, species profiles, data sheets
- phenological education materials for formal and informal settings
- CPP documentation
- Powerpoint presentations
- CPP DRAFT Interpreters' Guide
- Instructions for joining the CPP listserv

About

Meet the Species

Phenology in the Parks

Education

Participate

Resources

News

California Phenology Project

View

Edit

Revisions

Track

With funding from the National Park Service (NPS) Climate Change Response Program, the California Phenology Project (CPP) was launched in 2010 as a 3-year pilot project to develop and test protocols and to create tools and infrastructure to support long-term phenological monitoring and public education activities in California. A primary focus of the effort is how to recruit and engage California residents and visitors in the collection and interpretation of phenological data.

The CPP is initially focusing on plants in seven pilot parks, encompassing desert, coastal and mountain biomes, and building upon existing monitoring protocols and programs of project collaborators. In addition, new project products and infrastructure are being designed to support monitoring and educational activities for 18 California NPS units and parks in adjacent states.



Please explore our website to learn more about phenology, the origin and current activities of the CPP, where the CPP is currently monitoring plant phenology, and how to become involved. Also visit the **news tab for recent updates** and upcoming events.

Project collaborators include the National Park Service (NPS), the University of California, Santa Barbara (UCSB), and the National Coordinating Office of the USA National Phenology Network (USA-NPN).

Visit our cooperators and points of contact page to contact us directly or to learn more about the project partners who are currently spearheading this effort.

Recent news

Check out new videos about CPP efforts at Lassen Volcanic NP (video) and John Muir NHS (video).

Download the DRAFT CPP
Interpretive Guide!

Join us at a CPP workshop near you

Search

Navigation

- □ Create content
 - Page
 - Species











TODAY'S WORKSHOP

 California Phenology Project and the USA-National Phenology Network: design, infrastructure, & resources available

USA National Phenology Network

What is it? Portal, consortium, database, toolkit

Nature's Notebook: interface with user

Target species

Alternative models for monitoring

On-line resources: data visualization tool and data sheets

PP



USA National Phenology Network (USA-NPN)

USA-NPN Home

Shiph Phenology Network

Taking the Pulse of Our Planet

Nature's Notebook Home

Contact Us

SEARCI

www.usanpn.org

ABOUT US *

PARTNER WITH US *

EDUCATE *

GET DATA

PUBLICATIONS *

NEWS AND EVENTS **



The USA National Phenology Network

We bring together citizen scientists, government agencies, non-profit groups, educators and students of all ages to monitor the impacts of climate change on plants and animals in the United States.

LEARN MORE ABOUT THE USA-NPN

Our quarterly e-newsletter for partners covers new tools and research in the world of phenolog

SIGN UP FOR "THE CONNECTION"

FIRST NAME

EMAIL*

FOLLOW US:





What is the USA-NPN?

A collaborative monitoring network that brings together citizen scientists, government agencies, non-profit groups, educators, and students to monitor the impacts of climate change on plants and animals in the U.S.



USA-NPN monitoring sites

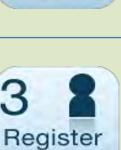












yourself



www.nn.usanpn.org

- · 650+ plant species
- · 240+ animal species
- Core protocols



App Store > Education > Douglas Meredith



No Ratings Rated 4+

DEVELOPER WEBSITE >

© 2011 USA National Phenology Network

Natures Notebook

Douglas Meredith >

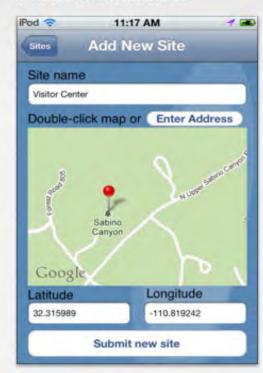
Details

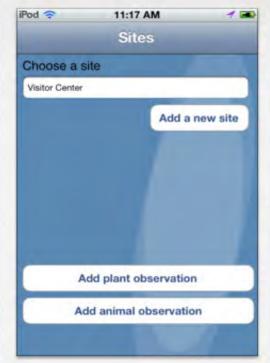
Ratings and Reviews

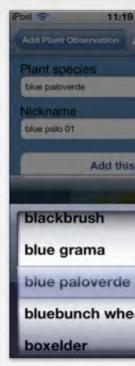
You MUST have your account completely set up online first to use the mobile apps!

Related

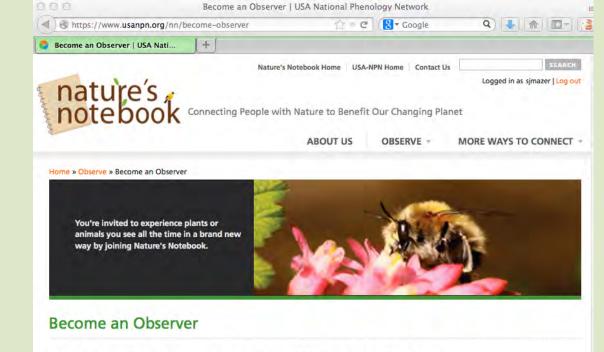
iPhone Screenshots







Description



Nature's Notebook's home page: 3 steps

- 1) Register
- Choose site and species
- 3) Start uploading data

You'll practice these steps shortly....

When you participate in the program, you'll go outside to observe nature in your backyard or nearby area weekly and enter this information online.

Time commitment to...

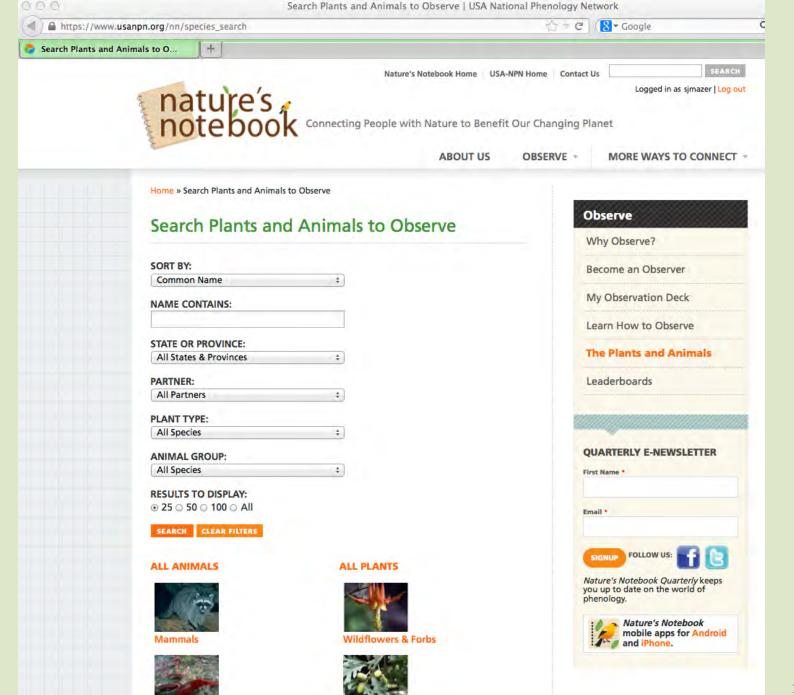
Become an observer: About 10 minutes

Observe: About 2 minutes per individual plant or animal (once you've familiarized yourself with the program and learned how to observe)

Become an observer today in 3 steps:

- Join Nature's Notebook
 - All that's needed to join is your name and email address. No previous experience necessary. We don't give personal information away (Read our Privacy Policy).
- Set up your account
 - Choose your site, the location where you want to observe, such as your backyard.
 - Select species from our Species List, identifying individual plants or animals you want to observe.

- Start observing!
 - Familiarize yourself with our guidelines for observing.
 - Print paper datasheets to take outside when you record observations.
 - Go outside, take observations of your plants or animals using your paper datasheets and enter them online afterward.



