



# Lecture #2

## Coordinated Phenological Research Networks: Nuts, Bolts, and Roles

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# Phenology is the science of the seasons



Spring wildflowers



Foliage color change



Migration patterns



*“Phenology... is perhaps the **simplest process** in which to track changes in the ecology of species in response to climate change.” - IPCC 2007*



# Concrete benefits of monitoring phenology over time

Predict and address hazards



Plan cultural and recreational events



Understand human health and food security issues



# Concrete benefits of monitoring phenology over time

Predict and address hazards



Plan cultural and recreational events



Understand human health and food security issues



**What are the challenges of monitoring phenology over long time periods and over different ecological scales?**



# Coordinated Phenological Research Networks

Collaborative partnerships between researchers, government agencies, non-government agencies, educators, and citizen scientists

## Coordinated phenological monitoring: the benefits

- Engages people with different but complimentary areas of expertise
- Can engage participants at many levels of expertise
- Uses **standardized methods** for large-scale data collection
- Results in larger data sets than a single researcher can obtain
- Centralized database management can facilitate data archiving and analysis

# Outline

## I. Coordinated research networks

- What are they? Who collaborates in these networks? What can we learn from coordinated research?

## II. Coordinated phenological research in the United States:

**Clonal lilac monitoring (northern U.S.)**

**the USA National Phenology Network**

## III. Phenological at the state level:

**the California Phenology Project**

## IV. Phenological at the regional level

**Examples: Northeast Regional Phenology Network**

**University of California, Santa Barbara Phenology Stewardship Program**

# Coordinated Phenology Networks

Phenological information has numerous practical applications. Phenological research networks have been established in numerous countries.

Some examples (there are many more):

- Nature's Calendar UK
- Nature's Calendar Ireland
- Climate Watch Australia
- Swedish Phenology Network
- de Natuurkalender in the Netherlands

In the **United States**, phenological research is coordinated by the **USA National Phenology Network**



Intro to Coordinated Research

National Level

State Level

Regional Level

Summary





[www.usanpn.org](http://www.usanpn.org)

*Key Goal: To understand how plants, animals, and landscapes respond to environmental variation and climate change*

- Comprises a national biological science and monitoring program
- Provides a phenological data management system
- Enforces standard protocols for plants, animals, landscapes
- Engages government agencies, non-government agencies (NGOs), academia, the public
- Partners with other monitoring networks
- Offers web-based tools & services
- Provides on-line education & training tools

**Intro to Coordinated  
Research**

**National  
Level**

**State  
Level**

**Regional  
Level**

# The Clonal Lilac Project: Long-standing Coordinated Phenological Monitoring



## The common lilac

- A non-invasive garden plant that grows in many regions of the United States
- Easy to propagate and grow clonal fragments

# Common lilac and its phenophases



Breaking buds



Young leaves



Open Flowers



Full Flowering

Time 



# The Clonal Lilac Project: Long-standing Coordinated Phenological Monitoring

- The first phenological monitoring effort in the U.S.
- 1950's – 1990's: ~3500 backyard scientists monitored **cloned lilac plants** in backyards and gardens
- Each year, they sent postcards reporting the **date of first bloom** to **Dr. Joe Caprio** at Montana State University



Intro to Coordinated  
Research

National  
Level

State  
Level

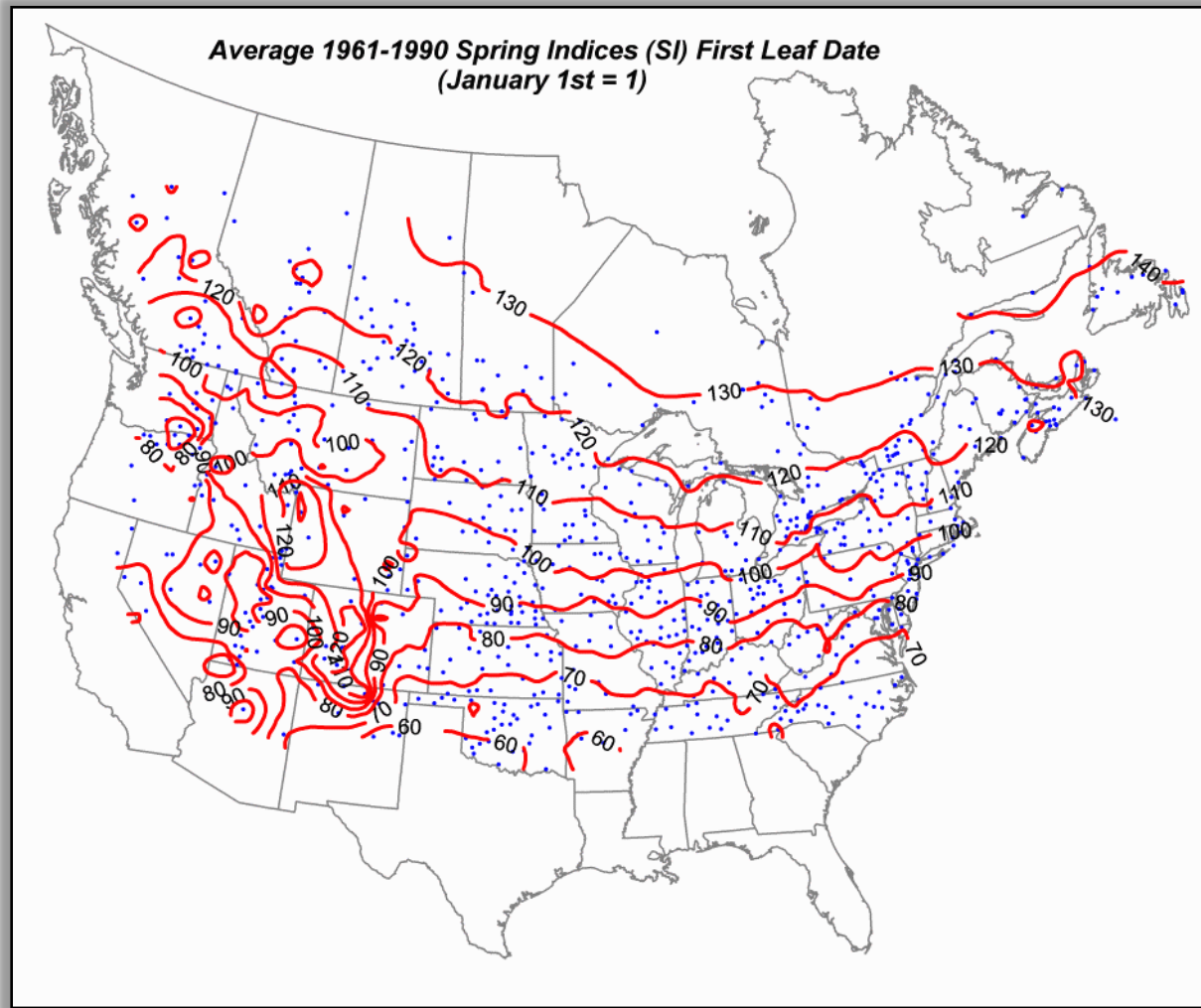
Regional  
Level



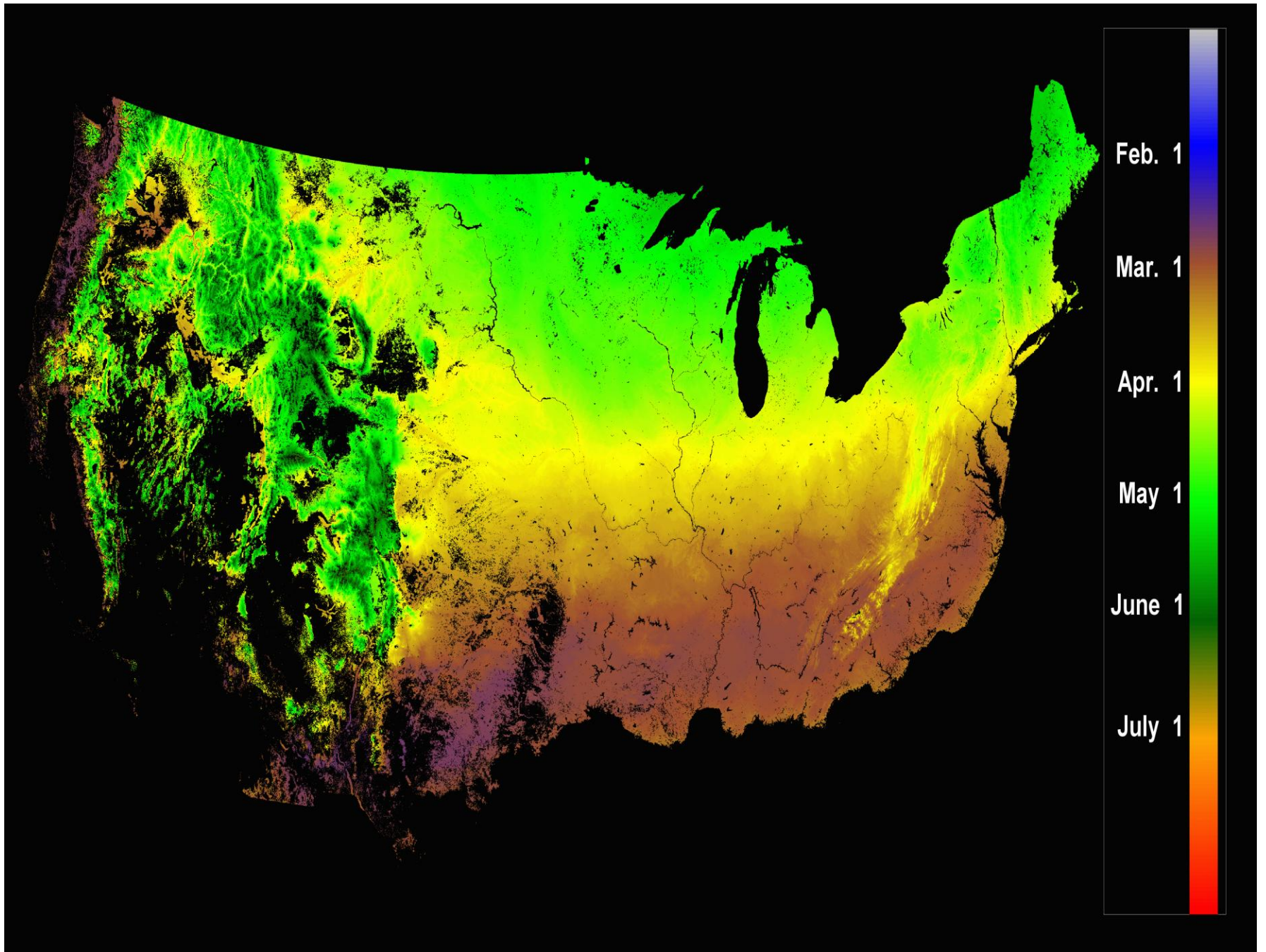
# The Clonal Lilac Project: Long-standing Coordinated Phenological Monitoring

- The first phenological monitoring effort in the U.S.
- 1950's – 1990's: ~3500 **backyard scientists** monitored **cloned lilac plants** in backyards and gardens
- Each year, they sent postcards reporting the **date of first bloom** to **Dr. Joe Caprio** at Montana State University
- First flowering dates of these lilacs have been used:
  - ✧ To show the effects of elevation and latitude on the onset of spring
  - ✧ To assess climate change throughout the U.S.

# The Clonal Lilac Project: Coordinated Phenological Monitoring



- = Lilac phenology monitored for several decades
- ~ = Average # days after Jan-1 that Lilac leaves out