Deciduous Trees & Shrubs

Nature's Notebook Home USA-NPN Home Contact Us

SEARCH

Logged in as simazer | Log out



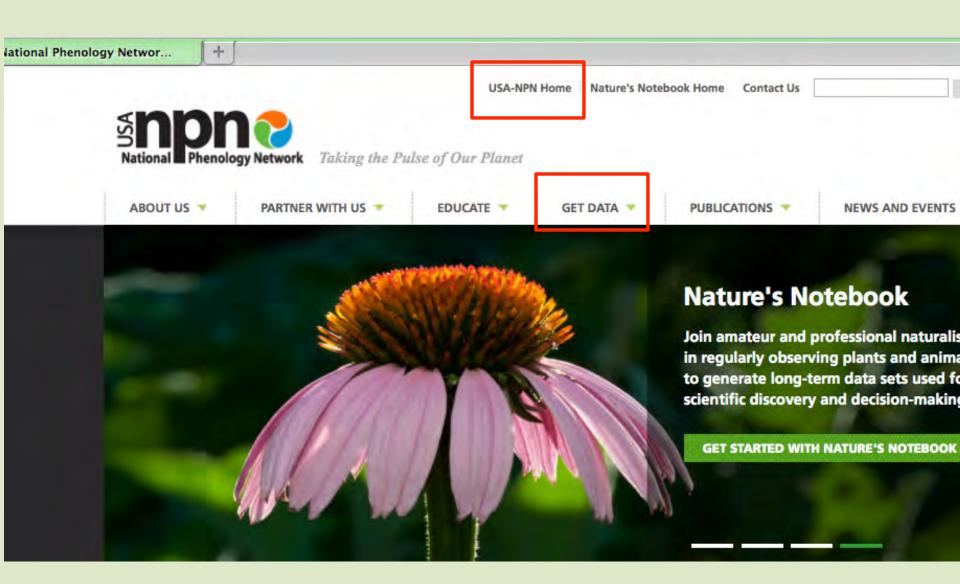
ABOUT US

OBSERVE -

MORE WAYS TO CONNECT *

Home » Search Plants and Animals to Observe Search Plants and Animals to Observe Search Species Home SORT BY: Scientific Name NAME CONTAINS: Quercus STATE OR PROVINCE: California PARTNER: California Phenology Project PLANT TYPE: All Species ANIMAL GROUP: All Species **RESULTS TO DISPLAY:** ⊙ 25 ○ 50 ○ 100 ○ All SEARCH CLEAR FILTERS Quercus agrifolia (California live oak) Quercus douglasii (blue oak) Quercus garryana (Oregon white oak) Quercus kelloggii (California black oak) Quercus lobata (valley oak)

vviiy O	bserve?
Becom	e an Observer
My Ob	servation Deck
Learn I	How to Observe
The Pl	ants and Animals
Leader	boards
	ERLY E-NEWSLETTER
First Name	
First Name	
First Name	FOLLOW US: Notebook Quarterly keeps of date on the world of



TODAY'S WORKSHOP

- 8:30 9:00 Introductions (round-robin)
- 9:00 10:00 Phenology, climate change, ecological consequences & a few case studies.
- 10:00 10:15 Break
- 10:15 11:15 California Phenology Project and the USA-National Phenology Network: design, infrastructure, & resources available
- 11:15 11:30 Break
- 11:30 12:15 Practical guide to setting up monitoring: crash course in botany; best practices, lessons learned
- 12:30 4:00 Drive to Alum Rock City Park Picnic lunch handson phenological monitoring; selecting sites and plants for monitoring; planning future monitoring

Basic Botany Review for minimalists

Vegetative structures

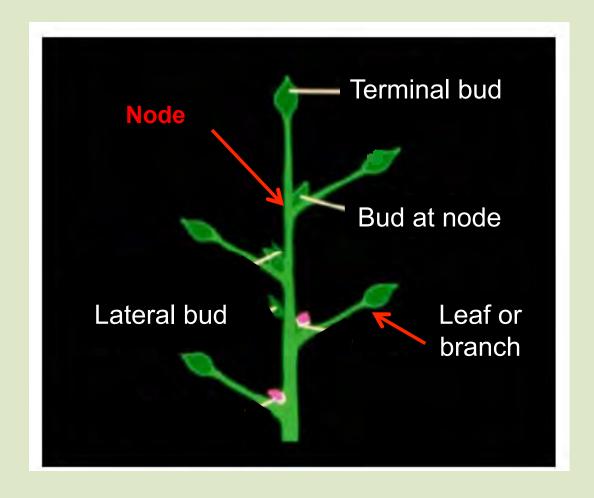
- Leaf buds
- Leaves & stems

Reproductive structures

- Flower buds
- Flowers
- Fruits & seeds

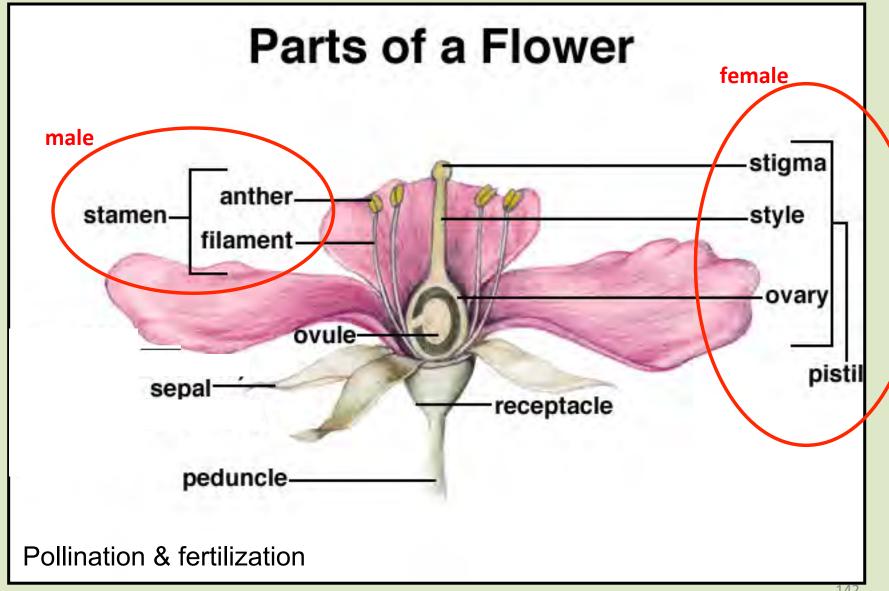


Basic Botany Review for minimalists

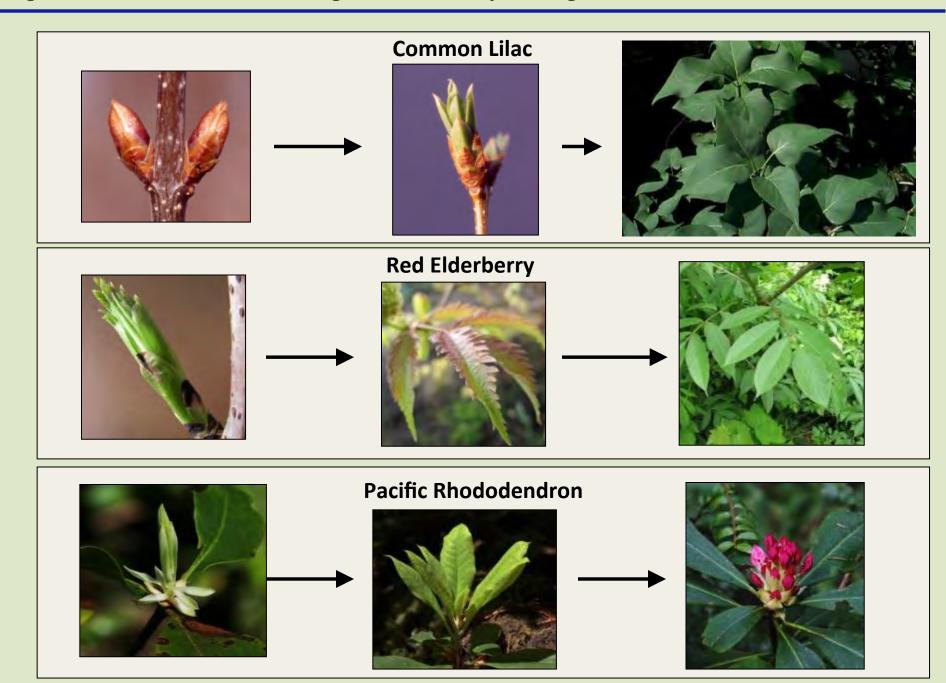


Buds may be found in several locations relative to leaves and stems. Generally, leaves ALWAYS have a bud in their axil, even though it may be very small