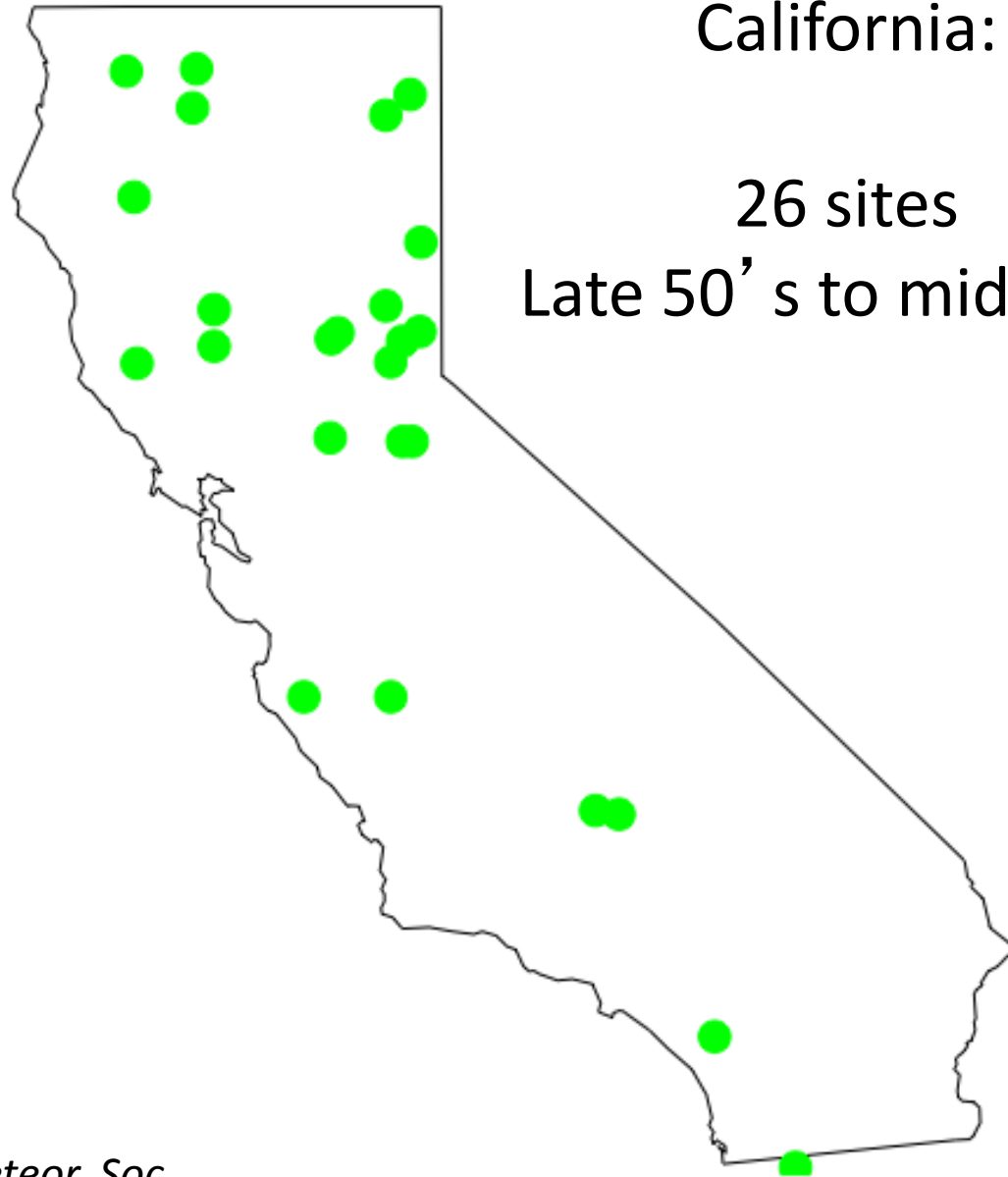


Mean SI First Leaf 1990-1993 & 1995-1999, Courtesy M. Schwartz

# First bloom of Common Lilac in California



## Volunteer network for Lilac monitoring in California:



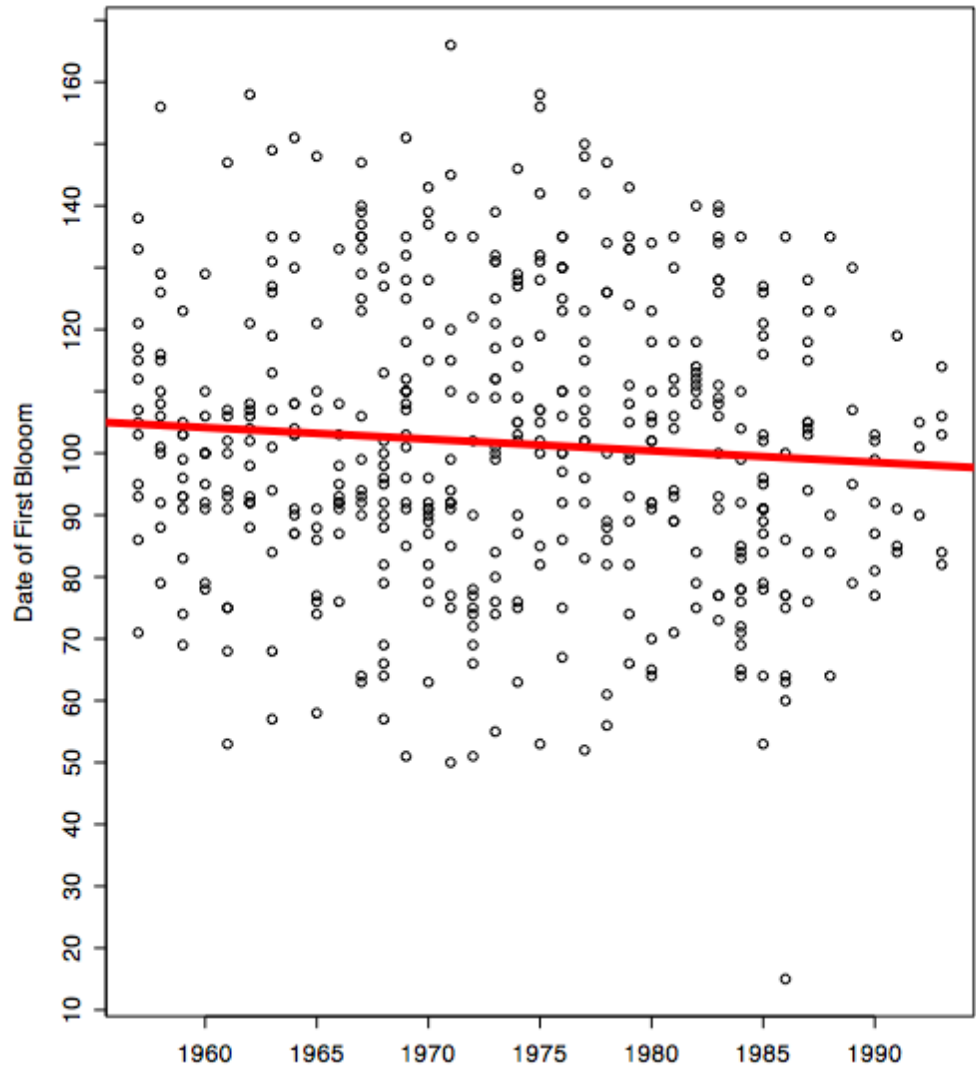
26 sites  
Late 50' s to mid-90' s



# First bloom of Common Lilac in California



1.8 days earlier per decade



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[www.usanpn.org](http://www.usanpn.org)

*Key Goal: To understand how plants, animals, and landscapes respond to environmental variation and climate change*

- A national biological science and monitoring program
- A national phenological data management system
- Standard protocols for plants, animals, landscapes





# nature's notebook

a project of the USA-NPN

Go to [www.usanpn.org](http://www.usanpn.org)

- 300+ plant species
- 160+ animal species
- Core protocols





[www.usanpn.org](http://www.usanpn.org)



### Several ways to participate

- Observe plant & animal phenology
- Register a data set
- Rescue historical data





[www.usanpn.org](http://www.usanpn.org)



Each brown dot represents the location of a NPN citizen scientist (as of Aug 2011)



# USA npn

National Phenology Network



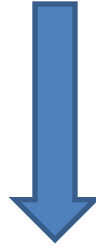
[www.usanpn.org](http://www.usanpn.org)

nature's notebook participation  
*a project of the USA-NPN*



# National Phenology Network: Nature's Notebook

Standard protocols for plants, animals, and landscapes



Protocols for different plant life forms:

- Evergreens
- Cacti
- Conifers
- Deciduous
- Forbs
- Grasses
- Sedges





# National Phenology Network: Nature's Notebook



Liz Matthews

*Eschscholzia californica*  
California poppy

**Forbs**



Species: \_\_\_\_\_  
Plant Nickname: \_\_\_\_\_  
Site: \_\_\_\_\_  
Year: \_\_\_\_\_  
Observer: \_\_\_\_\_

Do you see...?	Date:	Date:	Date:	Date:	Date:
Initial growth	y n ? _____	y n ? _____	y n ? _____	y n ? _____	y n ? _____
Leaves	y n ? _____	y n ? _____	y n ? _____	y n ? _____	y n ? _____
Flowers	y n ? _____	y n ? _____	y n ? _____	y n ? _____	y n ? _____
Open flowers	y n ? _____	y n ? _____	y n ? _____	y n ? _____	y n ? _____
Fruits	y n ? _____	y n ? _____	y n ? _____	y n ? _____	y n ? _____
Ripe fruits	y n ? _____	y n ? _____	y n ? _____	y n ? _____	y n ? _____
Recent fruit drop	y n ? _____	y n ? _____	y n ? _____	y n ? _____	y n ? _____
Check when data entered online:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Comments:

# National Phenology Network: Nature's Notebook



Liz Matthews

## Initial growth

New growth of the plant is visible, either from above-ground buds with green tips, or new green or white shoots breaking through the soil surface. Growth is considered "initial" on each bud or shoot until the first leaf has fully unfolded.

## Leaves

One or more live fully unfolded leaves are visible on the plant. For seedlings, consider only true leaves and do not count the one or two small, round leaves (cotyledons) that are found on the stem almost immediately after the seedling emerges. Do not include dried or dead leaves.

## Flowers

One or more fresh flowers or flower heads (inflorescences) are visible on the plant. Flower heads include many small flowers that usually do not open all at once. Do not include wilted or dried flowers that remain on the plant, or heads whose flowers have all wilted or dried.

*How many fresh flowers or flower heads are present? Less than 3 (<3); 3 to 10 (3-10); More than 10 (>10)*

## Open flowers

One or more open fresh flowers are visible on the plant. Flowers are considered "open" when the reproductive parts (male stamens or female pistils) are visible between unfolded or open flower parts. Do not include wilted or dried flowers that remain on the plant.