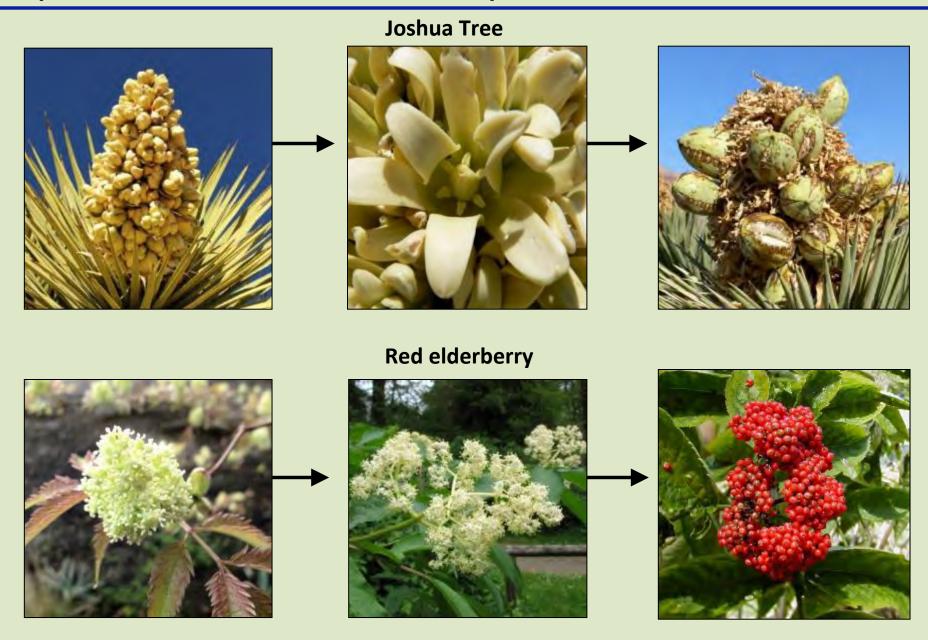
Reproductive structures: flower buds, flowers, fruits & seeds



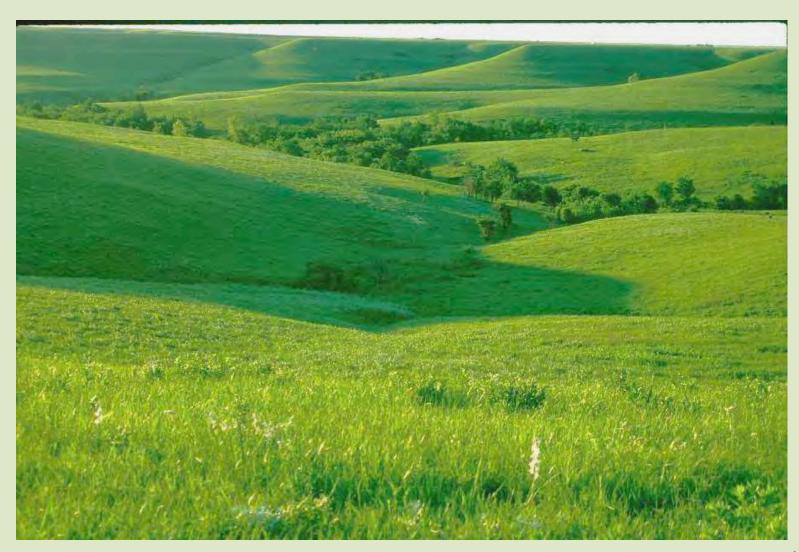
Vegetative structures: breaking leaf buds, expanding leaves, and full-sized leaves



Reproductive structures: flower buds, open flowers, and fruits

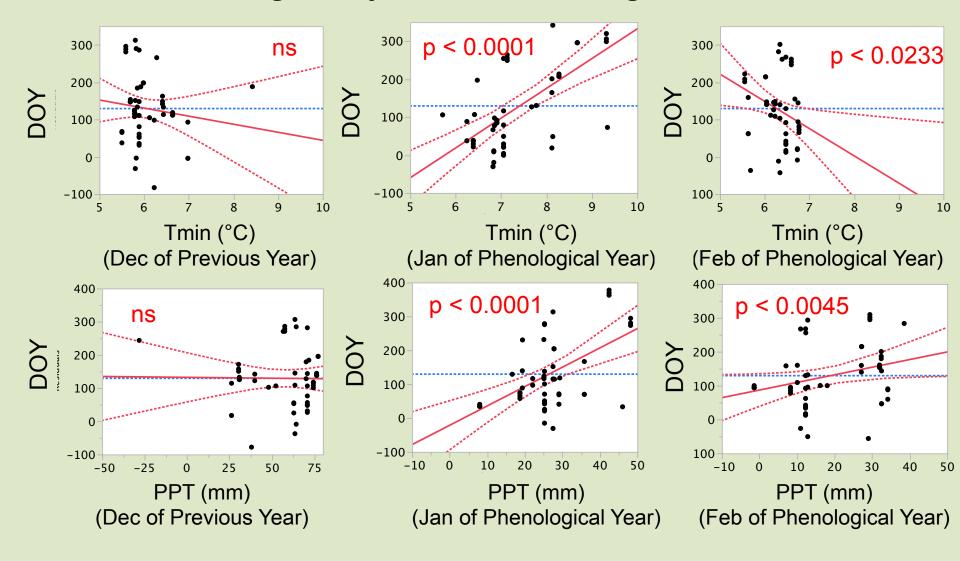


Let's Go Outside!!!

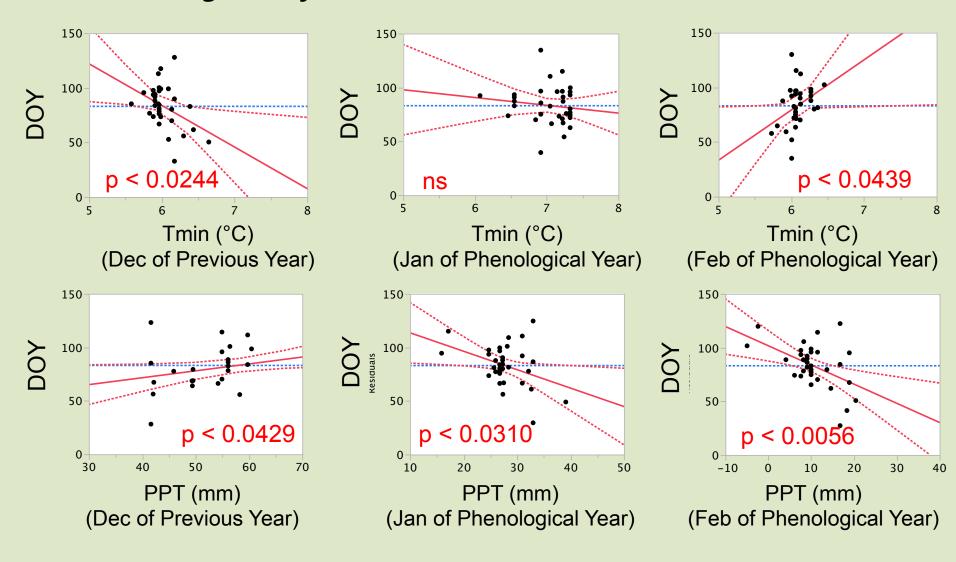


Extra slides below

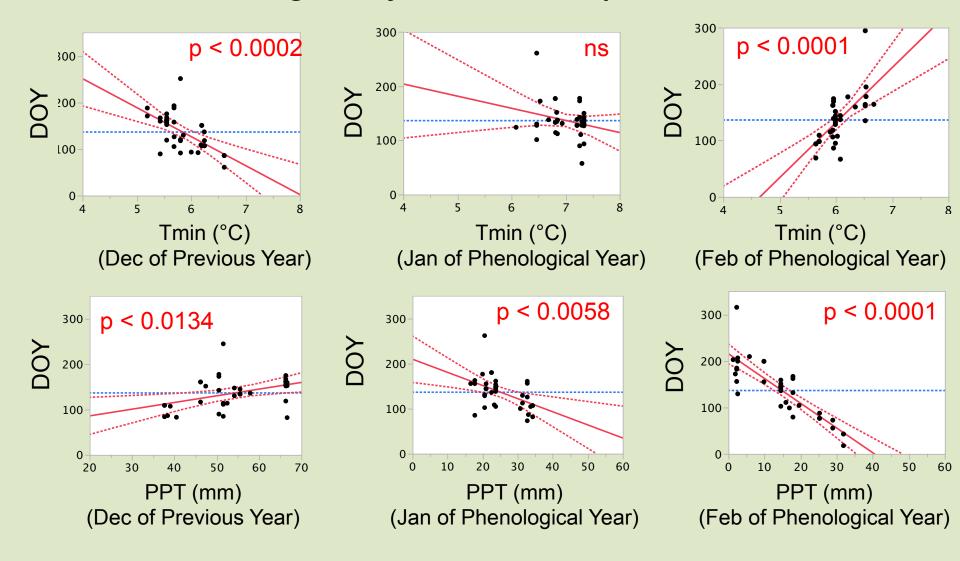
Eriogonum fasciculatum: Young leaves



Eriogonum fasciculatum: Flowers or flower buds

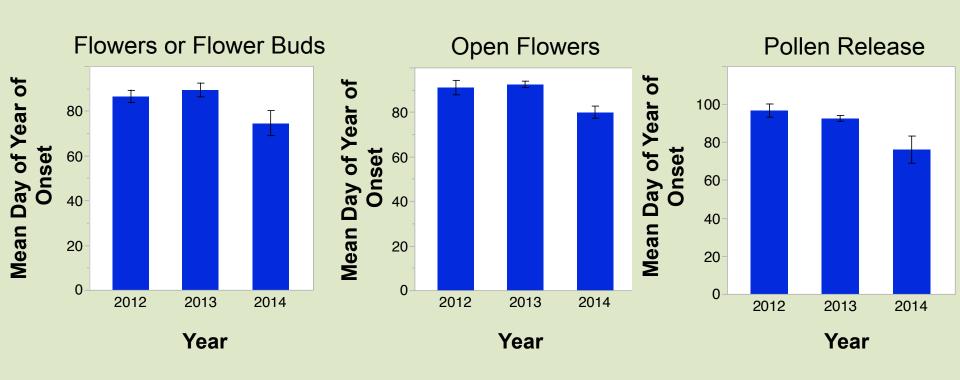


Eriogonum fasciculatum: Ripe fruits



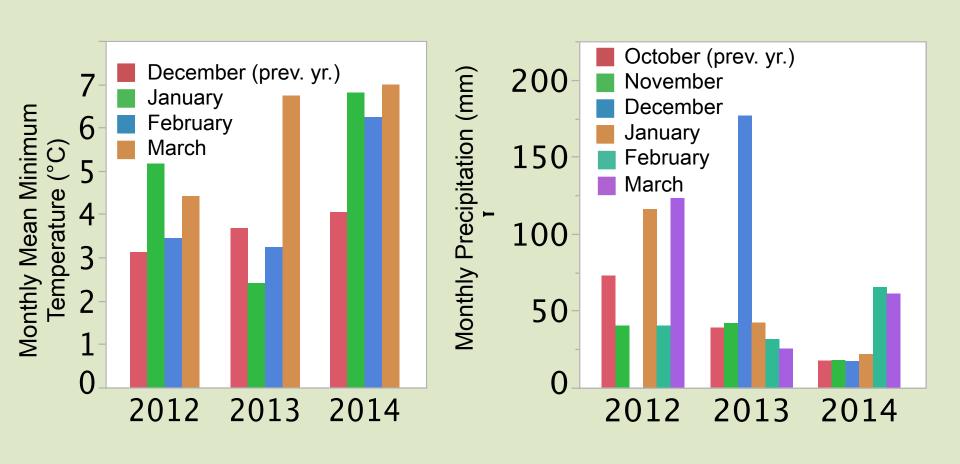
Interannual variation in the onset of phenophases at Foothill Visitors Center, Sequoia and Kings Canyon NP

Quercus douglasii (Blue Oak)



Interannual variation in monthly climatic variables at Foothill Visitors Center, Sequoia and Kings Canyon NP

Winter 2014 was warmer and drier than Winters of 2012 and 2013



TODAY'S WORKSHOP

- 4:30 5:00 Practice and group discussion
- http://www.usanpn.org
- https://www.usanpn.org/natures_notebook
- https://www.usanpn.org/nn/become-observer
- https://www.usanpn.org/nn/guidelines
- https://www.usanpn.org/nn/guidelines/shared-sites



Phenological patterns are important, economically and biologically.



Questions/assignments for students....

Provide an example of the biological, agricultural, or economic importance of the phenology of any wild or cultivated species

Was plant phenology important to your parents or grandparents in ways that we currently overlook?

CPP: outreach and education

Phenology education materials available on the CPP website:

- Lesson plans for primary educators
- Activities for formal and informal education settings
- Undergraduate lecture series
- Readings and discussion questions for advanced undergraduate or graduate seminar in phenology





A PRIMER ON HERBARIUM-BASED PHENOLOGICAL RESEARCH





TABLE OF CONTENTS

- 2 BACKGROUND & INTRODUCTION
- 5 WHAT IS AN HERBARIUM? HOW IS IT USED?
- 12 HERBARIUM-BASED PHENOLOGICAL RESEARCH

ESTABLISHING AVERAGE ANNUAL PHENOPHASE WINDOWS

EXPLORING LONG-TERM TRENDS IN PHENOLOGY

- 15 METHODS FOR HERBARIUM-BASED PHENOLOGICAL RESEARCH
- 16 ADDITIONAL CONSIDERATIONS FOR RESEARCH & DATA ANALYSIS
- 19 REFERENCES & ADDITIONAL READING

BRIAN HAGGERTY, ALISA HOVE, AND SUSAN MAZER

UNIVERSITY OF CALIFORNIA, SANTA BARBARA

Funding for the development of these materials was provided by the US Geological Survey and the USA National Phenology Network



SKELETONS IN THE CLOSET

PRESERVED PLANTS REVEAL PHENOLOGICAL RESPONSES TO CLIMATE CHANGE

This exercise will guide you through the basic processes of exploring long-term phenological data sets. Using a data set derived from herbarium specimens collected from 1906-2009, you'll be guided step-by-step through the processes of organizing, summarizing, visualizing, and analyzing the data using Microsoft Excel. Discussion questions and suggestions for continued learning are included for each section. For more background on herbaria and how they've been used to study phenology, read our *Primer on herbarium-based phenological research*, available on the Education section of the California Phenology Project website (www.usanpn.org/cpp/education) or the USA National Phenology Network (www.usanpn.org/education).



BRIAN HAGGERTY, ALISA HOVE, AND SUSAN MAZER

UNIVERSITY OF CALIFORNIA, SANTA BARBARA

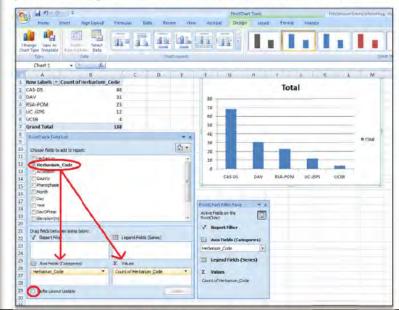
Funding for the development of these materials was provided by the US Geological Survey and the USA National Phenology Network





A new worksheet will appear – it looks a bit complicated, but don't be intimidated! Provide a new name for the worksheet, such as "PivotCharts". Arrange the pop-up windows so you can see each of them (see below for example), and then focus on the "PivotTable Field List" window. Be sure that the box in the bottom-left corner called "Defer layout update" is un-checked.