*How many fresh flowers are open? Less than 3 (<3); 3 to 10 (3-10); More than 10 (>10)*

## Fruits

One or more fresh fruits are visible on the plant.

*How many fresh fruits are present? Less than 3 (<3); 3 to 10 (3-10); More than 10 (>10)*

## Ripe fruits

One or more ripe fruits are visible on the plant.

*How many fruits are ripe? Less than 3 (<3); 3 to 10 (3-10); More than 10 (>10)*

Do you see...?	Date:	Date:
Initial growth	y n ? _____	y n ? _____
Leaves	y n ? _____	y n ? _____
Flowers	y n ? _____	y n ? _____
Open flowers	y n ? _____	y n ? _____
Fruits	y n ? _____	y n ? _____
Ripe fruits	y n ? _____	y n ? _____
Recent fruit drop	y n ? _____	y n ? _____
Check when data entered online:	<input type="checkbox"/>	<input type="checkbox"/>

Comments:

# National Phenology Network: Nature's Notebook



*Sambucus nigra*  
black elderberry

**Trees and shrubs**

Deciduous

nature's  
notebook

Species: \_\_\_\_\_  
Plant Nickname: \_\_\_\_\_  
Site: \_\_\_\_\_  
Year: \_\_\_\_\_  
Observer: \_\_\_\_\_

Do you see...?	Date:	Date:	Date:	Date:	Date:
Breaking leaf buds	y n ? ____	y n ? ____	y n ? ____	y n ? ____	y n ? ____
Leaves	y n ? ____	y n ? ____	y n ? ____	y n ? ____	y n ? ____
Increasing leaf size	y n ? ____	y n ? ____	y n ? ____	y n ? ____	y n ? ____
Colored leaves	y n ? ____	y n ? ____	y n ? ____	y n ? ____	y n ? ____
Falling leaves	y n ? ____	y n ? ____	y n ? ____	y n ? ____	y n ? ____
Flowers	y n ? ____	y n ? ____	y n ? ____	y n ? ____	y n ? ____
Open flowers	y n ? ____	y n ? ____	y n ? ____	y n ? ____	y n ? ____
Fruits	y n ? ____	y n ? ____	y n ? ____	y n ? ____	y n ? ____
Ripe fruits	y n ? ____	y n ? ____	y n ? ____	y n ? ____	y n ? ____
Recent fruit drop	y n ? ____	y n ? ____	y n ? ____	y n ? ____	y n ? ____

# National Phenology Network: Nature's Notebook

## *Sambucus nigra* black elderberry



### Breaking leaf buds

One or more breaking leaf buds are visible on the plant. A leaf bud is considered "breaking" once a green leaf tip is visible at the end of the bud, but before the first leaf from the bud has unfolded to expose the leaf stalk (petiole) or leaf base.

*How many buds are breaking? Less than 3 (<3); 3 to 10 (3-10); More than 10 (>10)*

### Leaves

One or more live unfolded leaves are visible on the plant. A leaf is considered "unfolded" once the leaf stalk (petiole) or leaf base is visible. New small leaves may need to be bent backwards to see whether the leaf stalk or leaf base is visible. Do not include dried or dead leaves.

*What proportion of the canopy is full with leaves? Less than 5% (<5); 5-24%; 25-49%; 50-74%; 75-94%; 95% or more (95+)*

### Increasing leaf size

A majority of leaves on the plant have not yet reached their full size and are still growing larger. Do not include new leaves that continue to emerge at the ends of elongating stems throughout the growing season.

*What proportion of full size are most leaves? Less than 25% (<25); 25-49%; 50-74%; 75-94%; 95% or more (95+)*

### Colored leaves

One or more leaves (including any that have recently fallen from the plant) have turned to their late-season colors.

*What proportion of the canopy is still full with green leaves? 95% or more (95+); 75-94%; 50-74%; 25-49%; 5-24%; Less than 5% (<5)*

### Falling leaves

One or more leaves are falling or have recently fallen from the plant.

Do you see...?	Date:	Date:
Breaking leaf buds	y n ? ____	y n ? ____
Leaves	y n ? ____	y n ? ____
Increasing leaf size	y n ? ____	y n ? ____
Colored leaves	y n ? ____	y n ? ____
Falling leaves	y n ? ____	y n ? ____
Flowers	y n ? ____	y n ? ____
Open flowers	y n ? ____	y n ? ____
Fruits	y n ? ____	y n ? ____
Ripe fruits	y n ? ____	y n ? ____
Recent fruit drop	y n ? ____	y n ? ____

# National Phenology Network: Nature's Notebook

## *Sambucus nigra* Black elderberry



### Flowers

One or more fresh flowers or flower heads (inflorescences) are visible on the plant. Flower heads include many small flowers that usually do not open all at once. Do not include wilted or dried flowers that remain on the plant, or heads whose flowers have all wilted or dried.