Check the box at "Herbarium_Code", and then grab the Herbarium_Code name and drag it to the "Axis Fields (Categories)" and the "Values" windows. The table should automatically fill in, and so should the chart. These are your PivotTable and PivotChart. Notice that the Grand Total is 138, indicating that your filtered data have, in fact, been left behind in your new 'Filtered data for analyses' worksheet. Play with the other categories of data as follows in order to explore the PivotChart function.



Select and drag Month into the "Axis Fields" window with Herbarium. Determine the most frequentlyrepresented month of collections in each herbarium.

With Month and Herbarium in the "Axis Fields" window, change their positions so Month is above Herbarium. How does this change the table and chart?

What happens when you move herbarium to the "Legend Fields (Series)" window?

Now un-check Herbarium and Month, and instead check County. Which county is represented most in the data set? Where is that county located?

SKELETONS IN THE CLOSET

PRESERVED PLANTS REVEAL PHENOLOGICAL RESPONSES TO CLIMATE CHANGE

This exercise will guide you through the basic processes of exploring long-term phenological data sets. Using a data set derived from herbarium specimens collected from 1906-2009, you'll be guided step-by-step through the processes of organizing, summarizing, visualizing, and analyzing the data using Microsoft Excel. Discussion questions and suggestions for continued learning are included for each section. For more background on herbaria and how they've been used to study phenology, read our *Primer on herbarium-based phenological research*, available on the Education section of the California Phenology Project website (www.usanpn.org/cpp/education) or the USA National Phenology Network (www.usanpn.org/education).



BRIAN HAGGERTY, ALISA HOVE, AND SUSAN MAZER

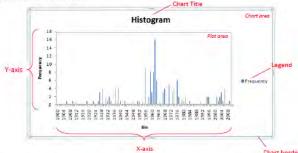
UNIVERSITY OF CALIFORNIA, SANTA BARBARA

Funding for the development of these materials was provided by the US Geological Survey and the USA National Phenology Network



FORMAT THE HISTOGRAM FOR INTERPRETATION, SHARING, AND PRESENTING

The histogram you produced is displayed in the default format. Though effective in visualizing the data, we should make a few brief formatting changes to make it appear cleaner while enhancing the information that can be extracted from the chart.



The area of the histogram with the vertical bars (bounded by a gray box) is called the "plot area", and it

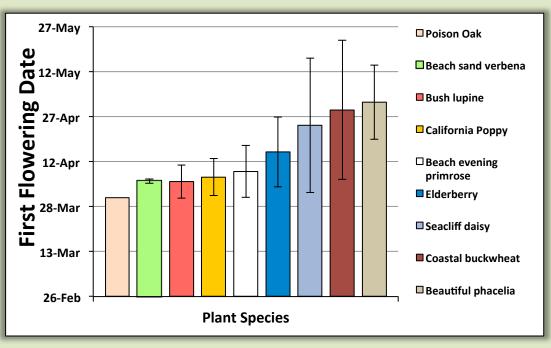
background Notice that Format the Finally, your scatter plot should appear similar to this: Trend in collection date of California poppy specimens in herbarium-based phenology activity specimen collection 210 180 N = 138 -0.391x+871.8 150 $R^2 = 0.164$ 120 90 4 of Year 60 30 1900 1920 1960 2000 2020 Year of specimen collection

Visualizing phenology – teaching tool



Phenology at the community scale

UCSB's Coal Oil Point Natural Reserve



Onset of flowering more synchronous for early species

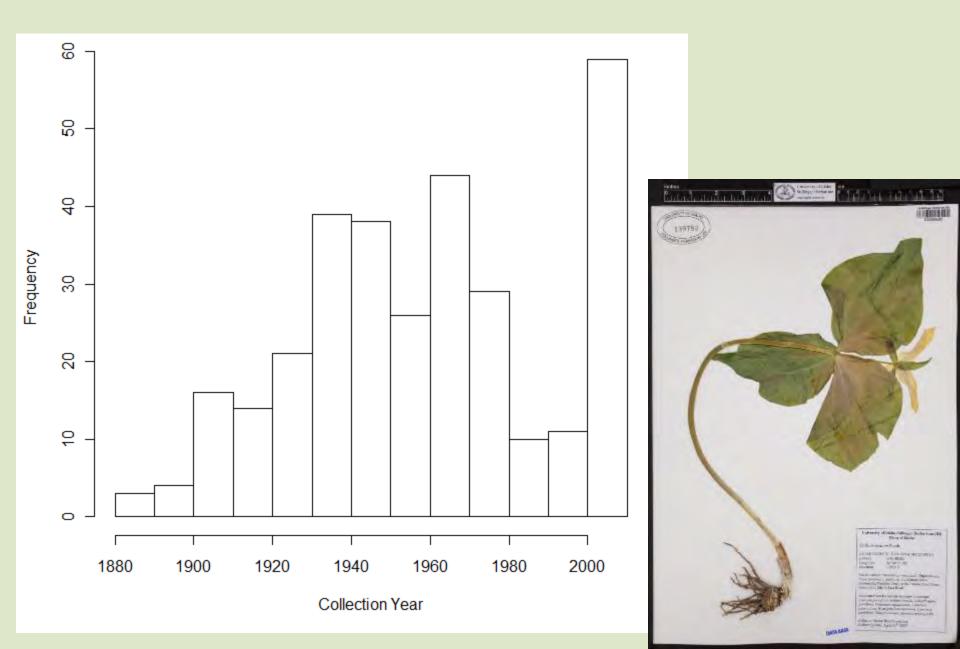
What does this mean for pollinators?

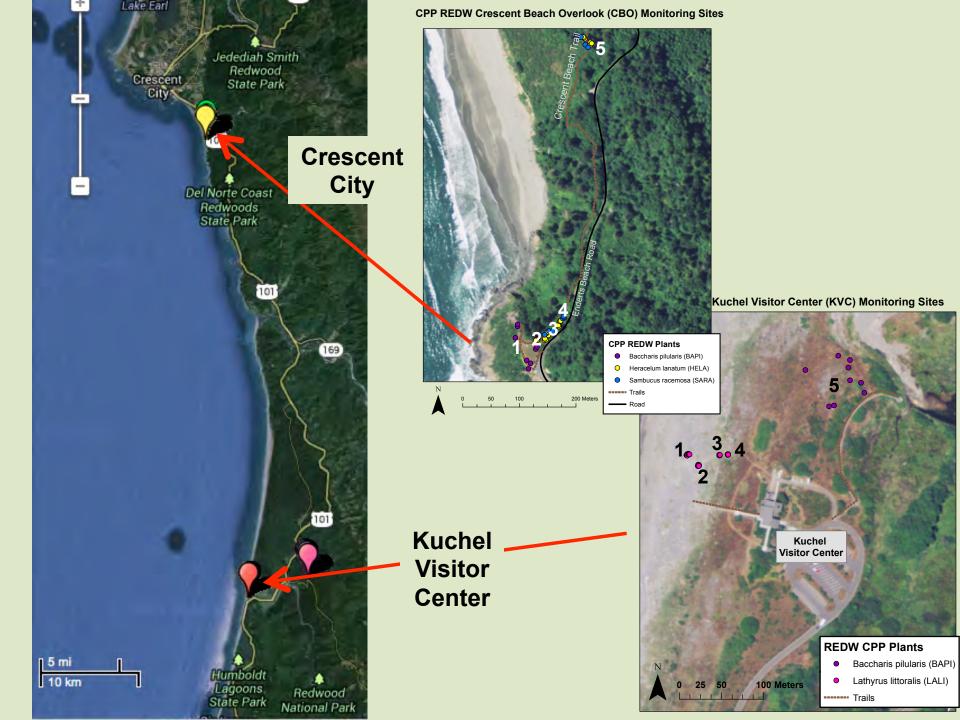
What does this mean for frugivores?

Pattern consistent across <u>years</u>?

Pattern consistent across <u>habitats</u>?

Trillium ovatum (Melianthiaceae)





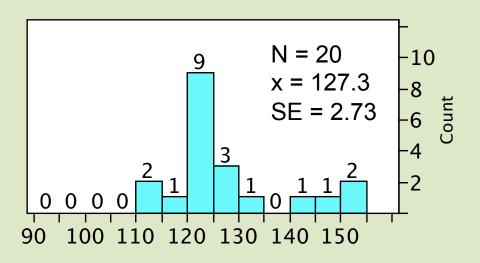
Lathyrus littoralis – Redwood National Park, Kuchel Visitor Center, individual plants

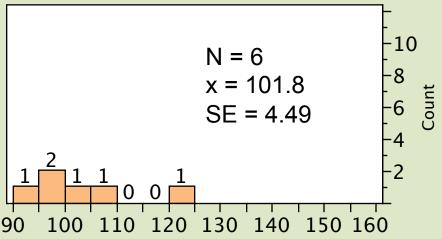


Silky Beach Pea

Lathyrus littoralis— Redwood National Park, Kuchel Visitor Center, individual plants

2012 and 2013: Flowers and Flower buds





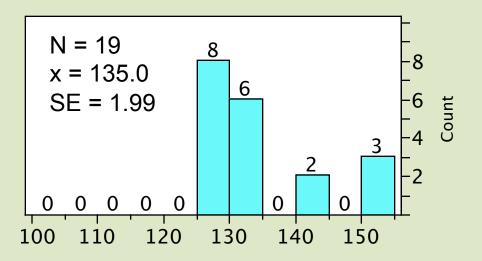
2012: Flowers and Flower buds

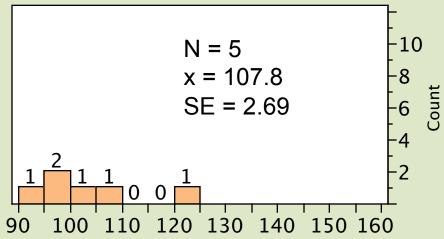
2013: Flowers and Flower buds

Flowering in 2013 is advanced relative to 2012

Lathyrus littoralis— Redwood National Park, Kuchel Visitor Center, individual plants

2012 and 2013: Open Flowers



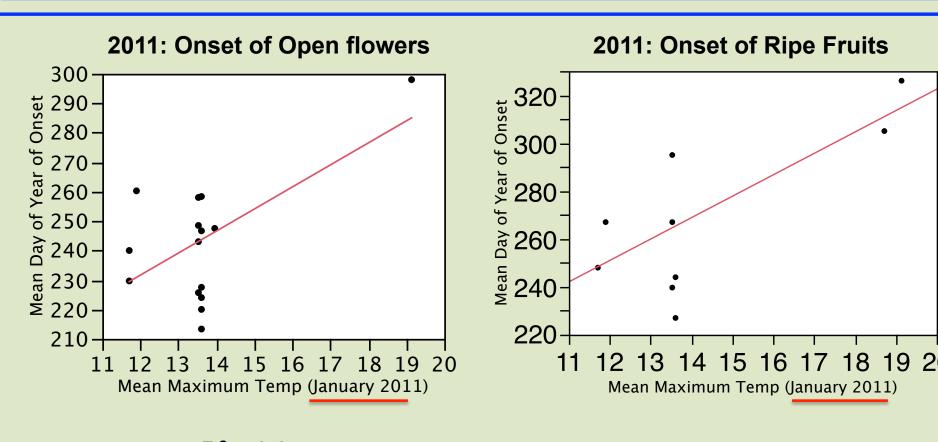


2012: Open Flowers

2013: Open Flowers

Flowering in 2013 is advanced relative to 2012

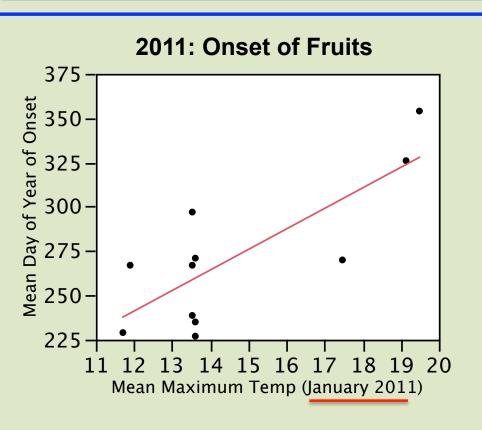
Sites included: **GOGA**-LDML1, 2, 3, 4, 8, 9; **GOGA**-MORI1,2,3,4,5,6; **GOGA**-OLBU1, 2, 3; **REDW**-CBO1, 2; **REDW**-CBO1,2; KVC5; **SAMO**-CHCA2, 8, 10, **SAMO**-PARA3, 8; **SAMO**-RSVS1, **SAMO**-ZUMA2, 4

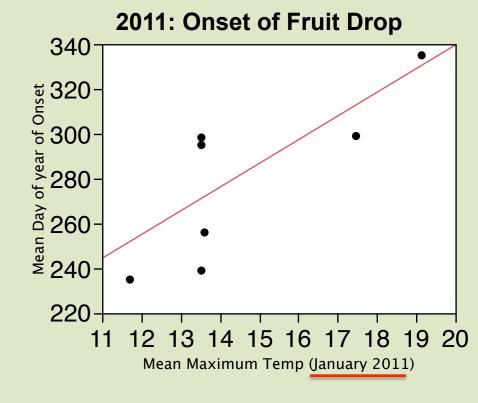


$$R^2 = 0.35$$

y = 7.48x + 141.8
p < 0.0160
N=16 sites

Sites included: **GOGA**-LDML1, 2, 3, 4, 8, 9; **GOGA**-MORI1,2,3,4,5,6; **GOGA**-OLBU1, 2, 3; **REDW**-CBO1, 2; **REDW**-CBO1,2; KVC5; **SAMO**-CHCA2, 8, 10, **SAMO**-PARA3, 8; **SAMO**-RSVS1, **SAMO**-ZUMA2, 4





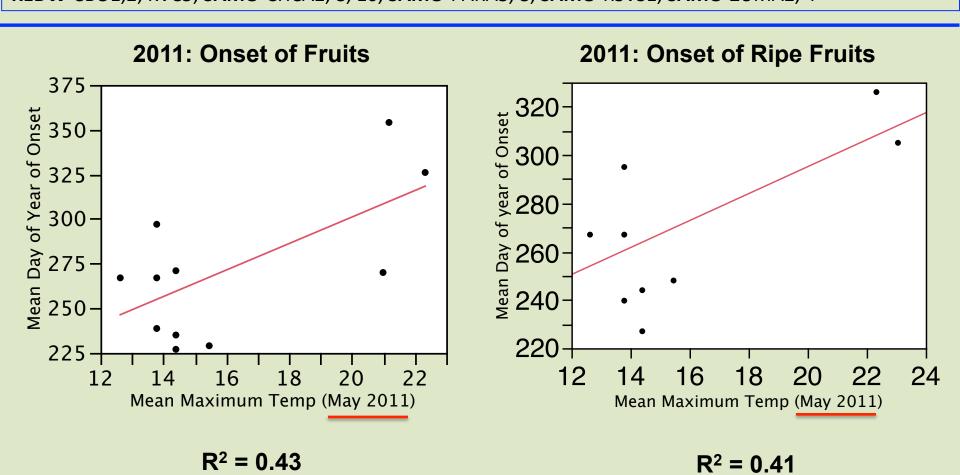
$$R^2 = 0.61$$

y = 11.58x + 102.1
p < 0.0027
N=12 sites

$$R^2 = 0.57$$

y = 10.57x + 128.17
p < 0.0313
N=8 sites

Sites included: **GOGA**-LDML1, 2, 3, 4, 8, 9; **GOGA**-MORI1,2,3,4,5,6; **GOGA**-OLBU1, 2, 3; **REDW**-CBO1, 2; **REDW**-CBO1,2; KVC5; **SAMO**-CHCA2, 8, 10, **SAMO**-PARA3, 8; **SAMO**-RSVS1, **SAMO**-ZUMA2, 4