*How many fresh flowers or flower heads are present? Less than 3 (<3); 3 to 10 (3-10); More than 10 (>10)*

### Open flowers

One or more open fresh flowers are visible on the plant. Flowers are considered "open" when the reproductive parts (male stamens or female pistils) are visible between unfolded or open flower parts. Do not include wilted or dried flowers that remain on the plant.

*How many fresh flowers are open? Less than 3 (<3); 3 to 10 (3-10); More than 10 (>10); Peak flower (P): The plant has a large number of flowers and one half (50%) or more are open and still fresh.*

### Fruits

One or more fresh fruits are visible on the plant.

*How many fresh fruits are present? Less than 3 (<3); 3 to 10 (3-10); More than 10 (>10)*

### Ripe fruits

One or more ripe fruits are visible on the plant.

*How many fruits are ripe? Less than 3 (<3); 3 to 10 (3-10); More than 10 (>10)*

### Recent fruit drop

One or more fresh mature fruits or seeds have dropped or been removed from the plant since your last visit. Do not include obviously immature fruits that have dropped before ripening, such as in a heavy rain or wind.

Do you see...?	Date:	Date:
Breaking leaf buds	y n ? ____	y n ? ____
Leaves	y n ? ____	y n ? ____
Increasing leaf size	y n ? ____	y n ? ____
Colored leaves	y n ? ____	y n ? ____
Falling leaves	y n ? ____	y n ? ____
Flowers	y n ? ____	y n ? ____
Open flowers	y n ? ____	y n ? ____
Fruits	y n ? ____	y n ? ____
Ripe fruits	y n ? ____	y n ? ____
Recent fruit drop	y n ? ____	y n ? ____

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Examples: Northeast Regional Phenology Network

University of California, Santa Barbara Phenology Stewardship Program

# California Phenology Project



**Intro to Coordinated  
Research**

**National  
Level**

**State  
Level**

**Regional  
Level**

# California Phenology Project Sites: pilot parks

- Redwood National Parks
- Lassen Volcanic National Park
- Golden Gate National Recreation Area
- Joshua Tree National Park
- Santa Monica Mountains National Recreation Area
- Sequoia and Kings Canyon National Parks



Intro to Coordinated  
Research

National  
Level

State  
Level

Regional  
Level



# California Phenology Project

## CPP goals

To establish a phenological monitoring network across California



To monitor across a large geographic area and along key environmental gradients



***To address key scientific questions and resource management challenges***



COLLABORATORS



FUNDING

NPS Climate Change Response Program 2010



# Scientific Questions Addressed by California Phenology Project: examples

- Which taxa or functional groups are most sensitive to climate change?
- Are relationships between plant and animal mutualists being disrupted by climate change?
- Do communities or habitats differ in their phenological responses to climate change?
- What are the earliest indicators of spring?

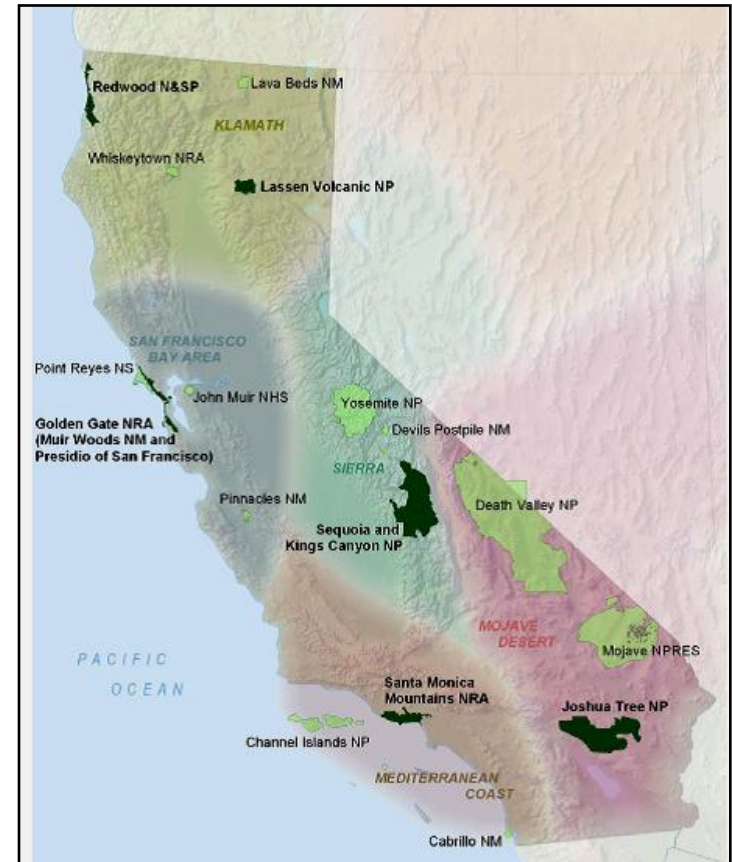


# California Phenology Project

[www.usanpn.org/cpp](http://www.usanpn.org/cpp)