5.58x + 183.5

p < 0.0462

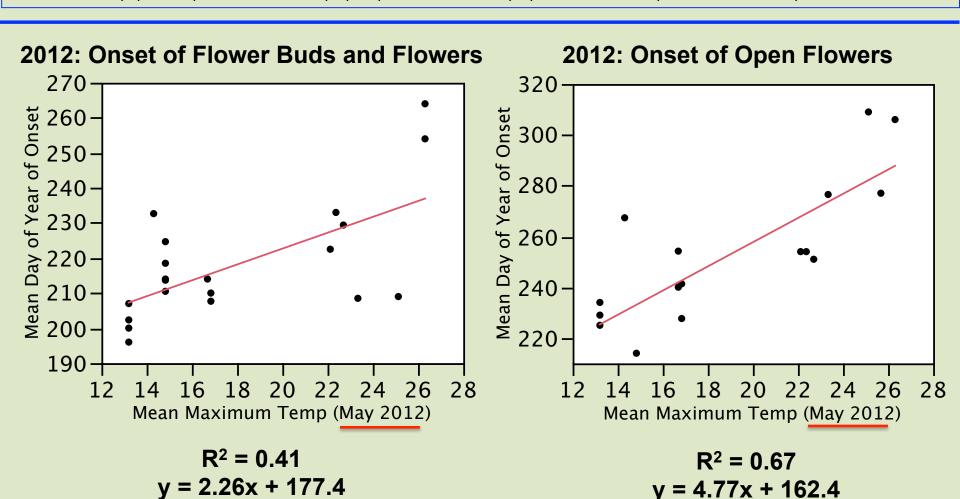
N = 10

y = 0.742x + 152.7

p < 0.0204

N=12

Sites included: **GOGA**-LDML1, 2, 3, 4, 8, 9; **GOGA**-MORI1,2,3,4,5,6; **GOGA**-OLBU1, 2, 3; **REDW**-CBO1, 2; **REDW**-CBO1,2; KVC5; **SAMO**-CHCA2, 8, 10, **SAMO**-PARA3, 8; **SAMO**-RSVS1, **SAMO**-ZUMA2, 4



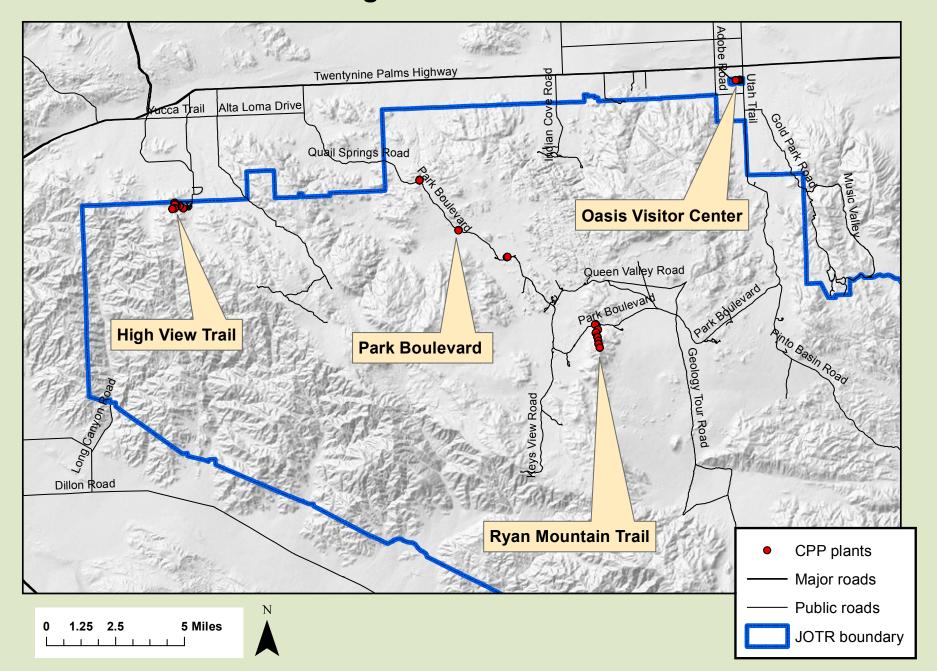
p < 0.0001

N=18 sites

p < 0.0010

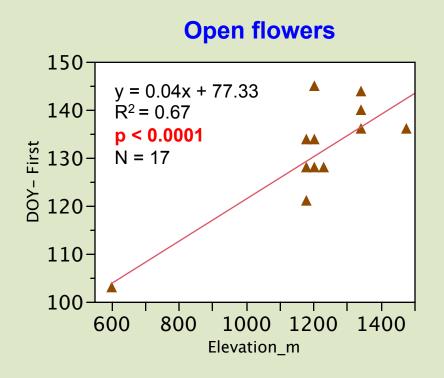
N=23 sites

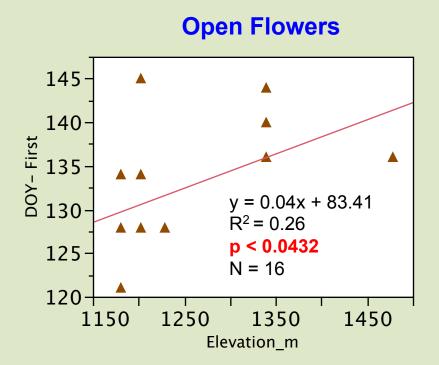
CPP Monitoring Locations at Joshua Tree NP



Larrea tridentata — JOTR only, data points are individual plants

2011 and 2012 pooled; all individuals considered separately: Plants flower later at higher elevation



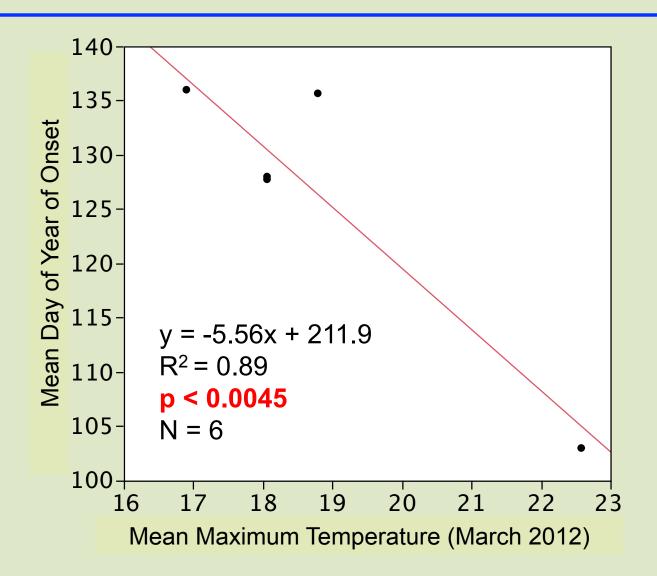


After the exclusion of the one individual at 602' elevation

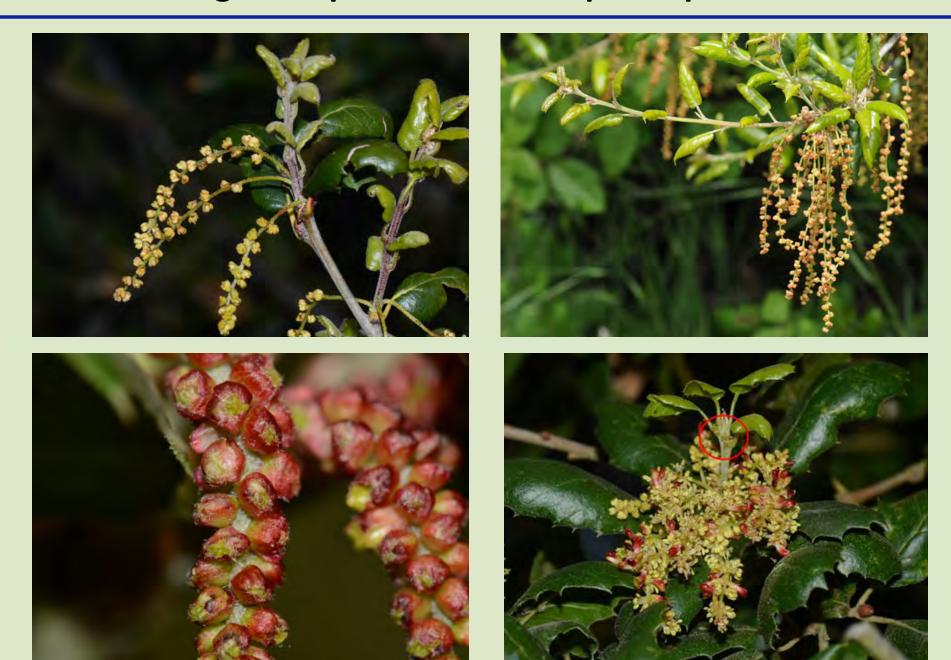
Larrea tridentata – 2012, JOTR only,

Site Means (1-4 plants/site); Locations: PABO, RYAN, OAVC

Plants flower earlier at sites with higher March temperatures



Targeted Species: Live Oak phenophases



Using NPN datasheets



Baccharis pilularis Coyotebrush





CPP species profiles: Coyotebrush

California Phenology Project: species profile for Coyotebrush (Baccharis pilularis)



CPP site(s) where this species is monitored: Golden Gate National Recreation Area, Redwood National Park, Santa Monica Mountains National Recreation Area



Photo credit: stonebird (Flickr)

What does this species look like?

This shrub can be up to three meters tall. The leaves are toothed, oval, and sticky. Covotebrush is dioecious, meaning that each plant either produces flowers with only male parts or with only female parts. The male flowers produce yellow pollen and appear yellowish from a distance, and the female flowers produce fruit and are white. The flower heads appear round and disc-like.

When monitoring this species, use the USA-NPN broadleaf evergreen (with pollen, no leaf buds) trees and shrubs datasheet.

Species facts!

- The CPP four letter code for this species is BAPI.
- BAPI is a member of the sunflower family (Asteraceae).
- This species arrives as a secondary pioneer species after fire or grazing.
- Baccharis derives from the Greek word "bakkaris", referring to plants with fragrant roots, and pilularis refers to sticky globs on the flower buds.
- Native Americans used the heated leaves to reduce swelling, and the wood to make arrow shafts and houses.
- This species is an important nectar source for wasps, flies, and butterflies.



nsect gall Inote: do not confuse galls for flower buds on this species!)

Photo credit: Jess Gambel

Where is this species found? Found in many habitats including coastal bluffs and oak

- woodlands. Found from 0 to 750 meters elevation, but occasionally
- up to 1500 meters.
- This species is occasionally found on serpentine soil.

Photo credit: Jerry Kirkhart (Flickr)

For more information about phenology and the California Phenology Project (CPP), please visit the CPP website (www.usanpn.org/cpp) and the USA-NPN website (www.usanpn.org)

California Phenology Project: species profile for Coyotebrush (Baccharis pilularis)







Young leaves Young leaves are generally thinner and lighter colored than mature leaves.



The flowers pictured to the right have only female parts and will produce fruit. Each flower may produce a single



The flowers pictured to the left



Open flowers

Can you see the

anthers or stigma?

Proportion of open

recorded at the scale

of individual flowers,

(i.e. count individual

not inflorescences

flowers)!

flowers should be



Flowers or flower buds When monitoring flower and flower bud abundance for this species, count each inflorescence as a single flowering structure! For example, if there are two inflorescences with many flowers or buds each, then abundance should be recorded as <3.

BAPI flower buds; Do not mistake for a gall (pictured on the front)



Note: USA-NPN flower phenophases are nested; if you record Y for "open flowers" you should also record Y for "flowers or flower buds"



Fruits The fruit is a tiny, one-seeded capsule tipped with a tuft of white hairs. Fruits are grouped in a seed head and change from yellowgreen to tan or light brown as they ripen. When fully dry, the fruits are blown from the plant.



Ripe fruits The fruit is considered ripe when it is tan or light brown. Note: fruit phenophases are nested; if you record Y for "ripe fruits" you should also record Y to "fruits"

Phenophases not pictured: Pollen release, Recent fruit or seed drop

Using NPN datasheets



Baccharis pilularis Coyotebrush

Trees and Shrubs (with pollen, no leaf buds)

Directions: Fill in the date and time in the top rows and circle the appropriate letter in the column below.

y (phenophase is occurring); n (phenophase is not occurring); ? (not certain if the phenophase is occurring).

Do not circle anything if you did not check for the phenophase. In the adjacent blank, write in the appropriate measure of intensity or abundance for this phenophase.

nature's Species: Baccharis pilularis
notebook Nickname:
Site:

Observer:

	Date:	Date:	Date:	Date:	Date:	Date:	Date:	Date:
Do you see	Time:	Time:	Time:	Time:	Time:	Time:	Time:	Time:
Young leaves	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Flowers or News Bucs	y n ?	y n ?	y n ?	y n ?	_ y n ? _	_ y n ?	у п ?	yn?
Open Rowers	y n ?	y n?	y n?_	y n ?	_ y n ?	y n?	y n?	y n ?
Pollen relesse	y n ?	_ y n ?	y n ?	_ y n ?	_ y n ? _	_ y n ?	y n ?	_ y n ?
Fruits	y n ?	y n ?	y n ?	_ y n ?	_ y n ?	y n ?	уп?	y n ?
Ripe irui s	y n ?	_ y n ?	yn?_	_ y n ?	_ y n ?	_ y n ?	y n?_	_ y n ?
Recent fruit or seed strop	y n ?	уп?	y n ?	_ y n ?	_ y n ?	_ y n ?	y n?	y n ?
Check when data entered online:								0

Using NPN datasheets

Leaves

Young leaves

One or more young, unfolded leaves are visible on the plant. A leaf is considered "young" and "unfolded" once its entire length has emerged from the breaking bud so that the leaf stalk (petiole) or leaf base is visible at its point of attachment to the stem, but before the leaf has reached full size or turned the darker green color or tougher texture of mature leaves on the plant. Do not include fully dried or dead leaves.

How many young leaves are present?

Less than 3; 3 to 10; 11 to 100; 101 to 1,000; 1,001 to 10,000; More than 10,000;

Trees and	Shrubs	Broadleaf evergreen (with pollen, no leaf buds)
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Directions: Fill in the date and time in the top rows and circle the appropriate letter in the column below.

y (phenophase is occurring); n (phenophase is not occurring); ? (not certain if the phenophase is occurring).

Do not circle anything if you did not check for the phenophase. In the adjacent blank, write in the appropriate measure of intensity or abundance for this phenophase.

- A-	naturo's	Species:	Baccharis pilularis	
- P	nature's notebook on	on Name:	coyotebrush	
	notebook	Vickname:		
-		Site:		
e measure of	intensity or abundance for this phenophase	Year:		

	Date:	Date:	Date:	Date:	Date:	Date:	Date:	Date:
Do you see	Time:	Time:	Time:	Time:	Time:	Time:	Time:	Time:
Young leaves	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?	y n ?
Flowers or Novembucs	y n ?	y n ?	y n?_	y n ?	yn?_	y n ?	y n ?_	_ y n ?
Open flowers	y n ?	y n ?	y n?_	y n ?_	_ y n ?	y n?_	y n ?	y n ?
Pollen release	y n ?	y n ?	_ y n ?	_ y n ?	_ y n ? _	_ y n ?	уп?_	_ y n ?
Fruits	y n ?	уп?	y n ?	y n ?	y n?_	y n ?	уп?_	y n ?
Ripe iruits	y n ?	y n ?	yn?_	_ y n ?	y n?_	yn?_	y n?_	_ y n ?
Recent that or seed strop	y n ?	уп?	y n ?	y n ?	y n?_	y n?	y n ?	y n ?
Check when data entered online:				п	П П			0