In 2011 & 2012, training botanists, ecologists, and education specialists at **six** pilot national parks in CA.

They are learning how to conduct phenological monitoring (using USA-NPN protocols and online tools).



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[University of California, Santa Barbara Phenology Stewardship Program](#)



[www.nerpn.org](http://www.nerpn.org)

- Located in the northeastern United States and eastern Canada
- Coordinates phenological monitoring and facilitates data sharing and synthesis



**Appalachian  
dogwood**

Photo: Mickaw2 via Wikimedia Commons



**eastern  
bluebird**

Photo: Joby Joesph

# Northeast Regional Phenology Network

## ne-rpn



- Collaborates with the USA National Phenology Network
- Collaborates with the **Phenocam Network**, which is a network of phenological monitoring that incorporates remote sensing webcams



# Phenology at the Regional Level: UC Santa Barbara in Southern California





# Research

- Historical phenology (herbarium)
- Wild populations & communities



PHENOLOGICAL



LITERACY

UNDERSTANDING THROUGH SCIENCE & STEWARDSHIP

## Phenology Gardens & Trails

- Schoolyard native plant gardens
- Community native plant gardens

## Education, Outreach, Training

- Formal & informal science education
- Training workshops – scientists, educators



Nature  Sleuths

Young scientists exploring & observing outdoors



**Cheadle  
Center for  
Biodiversity &  
Ecological  
Restoration**

**Santa Barbara  
Botanic Garden**

**Gevirtz  
Graduate  
School of  
Education**

Santa Barbara, CA



**Dept. of  
Ecology, Evolutio  
n, and Marine  
Biology**

**Cesar Chavez  
Charter Elementary**

**UCSB**

**Westside  
Boys and  
Girls Club**

**Franklin Elementary**

**Coal Oil Point  
Natural Reserve**

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**PHENOLOGICAL**



**LITERACY**

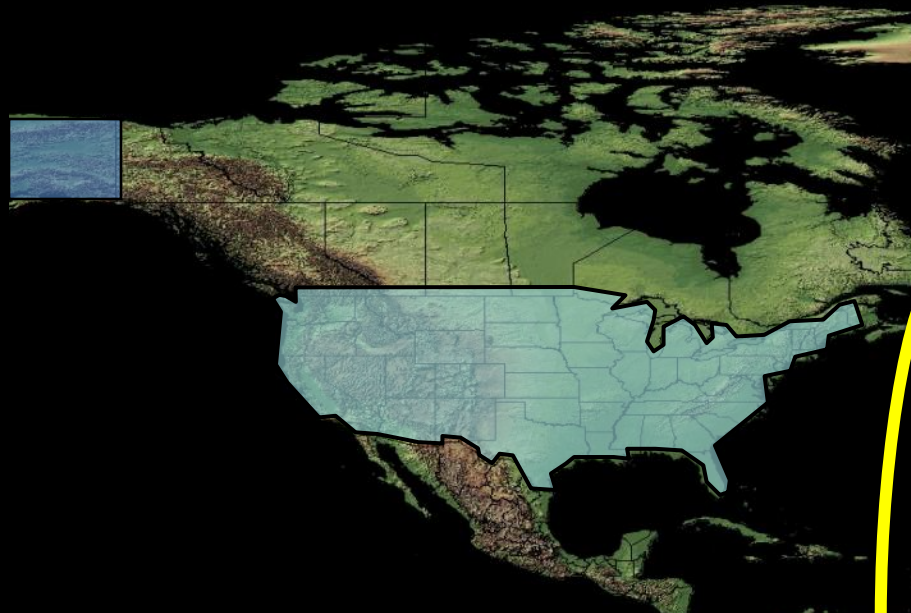
UNDERSTANDING THROUGH SCIENCE & STEWARDSHIP



**Unite existing scientific networks**



**Facilitate and promote  
phenological monitoring by  
citizen scientists & educational  
institutions**



**California  
Phenology  
Project**



**Northeast Regional Phenology Network  
ne-rpn**

